FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Prim	nary Business Name: JPM	ORGAN ALTERNATIVE ASSE	ET MANAGEMENT	CF	RD Number: 20989
Othe	er-Than-Annual Amendme	ent - All Sections			Rev. 10/2021
7/2	0/2023 8:00:29 AM				
WA	· ·	-	ts or omissions may result in denial I by filing periodic amendments. See	of your application, revocation of your registi	ration, or criminal
ten	n 1 Identifying Information	<u> </u>	3 1 1 1 1 1 1 1 1 1		
	<u> </u>		doing business, and how we can co	ontact you. If you are filing an <i>umbrella regis</i>	stration, the
	•		_	des information to assist you with filing an <i>ur</i>	
Α.		ou are a sole proprietor, your	last, first, and middle names):		
B.	•	u primarily conduct your advi VE ASSET MANAGEMENT	sory business, if different from Item	1.A.	
	List on Section 1.B. of Sch	edule D any additional names	under which you conduct your advise	ory business.	
	(2) If you are using this F	Form ADV to register more th	an one investment adviser under ar	n umbrella registration, check this box \Box	
	If you check this box, com	plete a Schedule R for each rel	lying adviser.		
C.	name change is of	change in your legal name (I	tem 1.A.) or primary business name	e (Item 1.B.(1)), enter the new name and spe	ecify whether the
D.	(2) If you report to the S (3) If you have one or mo	EC as an <i>exempt reporting ad</i>	nt adviser, your SEC file number: 80 viser, your SEC file number: rs assigned by the SEC ("CIK Numb		
	CIK Number				
	822378				
E.	(1) If you have a number	("CRD Number") assigned by	the FINRA's CRD system or by the	IARD system, your CRD number: 20989	
	If your firm does not have	a CRD number, skip this Item	1.E. Do not provide the CRD number	of one of your officers, employees, or affiliates	5.
	(2) If you have additional	CDD Numbers your addition	al CDD numbers		
	(2) If you have additional	CRD Numbers, your addition	No Information Filed		
			No Illioilliation i lieu		
_	Dulandard Office and Disease	of Developer			
F.	Principal Office and Place (
	(1) Address (do not use Number and Street 1 383 MADISON AVENU	:	Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	NEW YORK	New York	United States	10179-0001	
	If this address is a pi	rivate residence, check this b	ox: 🗆		
	you are applying for r which you are applyin	registration, or are registered, g for registration or with whon the SEC as an exempt reporti	with one or more state securities aut n you are registered. If you are apply	business, at which you conduct investment and horities, you must list all of your offices in the ing for SEC registration, if you are registered or e offices in terms of numbers of employees as	state or states to nly with the SEC, or
	(2) Days of week that yo	•	at your principal office and place of	business:	
	Normal business hou	rs at this location:			
	9:00 AM - 5:00 PM (3) Telephone number a	t this location			
	(a) resobutions number a	t tino location.			

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

212-648-1597

(4) Facsimile number at this location, if any:

	the end of your most 2	recently completed fiscal	I year?		
G.	Mailing address, if differer	nt from your <i>principal offic</i>	ce and place of business address:		
	Number and Street 1: 277 PARK AVENUE		Number and Street 2: NY1-E026		
	City:	State:	Country:	ZIP+4/Postal Code:	
	NEW YORK	New York	United States	10172	
	If this address is a privat	e residence, check this b	ox: 🗆		
Н.	If you are a sole proprieto	or, state your full residen	ce address, if different from your <i>princ</i>	ipal office and place of business address in Item 1	.F.:
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
					Yes No
1.	Do you have one or more LinkedIn)?	websites or accounts on	publicly available social media platform	ns (including, but not limited to, Twitter, Facebo	ook and 👩 O
	If a website address serve addresses for all of the oth	s as a portal through whic er information. You may r forms where you do not co	th to access other information you have need to list more than one portal addres ontrol the content. Do not provide the ind	blicly available social media platforms on Section in published on the web, you may list the portal with s. Do not provide the addresses of websites or acco dividual electronic mail (e-mail) addresses of emplo	out listing ounts on publicly
J.	Chief Compliance Officer				
		•	our Chief Compliance Officer. If you are u have one. If not, you must complete	e an <i>exempt reporting adviser</i> , you must provide them 1.K. below.	the contact
	Name:		Other titles, if any:		
	Telephone number:		Facsimile number, if an	y:	
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) a	ddress, if Chief Complian	ce Officer has one:		
		mpany Act of 1940 that y	. 3 3 ,	in you, a <i>related person</i> or an investment compa ce officer services to you, provide the <i>person's</i> n	3 0
	IRS Employer Identificatio	n Number:			
K.	Additional Regulatory Cor about this Form ADV, you	·	•	er is authorized to receive information and resp	ond to questions
	Name:		Titles:		
	Telephone number:		Facsimile number, if an	<i>y</i> :	
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) a	ddress, if contact person	has one:		
L.	Do you maintain some or somewhere other than yo			ection 204 of the Advisers Act, or similar state la	Yes No W, © C
	If "yes," complete Section	1.L. of Schedule D.			
M.	Are you registered with a	foreign financial regulator	ry authority?		Yes No
	Answer "no" if you are not regulatory authority. If "ye			u have an affiliate that is registered with a foreign	financial
	regulatory authority. If ye	s, compicie section LiVI.	or correduce D.		Yes No
N.	Are you a public reporting	company under Sections	s 12 or 15(d) of the Securities Exchang	e Act of 1934?	
. ••	J - a a pasilo roporting	and Journal	1. 11(4) 6. 4.0 0004.1100 Exchang		O ©
Ο.	Did you have \$1 billion or If yes, what is the approx		st day of your most recent fiscal year?		Yes No ○ •

	C \$10 billion to less than \$50 b	illion				
	c \$50 billion or more					
	· ·					
	For purposes of Item 1.0. only, "as	scate" rafare to your total accet	s rather than the assets you m	anago on bobalf of cli	onts Dotormino vour total	accate ucina
	the total assets shown on the balar	•		anage on benan or cir	sitts. Determine your total of	assets using
	the total assets shown on the balar	nee sheet for your most recent r	nsear year ena.			
Р.	Provide your Legal Entity Identifier	if you have one:				
	54930033JJHPUBPLHG91					
	A <i>legal entity identifier</i> is a unique identifier.	number that companies use to	identify each other in the fina	nciai marketpiace. Yo	ou may not nave a <i>legal en</i>	tity
	identiner.					
SEC	TION 1.B. Other Business Names					
Lis	t your other business names and th	ne jurisdictions in which you us	se them. You must complete a	separate Schedule D	Section 1.B. for each bus	iness
	me.	3	·	•		
Na	me: J.P. MORGAN ALTERNATIVE ASS	SET MANAGEMENT INC. HEDGE	E FLIND SOLUTIONS			
ING	IIIC. 3.1 . WORGAN ALTERNATIVE ASS	DET MANAGEMENT, INC. HEDGE	TIOND SOLUTIONS			
1	risdictions					
			П			
	AL	□ IL	□ NE		□ SC	
	AK	□ IN	□ NV		□ SD	
	AZ	□ IA	□ NH		□ TN	
	AR	□ KS	∥ □ NJ		□ TX	
	CA	□ KY	□ NM		□ UT	
	СО	□ LA	☑ NY		VT	
	СТ	□ ме	□ NC		□VI	
	DE	□ MD	□ ND		□ VA	
	DC	□ MA	□он		□ WA	
	FL	□мі	□ок		□ wv	
Г	GA	□ MN	□ OR		□ wı	
	GU	☐ MS	□ PA		□ WY	
	Н	□ MO	□ PR		Other:	
					Uther:	
1	ID	☐ MT	□ RI			
SEC	TION 1.F. Other Offices					
	mplete the following information fo			•	-	
	u must complete a separate Schedu ou are an <i>exempt reporting advise</i> r,			-	rare registered only with t	rie SEC, oi
'')	rod are arr exempt reporting adviser,	nst only the largest twenty-nv	re offices (in terms of numbers	or employees).		
	mber and Street 1:		Number and Street 2:			
	7 PARK AVENUE		NY1-E026			
Cit		State:	Country:	ZIP+4/Pos	stal Code:	
NE	W YORK	New York	United States	10172		
lf t	this address is a private residence,	check this box:				
Te	lephone Number:	Facsimile Number	if any:			
	2-648-1597	raesimile ivamber	, it diff.			
	2 040 1377					
	this office location is also required t	_	_		on for a broker-dealer or ir	ivestment
	viser on the Uniform Branch Office I	Registration Form (Form BR), p	please provide the CRD Branch	Number here:		
64	8379					
Но	w many <i>employees</i> perform investn	nent advisory functions from th	nis office location?			
23						
Are	e other business activities conducte	d at this office location? (check	k all that apply)			

C \$1 billion to less than \$10 billion

(1) Broker-dealer (registered or unregistered)							
(2) Bank (including a separately ide	ntifiable department or divisio	n of a bank)					
(3) Insurance broker or agent							
☑ (4) Commodity pool operator or cor	nmodity trading advisor (whet	her registered or exempt from	n registration)				
\square (5) Registered municipal advisor							
\square (6) Accountant or accounting firm							
\square (7) Lawyer or law firm	(7) Lawyer or law firm						
Describe any other investment-related business activities conducted from this office location:							
	le D Section 1.F. for each loca	tion. If you are applying for S	iness, at which you conduct investment advisory business. EC registration, if you are registered only with the SEC, or of employees).				
Number and Street 1:		Number and Street 2:					
2029 CENTURY PARK E		FLOOR 37					
City: LOS ANGELES	State: California	Country: United States	ZIP+4/Postal Code: 90067-2901				
If this address is a private residence, of	check this box:						
Telephone Number: 301-201-2696	Facsimile Number	, if any:					
If this office location is also required to adviser on the Uniform Branch Office For How many <i>employees</i> perform investments.	Registration Form (Form BR), p	please provide the <i>CRD</i> Branch	a branch office location for a broker-dealer or investment Number here:				
1	ient auvisory functions from th	is office location?					
Are other business activities conducted $\ \square$ (1) Broker-dealer (registered or uni		c all that apply)					
(2) Bank (including a separately ide(3) Insurance broker or agent	ntifiable department or divisio	n of a bank)					
□ (4) Commodity pool operator or cor□ (5) Registered municipal advisor	nmodity trading advisor (whet	her registered or exempt from	n registration)				
(6) Accountant or accounting firm							
(7) Lawyer or law firm							
Describe any other investment-related	business activities conducted	from this office location:					
SECTION 1.I. Website Addresses							
•			latforms where you control the content (including, but not 1.1. for each website or account on a publicly available				
Address of Website/Account on Publica	y Available Social Media Platfo	rm: HTTPS://AM.JPMORGAN.	COM/US/EN/ASSET-MANAGEMENT/GIM/ADV/HOME				
Address of Website/Account on Publicl	y Available Social Media Platfo	rm: HTTPS://AM.JPMORGAN.	COM/US/INSTITUTIONAL/HOME				
SECTION 1.L. Location of Books and F	Records						

Complete the following information for each location at which you keep your books and records, other than your principal office and place of business. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept:

IRON MOUNTAIN RECORDS STORAGE AND MANAGEMENT

ROUTE 9W SOUTH			
City:	State:	Country:	ZIP+4/Postal Code:
PORT EWEN	New York	United States	12446
	🗖		
If this address is a private residence, check this b	OOX:		
Tolonbana Number	Faccimile number if or	2011	
Telephone Number: 212-622-5126	Facsimile number, if ar 212-622-5185	ıy:	
212-022-3120	212-022-3103		
This is (check one):			
one of your branch offices or affiliates.			
~			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at thi	s location.		
ARCHIVED BOOKS AND RECORDS REQUIRED BY S	ECTION 204 OF THE INVE	ESTMENT ADVISERS ACT OF 1940	
Name of entity where books and records are kep	t:		
JPMORGAN CHASE BANK, N.A.			
Number and Street 1:		Number and Street 2:	
277 PARK AVENUE			
City:	State:	Country:	ZIP+4/Postal Code:
NEW YORK	New York	United States	10172
If this address is a private residence, check this b	oox:		
'			
Telephone Number:	Facsimile number, if a	nv·	
212-622-5120	raesirine riarriber, ir ai		
This is (check one):			
one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
~			
O other.			
Briefly describe the books and records kept at thi	s location.		
CORPORATE INSURANCE POLICY			
Name of entity where books and records are kep	t:		
JPMORGAN ASSET MANAGEMENT INC.			
Number and Street 1:		Number and Street 2:	
575 WASHINGTON BOULEVARD		10TH FLOOR	
City:	State:	Country:	ZIP+4/Postal Code:
JERSEY CITY	New Jersey	United States	07310-1617
If this address is a private residence, check this b	oox:		
Telephone Number:	Facsimile number, if any	/ :	
201-595-1955	201-714-5181		
This is (check one):			
one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
other.			
o striot.			
Briefly describe the books and records kept at thi	- 11:		

Number and Street 2:

Number and Street 1:

COMPLIANCE RECORDS

SECTI	ION	J 1 M	Registration with Foreign F	Financial Regulatory Authorities			
OLO!!			Registration with Foreign	manda Regulatory Additionalies			
				No Informa	ation Filed		
Item	2 S	EC R	egistration/Reporting				
SEC r	egi	strat		odating amendment to your SEC regis	o register with the SEC. Complete this I tration. If you are filing an <i>umbrella reg</i>		
į	ann orov	<i>ual u_l</i> vides	pdating amendment to your SI	-	ne of the Items 2.A.(1) through 2.A.(12) religible to register with the SEC, check respond to each of these items.		
	~	(1)	are a large advisory firm th	nat either:			
			(a) has regulatory assets un	der management of \$100 million (in l	U.S. dollars) or more; or		
			(b) has regulatory assets unamendment and is regist	_	.S. dollars) or more at the time of filing	its most recent annual updating	
		(2)	are a mid-sized advisory fir million (in U.S. dollars) and y		management of \$25 million (in U.S. do	lars) or more but less than \$100	
			(a) not required to be regist of business; or	tered as an adviser with the <i>state sed</i>	curities authority of the state where you	maintain your principal office and place	
			(b) not subject to examinati	on by the state securities authority of	the state where you maintain your print	ncipal office and place of business;	
			Click HERE for a list of sta authority.	ates in which an investment adviser, if	registered, would not be subject to exan	nination by the state securities	
		(3)	Reserved				
		(4)	have your principal office and	I place of business outside the United	States;		
		(5)	are an investment adviser	(or subadviser) to an investment co	ompany registered under the Investme	nt Company Act of 1940;	
		(6)			be a business development company partion, and you have at least \$25 million		
	V	(7)	are a pension consultant wiin rule 203A-2(a);	th respect to assets of plans having	an aggregate value of at least \$200,00	0,000 that qualifies for the exemption	
		(8)			colled by, or is under common control wit iness is the same as the registered advi		
			If you check this box, complete	te Section 2.A.(8) of Schedule D.			
		(9)	are an adviser relying on ru	le 203A-2(c) because you expect to l	be eligible for SEC registration within	120 days;	
			If you check this box, complete	te Section 2.A.(9) of Schedule D.			
		(10)	are a multi-state adviser th	nat is required to register in 15 or mo	ore states and is relying on rule 203A-2(d);	
			If you check this box, complete	te Section 2.A. (10) of Schedule D.			
		(11)	are an Internet adviser rely	ring on rule 203A-2(e);			
		(12)	have received an SEC orde	${f r}$ exempting you from the prohibition	against registration with the SEC;		
			If you check this box, complete	te Section 2.A. (12) of Schedule D.			
		(13)	are no longer eligible to rer	main registered with the SEC.			
State	e Se	ecuri	ties Authority Notice Filings	and State Reporting by Exempt Re	porting Advisers		
1 1 6	Under state laws, SEC-registered advisers may be required to provide to <i>state securities authorities</i> a copy of the Form ADV and any amendments they file with the SEC. These are called <i>notice filings</i> . In addition, <i>exempt reporting advisers</i> may be required to provide <i>state securities authorities</i> with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your <i>notice filings</i> or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your <i>notice filings</i> or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).						
	Jur	isdic ⁻	tions				
		AL		□ IL	□ NE	□ sc	

	L IN	L NV	L SD
□ AZ	□ IA	□ NH	□ TN
☐ AR	□ KS	□ N1	□ TX
□ CA	□ KY	□ _{NM}	□ UT
СО	□ LA	□ NY	□ vī
□ ст	□ ME	□ NC	
□ DE	□ MD	□ ND	□ va
□ DC	□ MA	□ он	□ wa
□ FL	□ MI	□ ок	□ wv
□ GA	□ MN	□ OR	□ wi
□ GU	□ MS	□ PA	□ wy
	□ мо	□ PR	
□ ID	□ мт	□ RI	
state's notice filing or report filing fee fo	, ,	m going to a state that currently receives nust be filed before the end of the year (D	, ,
SECTION 2.A.(8) Related Adviser			
If you are relying on the exemption in rule with an investment adviser that is register provide the following information:	•	•	
Name of Registered Investment Adviser			
CRD Number of Registered Investment Adv	riser		
SEC Number of Registered Investment Adv	riser		
SECTION 2.4 (0) Investment Advisor Eve	eating to be Eligible for Commission	n Degistration within 120 Days	
SECTION 2.A.(9) Investment Adviser Exp If you are relying on rule 203A-2(c), the ex within 120 days, you are required to make deemed to have made the required repres ☐ I am not registered or required to be register with the SEC within 120 days a ☐ I undertake to withdraw from SEC regis 203A(a) of the Advisers Act from register	cemption from the prohibition on reginal certain representations about your elementations. You must make both of the egistered with the SEC or a state securities the date my registration with the certain or the 120th day after my	stration available to an adviser that expeligibility for SEC registration. By checkinese representations: urities authority and I have a reasonable e SEC becomes effective.	ng the appropriate boxes, you will be expectation that I will be eligible to
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres I am not registered or required to be register with the SEC within 120 days a I undertake to withdraw from SEC regis	cemption from the prohibition on reginal certain representations about your elementations. You must make both of the egistered with the SEC or a state securities the date my registration with the certain or the 120th day after my	stration available to an adviser that expeligibility for SEC registration. By checkinese representations: urities authority and I have a reasonable e SEC becomes effective.	ng the appropriate boxes, you will be expectation that I will be eligible to
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres I am not registered or required to be register with the SEC within 120 days a I undertake to withdraw from SEC regis 203A(a) of the Advisers Act from register	cemption from the prohibition on regicertain representations about your elentations. You must make both of the egistered with the SEC or a state securiter the date my registration with the stration if, on the 120th day after my ering with the SEC.	stration available to an adviser that expeligibility for SEC registration. By checkinese representations: urities authority and I have a reasonable e SEC becomes effective. registration with the SEC becomes effective.	ng the appropriate boxes, you will be expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres I am not registered or required to be register with the SEC within 120 days a I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register SECTION 2.A.(10) Multi-State Adviser If you are relying on rule 203A-2(d), the make and the second sec	certain representations about your electain representations about your electations. You must make both of the egistered with the SEC or a state securities the date my registration with the stration if, on the 120th day after my ering with the SEC. ulti-state adviser exemption from the By checking the appropriate boxes, you	stration available to an adviser that expeligibility for SEC registration. By checkinese representations: urities authority and I have a reasonable of SEC becomes effective. registration with the SEC becomes effective. e prohibition on registration, you are recount will be deemed to have made the recount of the second s	ng the appropriate boxes, you will be expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations.
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres I am not registered or required to be register with the SEC within 120 days at I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. If you are applying for registration as an in	certain representations about your entations. You must make both of the egistered with the SEC or a state securiter the date my registration with the stration if, on the 120th day after my ering with the SEC. ulti-state adviser exemption from the By checking the appropriate boxes, you havestment adviser with the SEC, you	stration available to an adviser that expeligibility for SEC registration. By checkinese representations: urities authority and I have a reasonable e SEC becomes effective. registration with the SEC becomes effective becomes effective appropriate prohibition on registration, you are recounted to have made the recount must make both of these representation.	ng the appropriate boxes, you will be expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations.
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required represult am not registered or required to be represulted in the SEC within 120 days and I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register SECTION 2.A.(10) Multi-State Adviser If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration.	certain representations about your electain representations about your electations. You must make both of the egistered with the SEC or a state securities the date my registration with the stration if, on the 120th day after my ering with the SEC. Ulti-state adviser exemption from the By checking the appropriate boxes, you have stment adviser with the SEC, you ad federal laws and have concluded the	stration available to an adviser that expeligibility for SEC registration. By checkinese representations: urities authority and I have a reasonable e SEC becomes effective. registration with the SEC becomes effective becomes effective appropriate prohibition on registration, you are recounted to have made the recount must make both of these representation.	ng the appropriate boxes, you will be expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations.
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required represult am not registered or required to be represed in a register with the SEC within 120 days and I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. If you are applying for registration as an in I have reviewed the applicable state and	certain representations about your electain representations about your electations. You must make both of the egistered with the SEC or a state securifier the date my registration with the stration if, on the 120th day after my ering with the SEC. Ulti-state adviser exemption from the By checking the appropriate boxes, you are federal laws and have concluded the efficies authorities in those states.	stration available to an adviser that expeligibility for SEC registration. By checkinese representations: urities authority and I have a reasonable of SEC becomes effective. registration with the SEC becomes effective are prohibition on registration, you are recounsely be deemed to have made the recounse must make both of these representation that I am required by the laws of 15 or in the registration indicating that I would be a registration.	e expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations.
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres ☐ I am not registered or required to be received register with the SEC within 120 days at I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register SECTION 2.A.(10) Multi-State Adviser If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. End of the provided in the state and investment adviser with the state securing I undertake to withdraw from SEC registration.	deemption from the prohibition on region certain representations about your elementations. You must make both of the egistered with the SEC or a state securifier the date my registration with the stration if, on the 120th day after my ering with the SEC. Ulti-state adviser exemption from the By checking the appropriate boxes, you not federal laws and have concluded the states authorities in those states. Stration if I file an amendment to this exiser with the state securities authorities authorities.	stration available to an adviser that expeligibility for SEC registration. By checkinese representations: urities authority and I have a reasonable of SEC becomes effective. registration with the SEC becomes effective and will be deemed to have made the recommendation of these representation with I am required by the laws of 15 or interest of those states.	e expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations.
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres ☐ I am not registered or required to be received register with the SEC within 120 days at I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register SECTION 2.A.(10) Multi-State Adviser If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. Entry of the provided in the state security is a security of the state and investment adviser with the state security of the state and investment adviser with the state security of the state and investment adviser and investment adviser.	certain representations about your entations. You must make both of the egistered with the SEC or a state securifier the date my registration with the stration if, on the 120th day after my ering with the SEC. Ulti-state adviser exemption from the By checking the appropriate boxes, you not federal laws and have concluded the edition of I file an amendment to this exister with the state securities authorities and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and I file an	stration available to an adviser that expeligibility for SEC registration. By checking these representations: urities authority and I have a reasonable to SEC becomes effective. registration with the SEC becomes effective and will be deemed to have made the recommendation of these representation that I am required by the laws of 15 or interest of those states. The applicable state and federal laws and the applicable state and federal laws and the second that I am a required by the laws and the applicable state and federal laws and the applicable state and federal laws and the second that I am a required by the laws and the applicable state and federal laws and the second that I am a required by the laws and the applicable state and federal laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by t	e expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations. Ins: Insert a concluded that I am required that I am requ
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required represult am not registered or required to be received register with the SEC within 120 days at 1 undertake to withdraw from SEC register 203A(a) of the Advisers Act from register 1 you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. If you are applying for registration as an interpretation and investment adviser with the state security 1 undertake to withdraw from SEC registrates to register as an investment adviser. If you are submitting your annual updating 1 Within 90 days prior to the date of filing 1 Within 90 days prior to the date of filing 1 within 120 days with the state of filing 1 within 120 days prior to the date of filing 120 within 120 days prior to the date of filing 120 within 120 days prior to the date of filing 120 within 120 days prior to the date of filing 120 within 120 days prior to the date of filing 120 within 120 days prior to the date of filing 120 within 120 days prior to the date of filing 120 within 120 days prior to the date of filing 120 within 120 days prior to the date of filing 120 within 120 days prior 120 within 120 days prior 120 days	certain representations about your entations. You must make both of the egistered with the SEC or a state securifier the date my registration with the stration if, on the 120th day after my ering with the SEC. Ulti-state adviser exemption from the By checking the appropriate boxes, you not federal laws and have concluded the edition of I file an amendment to this exister with the state securities authorities and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and make this report of the edition of I file and I file an	stration available to an adviser that expeligibility for SEC registration. By checking these representations: urities authority and I have a reasonable to SEC becomes effective. registration with the SEC becomes effective and will be deemed to have made the recommendation of these representation that I am required by the laws of 15 or interest of those states. The applicable state and federal laws and the applicable state and federal laws and the second that I am a required by the laws and the applicable state and federal laws and the applicable state and federal laws and the second that I am a required by the laws and the applicable state and federal laws and the second that I am a required by the laws and the applicable state and federal laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws and the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by the laws are the second that I am a required by t	e expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations. Ins: Insert a concluded that I am required that I am requ
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required represult of a most registered or required to be register with the SEC within 120 days are register with the SEC within 120 days are register with advisers Act from register 203A(a) of the Advisers Act from register about your eligibility for SEC registration. If you are relying on rule 203A-2(d), the material about your eligibility for SEC registration as an infinite and investment adviser with the state security of the state o	certain representations about your electations. You must make both of the egistered with the SEC or a state securitier the date my registration with the stration if, on the 120th day after my ering with the SEC. The state adviser exemption from the By checking the appropriate boxes, you not be stated as and have concluded the efficies authorities in those states. It is a uthorities authorities auth	stration available to an adviser that expeligibility for SEC registration. By checkings representations: urities authority and I have a reasonable se SEC becomes effective. registration with the SEC becomes effective will be deemed to have made the recommendation of these representation hat I am required by the laws of 15 or in a registration indicating that I would be a ties of those states. Description: The applicable state and federal laws and the state securities authorities in those states.	e expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations. Ins: Insert the section of the section o
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres ☐ I am not registered or required to be register with the SEC within 120 days and I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register SECTION 2.A.(10) Multi-State Adviser If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. Enterprise I have reviewed the applicable state and investment adviser with the state securon I undertake to withdraw from SEC registrates to register as an investment adviser with the date of filling by the laws of at least 15 states to register states to register as an investment adviser with the date of filling by the laws of at least 15 states to register states to register as an investment adviser with the date of filling by the laws of at least 15 states to register states to register as an investment adviser with the date of filling by the laws of at least 15 states to register states to register as an investment adviser with the date of filling by the laws of at least 15 states to register states to register as an investment adviser with the date of filling by the laws of at least 15 states to register states to register as an investment adviser with the date of filling by the laws of at least 15 states to register states.	certain representations about your electations. You must make both of the egistered with the SEC or a state securitier the date my registration with the stration if, on the 120th day after my ering with the SEC. The state adviser exemption from the By checking the appropriate boxes, you not be stated as and have concluded the efficies authorities in those states. It is a uthorities authorities auth	stration available to an adviser that expeligibility for SEC registration. By checkings representations: urities authority and I have a reasonable se SEC becomes effective. registration with the SEC becomes effective will be deemed to have made the recommendation of these representation hat I am required by the laws of 15 or in a registration indicating that I would be a ties of those states. Description: The applicable state and federal laws and the state securities authorities in those states.	e expectation that I will be eligible to ctive, I would be prohibited by Section quired to make certain representations quired representations. Ins: Insert the section of the section o

A.			
	Corporation		
	O Sole Proprietorship		
	C Limited Liability Partnership (LLP)		
	O Partnership		
	C Limited Liability Company (LLC)		
	C Limited Partnership (LP)		
	Other (specify):		
	If you are changing your response to this Item, see Part 1A Instruction 4.		
B.	In what month does your fiscal year end each year? DECEMBER		
C.	Under the laws of what state or country are you organized?		
	State Country		
	Delaware United States		
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide to name of the state or country where you reside.	he	
	If you are changing your response to this Item, see Part 1A Instruction 4.		
			_
Iter	m 4 Successions	NI-	
A.		Yes No	
	If "yes", complete Item 4.B. and Section 4 of Schedule D.		
B.	Date of Succession: (MM/DD/YYYY)		
	If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruc	ction 4.	
SEC	CTION 4 Successions		
JLU	011014 4 3dccc3310113		
	No Information Filed		
l ter	m 5 Information About Your Advisory Business - Employees, Clients, and Compensation		
Res	sponses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when male	king	

regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an

Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser

employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.

(1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

(2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?

Item 3 Form of Organization

Employees

56

representatives?

If you are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.

representatives for an investment adviser other than you?

(5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

(6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

In your response to Item 5.B. (6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

(4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser

Clients

0

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

(2) Approximately what percentage of your *clients* are non-*United States persons*? 66%

D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)			\$
(b) High net worth individuals	42		\$ 514,585,399
(c) Banking or thrift institutions			\$
(d) Investment companies			\$
(e) Business development companies			\$
(f) Pooled investment vehicles (other than investment companies and business development companies)	24		\$ 4,275,101,892
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	11		\$ 2,154,696,384
(h) Charitable organizations	23		\$ 684,800,653
(i) State or municipal <i>government entities</i> (including government pension plans)	1	Ø	\$ 92,979,329
(j) Other investment advisers	5		\$ 6,178,481,087
(k) Insurance companies	4	V	\$ 764,351,008
(I) Sovereign wealth funds and foreign official institutions	3	V	\$ 1,122,425,899
(m) Corporations or other businesses not listed above	2	V	\$ 83,338,638
(n) Other: FOREIGN GOVERNMENT & SINGLE INVESTOR INVESTMENT VEHICLES	118		\$ 2,244,040,030

Compensation Arrangements

- E. You are compensated for your investment advisory services by (check all that apply):
 - ☑ (1) A percentage of assets under your management

		(2)(3)(4)	Hourly charges Subscription fees (for a newsle Fixed fees (other than subscri	•	odical)		
	V	(5) (6) (7)	Commissions Performance-based fees Other (specify):	0110111003)			
•				-i D		-	
			nation About Your Advisory Bu ssets Under Management	siness - Reg	julatory Assets Under Manaç	gement	
							Yes No
F.			ou provide continuous and regul	·		·	⊙ ○
	(2) I	If yes	s, what is the amount of your re	egulatory as:	sets under management and U.S. Dollar Amount	total number of accounts? Total Number of Accou	nts
		Discr	retionary:	(a)	\$ 10,843,513,658	(d) 188	
		Non-	-Discretionary:	(b)	\$ 7,271,286,661	(e) 69	
		Tota	l:	(c)	\$ 18,114,800,319	(f) 257	
			1A Instruction 5.b. explains how pleting this Item.	to calculate	your regulatory assets under i	management. You must follow these instruction	ons carefully when
				your total re	gulatory assets under manag	ement (reported in Item 5.F.(2)(c) above) a	attributable to <i>clients</i> who
			on- <i>United States persons?</i> 238,311,409				
tem	ı 5 Ir	nform	nation About Your Advisory Bu	siness - Adv	visory Activities		
	_		ivities				
G.		it typ (1)	e(s) of advisory services do you Financial planning services	i provide? Ci	neck all that apply.		
	V	(2)	Portfolio management for indi-	viduals and/	or small businesses		
		(3)	•		•	development companies" that have made a	n election pursuant to
	V	(4)	section 54 of the Investment (Portfolio management for poo			tment companies)	
	V	(5)	_		er than small businesses) or	institutional <i>clients</i> (other than registered in	ivestment companies and
		(6)	other pooled investment vehicles. Pension consulting services	cles)			
		(7)	Selection of other advisers (in		te fund managers)		
	_	(8) (9)	Publication of periodicals or no Security ratings or pricing serv				
	-		Market timing services	vices			
		(11)		•			
	V	(12)	Other(specify): PORTFOLIO MA	NAGEMENT	FOR HEDGE FUNDS/FUND OF	FUNDS	
	Inve	estme		ng as a suba	dviser. If you check Item 5.G.(tment advisory contract to an investment cor (3), report the 811 or 814 number of the inve	
Н.	If yc	ou pro	ovide financial planning services	, to how ma	ny <i>clients</i> did you provide the	se services during your last fiscal year?	
	0	0					
	0	1 - 1					
	0	11 - 26 -					
	0	51 -					
	O	101	- 250				
	\circ		- 500				
	0		e than 500				
			ore than 500, how many? nd to the nearest 500)				
	-		esponses to this Item 5.H., do no e investors.	ot include as	"clients" the investors in a pri	vate fund you advise, unless you have a sepai	rate advisory relationship
							Yes No
۱.	(1) [Do yo	ou participate in a <i>wrap fee progr</i>	ram?			0 0
	(2) I	If you	ı participate in a <i>wrap fee progra</i>	<i>m</i> , what is t	he amount of your regulatory	assets under management attributable to	acting as:

	(a) sponsor to a wrap fee program		
	(b) portfolio manager for a <i>wrap fee program</i> ?		
	(c) <i>sponsor</i> to and portfolio manager for the same <i>wrap fee program</i> ? \$		
	If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
	If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Sch	nedule	D.
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).		
J.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?		No O
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
K.	Separately Managed Account Clients	.,	
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes ⊙	S No
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	0	•
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	•
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	•	0
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
L.	Marketing Activities	Yes	. No
	(1) Do any of your advertisements include:		
	(a) Performance results?	•	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	•	0
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(e) Third-party ratings?	0	•
	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	0
	(3) Do any of your advertisements include hypothetical performance?	•	0
	(4) Do any of your advertisements include predecessor performance?	0	•
SEC	CTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies		

No Information Filed

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

Asse	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

Ass	et Type	End of year
(i)	Exchange-Traded Equity Securities	0 %
(ii)	Non Exchange-Traded Equity Securities	0 %
(iii)	U.S. Government/Agency Bonds	0 %
(iv)	U.S. State and Local Bonds	0 %
(v)	Sovereign Bonds	0 %
(vi)	Investment Grade Corporate Bonds	0 %
(vii)	Non-Investment Grade Corporate Bonds	0 %
(viii)	Derivatives	0 %
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	0 %
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	98 %
(xi)	Cash and Cash Equivalents	1 %
(xii)	Other	1 %

Generally describe any assets included in "Other"

RECEIVABLES AND PRE-PAID ASSETS

▼ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	gs (3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative		(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

ECTIO	N 5.K.(3) Custodians for Separately	/ Managed Accounts		
	ete a separate Schedule D Section 5. cory assets under management.	K.(3) for each custodian that holds to	en percent or more of your aggregate separate	ely managed account
(a)	Legal name of custodian:			
(b)	J.P. MORGAN (SUISSE) SA Primary business name of custod	lan:		
(b)	J.P. MORGAN (SUISSE) SA	1411.		
(c)		office(s) responsible for <i>custody</i> of t	ne assets :	
. ,	City:	State:	Country:	
	GENEVA		Switzerland	
				Yes No
(d)	Is the custodian a related person	of your firm?		⊙ ○
	If the custodian is a broker deale	r, provide its SEC registration numbe	r (if any)	• 0
(e)	-	r, provide its SEC registration number	i (ii aiiy)	
(f)	If the custodian is not a broker-cany) VNJ8GUF91FD6KSMJCG78	ealer, or is a broker-dealer but does	not have an SEC registration number, provide	its legal entity identifier (if
(g)		accets under management attributal	ble to separately managed accounts is held at	the custodian?
(9)	\$ 2,211,363,688	assets ander management attributar	ne to separately managed accounts is held at	the custodium.
(a)	Legal name of custodian:	AL ASSOCIATION		
(b)	JPMORGAN CHASE BANK, NATION Primary business name of custod			
(6)	JPM CHASE BANK NA			
(c)		office(s) responsible for <i>custody</i> of t	ne assets :	
	City:	State:	Country:	
	COLUMBUS	Ohio	United States	
				Yes No
(d)	Is the custodian a related person	of your firm?		• o
(e)	If the custodian is a broker-deale	r, provide its SEC registration numbe	r (if any)	
(0)	-	r, provide its observed stration named	(iii diriy)	
(f)	If the custodian is not a broker-cany)	ealer, or is a broker-dealer but does	not have an SEC registration number, provide	its legal entity identifier (if
	7H6GLXDRUGQFU57RNE97			
(g)	What amount of your regulatory \$ 4,169,460,100	assets under management attributal	ole to separately managed accounts is held at	the custodian?

(a)

(b)

Legal name of custodian:

NORTHERN TRUST

NORTHERN TRUST CORPORATION
Primary business name of custodian:

The location(s) of the custodian's office(s) responsible for ${\it custody}$ of the assets :

	City: CHICAGO	State: Illinois	Country: United States		
					Yes No
(d)	Is the custodian a related pers	on of your firm?			0.0
(e)	If the custodian is a broker-de	aler, provide its SEC registration nu	mber (if any)		
(f)	- If the custodian is not a broke any)	r-dealer, or is a broker-dealer but d	oes not have an SEC registration r	umber, provide its <i>legal ent</i>	ity identifier (if
	549300GLF98S992BC502				
(g)	What amount of your regulate \$ 3,594,128,600	ory assets under management attrib	outable to separately managed acc	ounts is held at the custodia	an?
(0)	Logal name of austodian				
(a)	Legal name of custodian: J.P. MORGAN SE				
(b)	Primary business name of cus J.P. MORGAN SE	odian:			
(c)	The location(s) of the custodia	n's office(s) responsible for <i>custody</i>	of the assets :		
	City: FRANKFURT AM MAIN		State:	Country: Germany	
					Yes No
(d)	Is the custodian a related pers	on of your firm?			• o
(e)	If the custodian is a broker-de	aler, provide its SEC registration nur	mber (if any)		
(f)	any)	r-dealer, or is a broker-dealer but d	oes not have an SEC registration n	umber, provide its <i>legal ent</i>	ity identifier (if
(g)	549300ZK53CNGEE16A29 What amount of your regulato \$ 2,057,540,405	ory assets under management attrib	utable to separately managed acco	ounts is held at the custodia	an?
Item 6 (Other Business Activities				
		t your firm's other business activitie	S.		
	are actively engaged in business				
	(1) broker-dealer (registered				
▽	(2) registered representative(3) commodity pool operator of	of a broker-dealer or commodity trading advisor (wheth	er registered or exempt from regis	tration)	
	(4) futures commission mercha				
	(5) real estate broker, dealer,(6) insurance broker or agent	or agent			
	(7) bank (including a separate(8) trust company	ly identifiable department or divisior	n of a bank)		
	(9) registered municipal advisor	or			
	(10) registered security-based(11) major security-based swap				
	(12) accountant or accounting f				
	(13) lawyer or law firm(14) other financial product sale	esperson (specify):			
	. ,				
If y	you engage in other business using	a name that is different from the nam	nes reported in Items 1.A. or 1.B.(1)	, complete Section 6.A. of Sci	hedule D. Yes No
B. (1)	Are you actively engaged in any	other business not listed in Item 6.	A. (other than giving investment a	dvice)?	nes no
(2)	If yes, is this other business yo				0 0
	If "yes," describe this other busi	ness on Section 6.B.(2) of Schedule D	, and if you engage in this business	under a different name, prov	ide that name.

If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.

(3) Do you sell products or provide services other than investment advice to your advisory *clients*?

Yes No

 \circ

SECTION 6.A. Names of Tour Other Businesses					
No Information Filed					
SECTION 6.B.(2) Description of Primary Business					
Describe your primary business (not your investment advisory business):					
If you engage in that business under a different name, provide that name:					
SECTION 6.B.(3) Description of Other Products and Services					
Describe other products or services you sell to your <i>client</i> . You may omit products and services that you listed in Section 6.B.(2) above.					
If you engage in that business under a different name, provide that name:					
Item 7 Financial Industry Affiliations					
In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your <i>clients</i> .					
A. This part of Item 7 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Your <i>related persons</i> are all of your <i>advisory affiliates</i> and any <i>person</i> that is under common <i>control</i> with you.					
You have a related person that is a (check all that apply): (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered) (2) other investment adviser (including financial planners) (3) registered municipal advisor (4) registered security-based swap dealer (5) major security-based swap participant (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (7) futures commission merchant (8) banking or thrift institution (9) trust company (10) accountant or accounting firm (11) lawyer or law firm (12) insurance company or agency (13) pension consultant (14) real estate broker or dealer (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (16) sponsor, general partner, managing member (or equivalent) of pooled investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(2). Note that if you are filling an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.					
For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.					
You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.					
You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.					
SECTION 7.A. Financial Industry Affiliations					

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

1. Legal Name of *Related Person*:

2. Primary Business Name of *Related Person*:

J.P. MORGAN ASSET MANAGEMENT (JAPAN) LIMITED

J.P. MORGAN ASSET MANAGEMENT (JAPAN) LIMITED

3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)						
	or or						
	Other 549300TNMIIYQ6ZC45						
4.	Related Person's						
	(a) CRD Number (if any):						
	(b) CIK Number(s) (if any):						
	No Information Filed						
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer						
	(b) other investment adviser (including financial planners)						
	(c) registered municipal advisor(d) registered security-based swap dealer						
	(e) \square major security-based swap participant						
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)						
	(g) futures commission merchant(h) banking or thrift institution						
	(i) Tust company						
	 (j) □ accountant or accounting firm (k) □ lawyer or law firm 						
	(k) ☐ lawyer or law firm (l) ☐ insurance company or agency						
	(m) pension consultant						
	 (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 						
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles						
,			s No				
6.	Do you control or are you controlled by the related person?	0	•				
7.	Are you and the related person under common control?	•	0				
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•				
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	_	0				
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>	s'ass	ets:				
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:						
	If this address is a private residence, check this box:						
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		s No				
7.	(b) If the answer is yes, under what exemption?	•	0				
	PARTICIPATING AFFILIATE RELYING ON "UNIBANCO" NO-ACTION LETTERS, ET.AL. W/R/T CERTAIN OTHER RELATED PERSONS OF THE ADVISER						
10.	(a) Is the related person registered with a foreign financial regulatory authority?	•	0				
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registed.	ered.					
	Name of Country/English Name of Foreign Financial Regulatory Authority						
11	Japan - Financial Services Agency						
11.	Do you and the related person share any supervised persons?	0	•				
12.	Do you and the <i>related person</i> share the same physical location?	0	•				
1.	Legal Name of <i>Related Person</i> : JPMORGAN ASSET MANAGEMENT (SWITZERLAND) LLC						
2	Primary Business Name of <i>Related Person</i> :						
∠.	JPMORGAN ASSET MANAGEMENT (SWITZERLAND) LLC						
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)						
	- or						
	OI CONTRACTOR OF THE CONTRACTO						

	Oth	er er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	(6)	No Information Filed		
5.	Rela	ated Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d) (e)	registered security-based swap dealer major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j) (k)	accountant or accounting firm lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Nic
6.	Do	you control or are you controlled by the related person?		•
			~	~
7.	Are	you and the related person under common control?	•	С
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		O
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not	~	~
		required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clie</i> Number and Street 1: Number and Street 2:	nts' ass	ets
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
9.	(2)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
9.	(a)	If the answer is yes, under what exemption?	О	С
	(b)	if the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reg		
		Name of Country/English Name of Foreign Financial Regulatory Authority		
	_	Switzerland - Swiss Financial Market Supervisory Authority		
11.	טס יַ	you and the <i>related person</i> share any <i>supervised persons</i> ?	0	⊙
12.	Do	you and the <i>related person</i> share the same physical location?	0	œ
	•		~	•
1.	Lega	al Name of <i>Related Person</i> :		
	_	MORGAN (SUISSE) SA		
2.		nary Business Name of <i>Related Person:</i> MORGAN (SUISSE) SA		
	· · ·			
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Oth	er er		
		8GUF91FD6KSMJCG		
	. ·	ated Demonstra		
4.	Rela (a)	ated Person's CRD Number (if any):		
11	(u)	one realized (it dity).		

	(b)) CIK Number(s) (if any):			
		No Information Filed			
5.	Rela	elated Person is: (check all that apply)			
	(a) 🗹 broker-dealer, municipal securities dealer, or government securities broker or dealer				
	(b) other investment adviser (including financial planners)				
	` ,	_			
	` '				
	` '		gistration)		
	(h)) 🗹 banking or thrift institution			
	` '	`			
	• •	n) pension consultant			
	(o)) \square sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment veh	icles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
	D			Yes	
6.	ро у	o you control or are you controlled by the related person?		0	•
7	Are v	e you and the <i>related person</i> under common <i>control</i> ?		_	_
, .	7110	e you and the related person under common controls		•	C
8.	(a)) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory serv	vices you provide to <i>clients</i> ?	•	0
	(b)) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) a	above, have you overcome the	•	
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the	related person and thus are not		•
		required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained a	·		
	(c)		ice responsible for <i>custody</i> of your <i>clier</i>	nts' ass	ets
		Number and Street 1: Number and Street 2: 8, RUE DE LA CONFEDERATION PO BOX 5160, 1211			
		City: State: Country:	ZIP+4/Postal Code:		
		GENEVA Switzerland	CH-1202		
		If this address is a private residence, check this box: \square		Yes	Nic
9.	(a)) If the <i>related person</i> is an investment adviser, is it exempt from registration?		0	
	(b)) If the answer is yes, under what exemption?		~	~
	` ,				
10.	(a)) Is the related person registered with a foreign financial regulatory authority?		•	C
	(b)		ty with which the related person is regis	stered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority Switzerland - Swiss Financial Market Supervisory Authority			
11	Do v	you and the related person share any supervised persons?		_	_
	БО у	by you and the related person share any supervised persons.		0	
12.	Do y	you and the related person share the same physical location?		0	•
				~	~
1	Lega	gal Name of <i>Related Person</i> :			
١.	_	P. MORGAN INVESTMENT MANAGEMENT INC.			
2.		imary Business Name of <i>Related Person</i> :			
	J.P. ľ	P. MORGAN INVESTMENT MANAGEMENT INC.			
3.	Rela	elated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
		01 - 21011			
	or				
	Othe	ner			
4.	Rela	elated Person's			
	(a)	,			
	<i>.</i> .	107038			
	(b)	CIK Number(s) (if any): CIK Number			
		GIN NUMBER			

		741611		
		928121		
		1173475		
		1363391		
		1303341		
_	5 / .			
5.		ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` ,			
	` ,			
	` ,	registered municipal advisor		
	` ,	registered security-based swap dealer		
		major security-based swap participant		
	` '	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	107	futures commission merchant		
	` ,	banking or thrift institution		
	• •	trust company		
	•	accountant or accounting firm		
	` ,	lawyer or law firm		
	.,	insurance company or agency		
		pension consultant real estate broker or dealer		
		real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(μ)		Yes	NI
6.	Do w			
0.	БО у	ou control of alle you controlled by the related person!	0	•
7	Aro.	you and the <i>related person</i> under common <i>control</i> ?	_	
1.	Ares	you and the related person under common controls	⊙	C
0	(-)			
8.			\circ	
	(b)		\circ	C
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients's</i> Number and Street 1: Number 2:	asse	;ts
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	N
9.	(a)		0	
	. ,	If the answer is yes, under what exemption?		**
	(D)	Ti the answer is yes, under what exemption:		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	6	_
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	ed	•
	(6)	Name of Country/English Name of Foreign Financial Regulatory Authority	Ju.	
		India - Securities and Exchange Board of India		
		Japan - Financial Services Agency		
		South Korea - Financial Supervisory Commission / Financial Supervisory Service		
		United Kingdom - Financial Conduct Authority		
	_			
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	\circ	•
12.	Do y	ou and the <i>related person</i> share the same physical location?	\odot	C
			_	_
1	Logo	I Name of Related Person:		
1.	J	PRGAN FUNDS (ASIA) LTD		
	JI WIC	MONITONES (NOM) ETE		
2.	Prima	ary Business Name of <i>Related Person</i> :		
		DRGAN FUNDS (ASIA) LTD		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or			
	Othe			
	5493	30038LF43WPERUD		

4. Related Person's

	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b)	ated Person is: (check all that apply) □ broker-dealer, municipal securities dealer, or government securities broker or dealer • other investment adviser (including financial planners) □ registered municipal advisor		
	(e) (f)	registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(h) (i)	futures commission merchant banking or thrift institution trust company		
	(l)	□ accountant or accounting firm □ lawyer or law firm □ insurance company or agency □ pension consultant		
	(n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	Yes O	
7.	Are	you and the related person under common control?	•	C
8.	(a) (b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes ©	
	(b)	If the answer is yes, under what exemption? FOREIGN ADVISER WITH NO U.S. CLIENTS		
10.	(a) (b)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is regis. Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	⊙ stered.	C
		Hong Kong - Securities and Futures Commission		
		Other - HONG KONG - MANDATORY PROVIDENT FUND AUTHORITY		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	0	•
12.	Do y	you and the <i>related person</i> share the same physical location?	O	0
1.	_	al Name of <i>Related Person:</i> MORGAN ASSET MANAGEMENT (AUSTRALIA) LIMITED		
2.		nary Business Name of <i>Related Person</i> : MORGAN ASSET MANAGEMENT (AUSTRALIA) LIMITED		
3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.		ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		

5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
,	D		Yes	
6.	ро у	ou control or are you controlled by the related person?	0	⊙
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	C
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	Ö	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	asse	∍ts
		·	Yes	No
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? FOREIGN INVESTMENT ADVISER WITH NO U.S. CLIENTS	•	0
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i> Australia - Australian Securities and Investments Commission		С
11.	Do y	ou and the related person share any supervised persons?	0	6
	,			•
12.	Do y	ou and the related person share the same physical location?	0	0
1.	_	Il Name of <i>Related Person</i> : JRITY CAPITAL RESEARCH & MANAGEMENT INCORPORATED		
2.		ary Business Name of <i>Related Person</i> : JRITY CAPITAL RESEARCH & MANAGEMENT INCORPORATED		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 53815		
	or Othe			
4.		ted Person's CRD Number (if any): 106201		
	(b)	CIK Number(s) (if any):		_
		CIK Number		
		1068829		

5.	Related Person is: (check all that apply)	
	(a) Droker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) 🔽 other investment adviser (including financial planners)	
	(c) \square registered municipal advisor	
	(d) registered security-based swap dealer	
	(e) major security-based swap participant	
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) futures commission merchant	
	(h) Danking or thrift institution	
	(i)	
	(j) accountant or accounting firm	
	(k)	
	(l) ☐ insurance company or agency (m) ☑ pension consultant	
	(n) real estate broker or dealer	
	(i) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	(p) Sponsor, general partner, managing member (or equivalent) or pooled investment venicles	Yes No
6.	Do you control or are you controlled by the related person?	0 0
		0.0
7.	Are you and the related person under common control?	6 0
, .	The year and the related person and comment comment	⊙ ○
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	
Ο.		0 0
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not	0 0
	required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your	clients' assets:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:	
	If this address is a private residence, check this box:	
		Yes No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0 0
	(b) If the answer is yes, under what exemption?	
10.	D. (a) Is the related person registered with a foreign financial regulatory authority?	0 0
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is No Information Filed	
11	I. Do you and the related person share any supervised persons?	
	. Bo you and the related person share any supervised persons:	0 0
12	2. Do you and the <i>related person</i> share the same physical location?	
12.	Do you and the related person share the same physical location:	0 0
1.	Legal Name of Related Person:	
	JPMORGAN GESTION, SOCIEDAD GESTORA DE INSTITUTCIONES DE INVERSTION COLECTIVA, S.A.	
2.	Primary Business Name of Related Person:	
	JPMORGAN GESTION, SGIIC, S.A.	
2	Delated Demonia CEC File Number (if any) (e.g. 001 0 007 000)	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or	
	Other	
4.		
	(a) CRD Number (if any):	
	(b) CIK Number(s) (if any):	
	No Information Filed	
5.	Related Person is: (check all that apply)	
	(a) Droker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) vother investment adviser (including financial planners)	
	(c) registered municipal advisor	
	(d) \square registered security-based swap dealer	
	(e) 🔲 major security-based swap participant	

	()	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	10,	banking or thrift institution		
	• •	trust company		
	٥,	accountant or accounting firm lawyer or law firm		
		insurance company or agency		
		pension consultant		
	` ,	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	` ,	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
,	5			No
6.	ро у	ou control or are you controlled by the related person?	0	⊙
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Number 2:	'ass	ets:
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	Yes	No.
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	_	0
	(b)	If the answer is yes, under what exemption?		
		FOREIGN ADVISER WITH NO U.S. CLIENTS		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	\odot	0
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registed. Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	red.	
		Spain - National Commission of Securities Markets		
11.	Do y	ou and the related person share any supervised persons?	0	•
12.	Do y	rou and the related person share the same physical location?	0	•
1.	_	al Name of <i>Related Person</i> : DRGAN ASSET MANAGEMENT (EUROPE) S.A.R.L.		
2.		ary Business Name of <i>Related Person</i> : DRGAN ASSET MANAGEMENT (EUROPE) S.A.R.L.		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 116868		
	or Othe			
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	(b)	304190 CIK Number(s) (if any):		
		No Information Filed		
5.		ted Person is: (check all that apply)		
	(-)	 □ broker-dealer, municipal securities dealer, or government securities broker or dealer ☑ other investment adviser (including financial planners) 		
		registered municipal advisor		
		registered security-based swap dealer		
	(e) (f)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h) (i)	banking or thrift institution trust company		

	(j)	accountant or accounting firm		
	(k)	☐ lawyer or law firm		
		insurance company or agency		
	(m)			
	(n)	_		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) or pooled investment vehicles	Yes	Nc
6.	Do y	you control or are you controlled by the related person?	0	
	- 5			٠
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
				~
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	Ö	
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not	~	~
		required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	asse	∍ts:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Tithis dadress is a private residence, crissic this box.	Yes	Nc
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	•	
	(b)	If the answer is yes, under what exemption?	~	~
	()	PRIVATE FUND ADVISER UNDER SECTION 203(M)-1(B) OF THE INVESTMENT ADVISERS ACT OF 1940		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	\odot	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	ed.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Austria - Financial Market Authority		
		France - Financial Markets Authority		
		Germany - German Federal Financial Supervisory Agency		
		Greece - Hellenic Republic Capital Market Commission		
		Italy - National Stock Exchange Commission		
		Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector		
		Netherlands - The Netherlands Authority for the Financial Markets		
		Spain - National Commission of Securities Markets		
		Sweden - Swedish Financial Supervisory Authority		
11.	Do y	you and the related person share any supervised persons?	0	•
12.	Do y	you and the <i>related person</i> share the same physical location?	0	•
1	Logo	al Name of <i>Related Person</i> :		
1.	_	MORGAN INSTITUTIONAL INVESTMENTS INC.		
2.	Prim	nary Business Name of <i>Related Person</i> :		
	J.P. N	MORGAN INSTITUTIONAL INVESTMENTS INC.		
_				
3.		oted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 52182		
	or	02 102		
	Othe	er		
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	<i>(</i> 1.)	102920		
	(b)	CIK Number(s) (if any): CIK Number		
		1099485		
		1077700		
5.	Rela	ted Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		

	 (c) ☐ registered municipal advisor (d) ☐ registered security-based swap dealer (e) ☐ major security-based swap participant (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) ☐ futures commission merchant (h) ☐ banking or thrift institution (i) ☐ trust company (j) ☐ accountant or accounting firm (k) ☐ lawyer or law firm (l) ☐ insurance company or agency (m) ☐ pension consultant (n) ☐ real estate broker or dealer (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
		es/	No
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients's</i> Number and Street 1: Number and Street 2:	ısse	ts:
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: Y	/es	No
9.		0	0
	(b) If the answer is yes, under what exemption?		
10.	. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed		•
11.	Do you and the related person share any supervised persons?	•	0
12.	. Do you and the <i>related person</i> share the same physical location?	0	0
	Legal Name of <i>Related Person</i> : JPMORGAN ASSET MANAGEMENT (CANADA) INC. Primary Business Name of <i>Related Person</i> :		
	JPMORGAN ASSET MANAGEMENT (CANADA) INC.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) ☑ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) □ futures commission merchant (h) □ banking or thrift institution		

	• •	trust company		
	(j)	accountant or accounting firm		
		☐ lawyer or law firm ☐ insurance company or agency		
	(I) (m)			
		real estate broker or dealer		
	` ,	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			'es	No
ó.	Do y	ou control or are you controlled by the related person?	0	•
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	⊙	\circ
,	(a)	Describe related person set as a qualified sustadion for your alients in compaction with advisory convices you provide to alients?	_	
3.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	asse	ets:
	` '	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
_				No
₹.	(a)	If the related person is an investment adviser, is it exempt from registration?	⊙	0
	(b)	If the answer is yes, under what exemption?		
		FOREIGN INVESTMENT ADVISER WITH NO U.S. CLIENTS		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe	-q ••	0
	(6)	Name of Country/English Name of Foreign Financial Regulatory Authority		
		Canada - Alberta Securities Commission		
		Canada - British Columbia Securities Commission		
		Canada - Manitoba Securities Commission		
		Canada - New Brunswick Securities Commission		
		Canada - Newfoundland and Labrador, Financial Services Regulation Division		
		Canada - Northwest Territories, Office of the Registrar of Securities		
		Canada - Nova Scotia Securities Commission		
		Canada - Nunavut, Registrar of Securities		
		Canada - Ontario Securities Commission		
		Canada - Prince Edward Island, Securities Office		
		Canada - Quebec, Financial Markets Authority		
		Canada - Saskatchewan Financial Services Commission		
1 1	D			
11.	DO 2	you and the related person share any supervised persons?	⊙	О
12	Do v	you and the <i>related person</i> share the same physical location?	0	_
	<i>D</i> 0)	you and the related person share the same physical location.	0	•
_				
1.	_	al Name of <i>Related Person</i> : MORGAN SE		
	J.P.	WORGAN SE		
2.	Prim	nary Business Name of Related Person:		
		MORGAN SE		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- Or			
	or Othe	er		
		300ZK53CNGEEI6A		
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	(h)	CIK Number(s) (if any):		ļ
	(b)	No Information Filed		

).	ĸela	elated Person is: (check all that apply)	
	(a)	a) \square broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	o) \square other investment adviser (including financial planners)	
	(c)) Γ registered municipal advisor	
	(d)	d) \square registered security-based swap dealer	
	(e)	e) 🗖 major security-based swap participant	
	(f)) \square commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	g) \square futures commission merchant	
	(h)	n) 🗹 banking or thrift institution	
	(i)	trust company	
	(j)		
	(k)		
	(I)		
	` ,	·	
	` ,		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	_		Yes N
).	Do y	o you control or are you controlled by the related person?	0 6
' .	Are	re you and the related person under common control?	© (
3.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to	clients?
	(b)) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you over	ercome the o
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and	
		required to obtain a surprise examination for your clients' funds or securities that are maintained at the related persons	
	(c)		custody of your <i>clients'</i> assets
		Number and Street 1: Number and Street 2:	
		TAUNUSTOR 1 City: State: Country: ZIP+4/Postal Code:	
		City: State: Country: ZIP+4/Postal Code: FRANKFURT AM MAIN Germany DE-HE,60310	
		If this address is a private residence, check this box:	
			Yes N
).	(a)	n) If the related person is an investment adviser, is it exempt from registration?	0.0
	(b)	b) If the answer is yes, under what exemption?	
	(6)	y in the driswer is yes, under what exemption.	
Ο.	(a)	a) Is the related person registered with a foreign financial regulatory authority?	o (
٠.	(4)		
	(h)		
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re	
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>re</i> Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>re</i> Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i> Germany - German Federal Financial Supervisory Agency	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the report Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the report Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the response of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the response of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the response of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority	
1		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the resolved Property Propert	lated person is registered.
1.		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the response of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority	
	Doy	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority o you and the related person share any supervised persons?	lated person is registered.
	Doy	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the resolved Property Propert	lated person is registered.
	Doy	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority o you and the related person share any supervised persons?	lated person is registered.
	Doy	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority o you and the related person share any supervised persons?	lated person is registered.
	Do y	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority o you and the related person share any supervised persons?	lated person is registered.
	Do y Do y	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority o you and the related person share any supervised persons? o you and the related person share the same physical location?	lated person is registered.
	Do y Do y	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority o you and the related person share any supervised persons?	lated person is registered.
	Do y Lega JPM0	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person share the same physical location? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority o you and the related person share any supervised persons? O you and the related person share the same physical location?	lated person is registered.
	Do y Do y Lega JPM0	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority o you and the related person share any supervised persons? o you and the related person share the same physical location?	lated person is registered.
	Do y Do y Lega JPM0	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person: Mame of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - GERMANY - CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority Oryou and the related person share any supervised persons?	lated person is registered.
	Do y Lega JPM0 Prim	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person: Mame of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - GERMANY - CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority Oryou and the related person share any supervised persons?	lated person is registered.
	Do y Lega JPM0 Prim	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority or you and the related person share any supervised persons? or you and the related person share the same physical location? PROPERTY OF THE STATE OF THE	lated person is registered.
	Do y Lega JPM0 Prim JPM0 Rela - or	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority or you and the related person share any supervised persons? or you and the related person share the same physical location? PRORGAN ASSET MANAGEMENT (SINGAPORE) LIMITED PRIMARY SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	lated person is registered.
	Do y Lega JPMO Prim JPMO Rela or Othe	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the re Name of Country/English Name of Foreign Financial Regulatory Authority Germany - German Federal Financial Supervisory Agency Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector Other - BELGIUM - SINGLE RESOLUTION BOARD Other - CENTRAL BANK OF LUXEMBOURG Other - EUROPEAN CENTRAL BANK Other - GERMANY - CENTRAL BANK OF GERMANY United Kingdom - Financial Conduct Authority United Kingdom - Prudential Regulation Authority or you and the related person share any supervised persons? or you and the related person share the same physical location? PRORGAN ASSET MANAGEMENT (SINGAPORE) LIMITED PRIMARY SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	lated person is registered.

4.		ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
6.	Do y	ou control or are you controlled by the related person?	Yes O	No ⊙
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
		If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? PARTICIPATING AFFILIATE RELYING ON "UNIBANCO" NO-ACTION LETTERS, ET.AL. W/R/T CERTAIN OTHER RELATED PERSONS OF THE ADVISER	Yes ©	No
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	ed.	0
		Australia - Australian Securities and Investments Commission		
		Singapore - Monetary Authority of Singapore		
		you and the <i>related person</i> share any <i>supervised persons</i> ?	0	•
1.	_	al Name of <i>Related Person</i> : MORGAN SECURITIES LLC		
2.		nary Business Name of <i>Related Person</i> : MORGAN SECURITIES LLC		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3702		
4.		ted Person's CRD Number (if any): 79		

	(D)	CIX Number (s) (ii arry):		
		CIK Number		
		782124		
		1362244		
5.	Relat	ted Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` ,	other investment adviser (including financial planners)		
	` ,	registered municipal advisor		
	` ,	registered security-based swap dealer		
		major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	.0.	futures commission merchant		
		banking or thrift institution		
	• •	trust company		
	•	accountant or accounting firm		
		lawyer or law firm		
		insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	s No
6.	Do y	ou control or are you controlled by the related person?	0	•
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	С
			_	
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	0
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		
	. ,	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not	O	С
		required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
		If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients.	ents' ass	ets
	(-)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	s No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	•
	(b)	If the answer is yes, under what exemption?	~	~
	(6)	Ti the diswel is yes, under what exemption:		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is required.	eistorod	С
	(b)	Name of Country/English Name of Foreign Financial Regulatory Authority	jistereu.	
		Canada - Ontario Securities Commission		
	_			
11.	Do y	ou and the related person share any supervised persons?	0	\odot
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	\odot
1.	_	Name of Related Person:		
	JPIVIC	DRGAN CHASE BANK, N.A.		
	Б.			
2.		ary Business Name of <i>Related Person</i> :		
	JPIVIC	DRGAN CHASE BANK, N.A.		
2	Dolor	tod Dorocon's CEC File Number (if any) (a.m. 001 D. 007 000)		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	or Othe			
	00	SLXDRUGQFU57RNE		
4.	Relat	ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		

		CIK Number		
		835271		
5.	Rela	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	■ banking or thrift institution		
	(i)	▼ trust company		
	(j)	accountant or accounting firm		
	(k)	☐ lawyer or law firm		
	(l)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	N
6.	Do y	you control or are you controlled by the related person?	0	(
7.	Are :	you and the related person under common control?	•	(
			~	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	•	,
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		
	(0)	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not	•	(
		required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clie	nts' ass	et،
	(0)	Number and Street 1: Number and Street 2:	113 433	011
		1111 POLARIS PARKWAY		
		City: State: Country: ZIP+4/Postal Code:		
		COLUMBUS Ohio United States 43240		
		If this address is a private residence, check this box: 🗖		
			Yes	N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	⊙	(
	(b)	If the answer is yes, under what exemption?		
		SECTION 202(A)(11) OF THE INVESTMENT ADVISERS ACT OF 1940		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	(
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reg	stered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Australia - Australian Securities and Investments Commission		
		Brazil - Securities and Exchange Commission		
		China, People's Republic of - China Securities Regulatory Commission		_
		Dubai - Dubai Financial Services Authority		
		Germany - German Federal Financial Supervisory Agency		_
		Hong Kong - Securities and Futures Commission		
		Japan - Financial Services Agency		
		Jersey - Jersey Financial Services Commission		
		Other - AUSTRALIA - COMMONWEALTH DEPARTMENT OF THE TREASURY		
		Other - BAHAMAS - CENTRAL BANK OF THE BAHAMAS		
		Other - BAHRAIN - BAHRAIN MONETARY AUTHORITY		
		Other - BANCO CENTRAL DE LA REPUBLICA DE ARGENTINA INSPECCION GENERAL DE JUSTICA		
		Other - BEIJING - BEIJING ADMINISTRATION FOR INDUSTRY AND COMMERCE		
		Other - BELGIUM - COMMISSION BANCAINE ET FINANCIENE		
		Other - BRAZIL - CENTRAL BANK OF BRAZIL		
		Other - CANADA - OFFICE OF THE SUPERINTENDENT OF FINANCIAL INSTITUTIONS		
		Other - CHILE - BANCO CENTRAL DE CHILE SUPERINTENDENCIA DE BANCOS E INSTITUCIONES FINANCIERAS		
		Other - FRANCE - BANQUE DE FRANCE		
		Other - HONG KONG - HONG KONG MONETARY AUTHORITY		
		Other INDIA DECEDI/E DANK OF INDIA		

		Other - INDONESIA - BANK OF INDONESIA		
		Other - INDONESIA - MINISTRY OF FINANCE		
		Other - ITALY - BANK OF ITALY		
		Other - MALAYSIA - LABUAN OFFSHORE FINANCIAL SERVICES AUTHORITY		
		Other - NETHERLANDS - NEDERLANDSE BANK NV CENTRAL BANK		
		Other - NETHERLANDS - NEDERLANDSE VERENIGING VAN BANKEN (DUTCH ASSOCIATION OF BANKS)		
		Other - NEW ZEALAND - RESERVE BANK OF NEW ZEALAND		
		Other - PHILIPPINES - BANGKO SENTRAL NG PILIPINAS (CENTRAL BANK)		
		Other - QATAR - QATAR FINANCIAL CENTRAL REGULATORY AUTHORITY		
		Other - SAUDIA ARABIA - MINISTRY OF COMMERCE		
		Other - SOUTH AFRICA - SOUTH AFRICA RESERVE BANK		
		Other - SOUTH KOREA - MINISTRY OF FINANCE AND ECONOMY		
		Other - SPAIN - BANK OF SPAIN		
		Other - SWITZERLAND - FEDERAL BANKING COMMISSION		
		Other - TAIWAN - CENTRAL BANK OF CHINA		
		Other - THAILAND - THE BANK OF THAILAND		
		Other - TURKEY - MINISTRY OF TRADE REGISTRY		
		Other - UNITED KINGDOM - FINANCIAL CONDUCT AUTHORITY		
		Other - VIETNAM - STATE BANK OF VIETNAM		
		Singapore - Monetary Authority of Singapore		
		South Korea - Financial Supervisory Commission / Financial Supervisory Service		
		Taiwan - Financial Supervisory Commission		
	<u> </u>	Thailand - Securities and Exchange Commission		
11.	ро ус	ou and the <i>related person</i> share any <i>supervised persons</i> ?	0	⊙
12.	Do yo	ou and the <i>related person</i> share the same physical location?	0	•
	_	Name of <i>Related Person</i> : RGAN ASSET MANAGEMENT (UK) LIMITED		
		ary Business Name of <i>Related Person</i> :		
	JPMO	RGAN ASSET MANAGEMENT (UK) LIMITED		
		ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 64725		
	or			
	Other			
4.	Relati	ed Person's		
	(a)	CRD Number (if any):		
		135960		
		CIK Number(s) (if any): CIK Number		
		1362941		
		1502741		
5.	Relate	ed Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
		registered municipal advisor registered security-based swap dealer		
		major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(3)	futures commission merchant		
		banking or thrift institution		
	•	□ trust company □ association or associating firm		
	٠,	 accountant or accounting firm lawyer or law firm 		
		insurance company or agency		
		pension consultant		
	(m)	'		

	` '	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(P)		Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	•
7.	Are :	you and the <i>related person</i> under common <i>control</i> ?	⊙	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	0
	(b) (c)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person?</i> If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	0	0
		If this address is a private residence, check this box: \square		
0	(0)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	_
	(a)		0	•
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed	red.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Italy - National Stock Exchange Commission		
		United Kingdom - Financial Conduct Authority		
11.	Do y	ou and the related person share any supervised persons?	0	⊙
12.	Do y	you and the related person share the same physical location?	0	•
Itom	7.0	Private Fund Deporting		
rtem	1 / P	Private Fund Reporting	Yes	NIa
B. A	re yo	ou an adviser to any <i>private fund</i> ?	©	0
se re 7 ir II	entei eport .B. (1 nstea n eith ode,	s," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the nace and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D with respect to that private fund. You do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You do not complete Section 7.B.(2) of Schedule D. There case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabe or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code nation in place of the fund's name.	ectio mus tical	n
SEC	ΓΙΟΝ	N 7.B.(1) <i>Private Fund</i> Reporting		
		Funds per Page: 15 Total Funds: 14		
A.	PRIV	'ATE FUND		
<u>In</u>	form	nation About the <i>Private Fund</i>		
1.		Name of the <i>private fund</i> : 475 FUND, LTD. Private fund identification number: (include the "805-" prefix also) 805-7070390472		
2.	Uı	nder the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands		

3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	RICHARD RUFFER		
	ROBERT MESCHI		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
1	The private fund (check all that apply; you must check at least one):		
4.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\circ	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
7.	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		ed
8.	(a) Is this private fund a "fund of funds"?	•	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		~
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\odot
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 128,241,398		

<u>Ownership</u>

12.	Mini	imum investment commitment required of an investor in the private fund:		
	\$ 10	00,000		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 1	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ad	dvisory Services	Yes	Nc
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	·
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	•
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your clients has invested in the private fund?		
Dri	vato	Offering		
FII	vate	One ing	Yes	Nc
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.		es, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number 1-199361		
B. S	ERVI	CE PROVIDERS		
Aud	ditors			
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
20.	(4)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	~	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		

	(b) Name of the auditing PRICEWATERHOUS				
	(c) The location of the City:	auditing firm's office responsible for the State:	<pre>private fund's audit (city, state and country):</pre>		
	NEW YORK	New York	United States		
	(d) Is the auditing firm	an independent public accountant?		Yes ©	No O
	(e) Is the auditing firm	registered with the Public Company Acc	ounting Oversight Board?	•	0
	If yes, Public Comp 238	oany Accounting Oversight Board-Assigne	d Number:		
	(f) If "yes" to (e) above accordance with its		inspection by the Public Company Accounting Oversight Board in	•	0
				Ye	s No
(g)	Are the <i>private fund's</i> audinvestors?	lited financial statements for the most re	cently completed fiscal year distributed to the <i>private fund's</i>	•	С
(h)	Do all of the reports prep • Yes • No • Report		fund since your last annual updating amendment contain unqualified	opinio	ns?
	·		mendment to your Form ADV to update your response when the report	is avai	able.
Prime I	<u>Broker</u>				
24. (a)	Does the <i>private fund</i> use	one or more prime brokers?		Ye O	s No
(u)	If the answer to question	24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If		
	fund uses more than one	prime broker, you must complete questi	ons (b) through (e) separately for each prime broker.		
		No	Information Filed		
Custod	<u>ian</u>				
05 ()				Ye	s No
25. (a)	·		kers listed above) to hold some or all of its assets? b) through (g) below for each custodian the <i>private fund</i> uses. If the	• private	~
	•		s (b) through (g) separately for each custodian.	,	
	Additional Custodian In	formation : 1 Record(s) Filed.			
			(b) through g) below for each custodian the <i>private fund</i> uses. If thens (b) through (g) separately for each custodian.	ne <i>priva</i>	te
	(b) Legal name of cust STATE STREET BAN	odian: K AND TRUST COMPANY			
	(c) Primary business n STATE STREET BAN	ame of custodian: K AND TRUST COMPANY			
	(d) The location of the	custodian's office responsible for custod	y of the <i>private fund's</i> assets (city, state and country):		
	City: BOSTON	State:	Country: United States		
		Massachusetts			
				Yes	No
	(e) Is the custodian a	Massachusetts related person of your firm?		Yes O	No ⊙
				_	_

	(g) If the custodian is not a broker-dealer, or is a broker-dealer to identifier (if any)	but does not have an SEC registration number, provide its legal entity
A classia	introtor	
Admir	<u>istrator</u>	Yes No
26. (a	Does the <i>private fund</i> use an administrator other than your firm?	⊙ ○
	If the answer to question 26.(a) is "yes," respond to questions (b) must complete questions (b) through (f) separately for each admini	through (f) below. If the <i>private fund</i> uses more than one administrator, you strator.
	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to question 26.(a) is "yes," respond to questions (b administrator, you must complete questions (b) through (f) separ	
	(b) Name of administrator:	
	INTERNATIONAL FUND SERVICES (IRELAND) LIMITED	
	(c) Location of administrator (city, state and country):	
	City: State:	Country:
	DUBLIN	Ireland
	(d) Is the administrator a <i>related person</i> of your firm?	Yes No
	(a) 13 the dammistrator a related person of your mini-	O •
	(e) Does the administrator prepare and send investor account st	
		ds the investor account statements to the (rest of the) private fund's (rest of the) private fund's investors, respond "not applicable."
yd 10 In re	ur <i>related person</i> ? 0% clude only those assets where (i) such <i>person</i> carried out the valuation	s (by value) was valued by a <i>person</i> , such as an administrator, that is not on procedure established for that asset, if any, including obtaining any bscriptions, redemptions or distributions, and fee calculations (including
Marke	<u>ters</u>	Yes No
28. (a	Does the private fund use the services of someone other than you of	or your <i>employees</i> for marketing purposes?
		ent, consultant, finder, introducer, municipal advisor or other solicitor, or questions (b) through (g) below for each such marketer the <i>private fund</i> mplete questions (b) through (g) separately for each marketer.
	Additional Marketer Information : 1 Record(s) Filed.	
	or similar person. If the answer to question 28.(a) is "yes," respon	agent, consultant, finder, introducer, municipal advisor or other solicitor, nd to questions (b) through (g) below for each such marketer the <i>private</i> must complete questions (b) through (g) separately for each marketer.
		Yes No
	(b) Is the marketer a <i>related person</i> of your firm?	⊙ ○
	(c) Name of the marketer: J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.	
	(d) If the marketer is registered with the SEC, its file number (e.g. 8 - 52182	g., 801-, 8-, or 866-):
	and CRD Number (if any):	

	(e) Location of the	e marketer's office used principally by the priv	vate fund (city, state and country):			
	City:	State:	Country:			
	NEW YORK	New York	United States			
				Yes	No	
	(f) Does the mark	keter market the <i>private fund</i> through one or	more websites?	0	\odot	
	(g) If the answer	to question 28.(f) is "yes," list the website ac	ddress(es):			
		No	o Information Filed			
						=
A. F	PRIVATE FUND					
Info	ormation About the <i>Priva</i>	<u>te Fund</u>				
1.	,	fund:				
	ELAN FUND LP					
	(b) Private fund identification					
	(include the "805-" p	prefix also)				
	805-9536464246					
2.	Under the laws of what	state or country is the private fund organized:				
	State:	Country:				
	Delaware	United S	itates			
3.	(a) Name(s) of General	Partner, Manager, Trustee, or Directors (or pe	ersons serving in a similar capacity):			
	Name of General Partn	ner, Manager, Trustee, or Director				
	MINE BROOK GP LLC					
	(b) If filing an <i>umbrella</i> i	registration, identify the filing adviser and/or re	elying adviser(s) that sponsor(s) or manage(s) this private fund.			
	(a) II IIIII g air arriar air	<u> </u>	formation Filed			٦
		NO III				
4.	The private fund (check a	all that apply; you must check at least one):				
	\square (1) qualifies for the Θ	exclusion from the definition of investment cor	mpany under section 3(c)(1) of the Investment Company Act of 1940	0		
	(2) qualifies for the	exclusion from the definition of investment cor	mpany under section 3(c)(7) of the Investment Company Act of 1940	0		
5.	List the name and count	ry, in English, of each foreign financial regulate	ory authority with which the private fund is registered.			
		No In	formation Filed			
				Υ	es N	О
6.	(a) Is this a "master fur	nd" in a master-feeder arrangement?			0 6	
		•	any) of the feeder funds investing in this private fund?	,		9
	(b) If yes, what is the h	<u> </u>	any) of the feeder funds investing in this private fund?			\neg
		No In	formation Filed			
				Υ	es N	0
	(c) Is this a "feeder fun	d" in a master-feeder arrangement?		í	0 6)
	(d) If yes, what is the n	name and private fund identification number (if	any) of the master fund in which this private fund invests?			
	Name of private fund	d:				
	,					
	Private fund identific	ation number.				
	(include the "805-" p					
	(,				
	NOTE: You must comple	te question 6 for each master-fooder arrange	ment regardless of whether you are filing a single Schedule D, Secti	nn 7	B (1)	
		rrangement or reporting on the funds separat		UII /.	D.(1)	
	.or the musici recuci di	. agoment of reporting on the funds separat	<i>y.</i>			
7.	If you are filing a single	Schedule D. Section 7 R (1) for a master food	er arrangement according to the instructions to this Section 7.B.(1),	for 4	ach c	٦f
/ .		r the following questions:	or arrangement according to the matructions to this section 7.B.(1),	101 6	JUUIT C	*1
		- .				

No	Inform	mation	Eilod
INO	THUCH	наион	riieu

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	13346	u
		Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	•
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ite fui	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 761,521,822		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	Э	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Yοι</u>	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	O	• •
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	'er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	es No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-227807		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		
22	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	es No
23.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	9 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi		o o rm.
	you must complete questions (b) through (f) separately for each auditing firm.		,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	NEW YORK New York United States		N
	(d) Is the auditing firm an independent public accountant?	Yes ©	O
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Y	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		9 0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ons?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	iilable.
Prin	me Broker	Ύ	es No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?		0 0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pr	ivate
	No Information Filed		

•		xers listed above) to hold some or all of its assets?
·		through (g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> (b) through (g) separately for each custodian.
Additional Custodian I	nformation : 1 Record(s) Filed.	
	• • • • • • • • • • • • • • • • • • • •	(b) through g) below for each custodian the <i>private fund</i> uses. If the μ ns (b) through (g) separately for each custodian.
(b) Legal name of cus STATE STREET BAI	stodian: NK AND TRUST COMPANY	
•	name of custodian: NK AND TRUST COMPANY	
(d) The location of the	e custodian's office responsible for <i>custod</i> y	of the private fund's assets (city, state and country):
City: BOSTON	State: Massachusetts	Country: United States
Boston	Massachasetts	Y
(e) Is the custodian a	a related person of your firm?	•
(f) If the custodian is	s a broker-dealer, provide its SEC registrati	on number (if any):
- CRD Number (if ar	ny):	
(g) If the custodian is identifier (if any)	s not a broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its legal entit
	s not a broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its legal entit
identifier (if any)	s not a broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its legal entit
identifier (if any)		but does not have an SEC registration number, provide its legal entit
identifier (if any) trator Does the private fund us	se an administrator other than your firm?	but does not have an SEC registration number, provide its <i>legal entition</i> through (f) below. If the <i>private fund</i> uses more than one administration
identifier (if any) trator Does the private fund us If the answer to questio	se an administrator other than your firm?	through (f) below. If the <i>private fund</i> uses more than one administra
identifier (if any) trator Does the private fund us If the answer to question must complete question	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b)	through (f) below. If the <i>private fund</i> uses more than one administra
identifier (if any) trator Does the private fund us If the answer to question must complete question Additional Administrat	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) as (b) through (f) separately for each adminited to the second of the	through (f) below. If the <i>private fund</i> uses more than one administra
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to quest	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) as (b) through (f) separately for each adminited to the second of the	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to quest	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) is (b) through (f) separately for each admin tor Information: 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (ust complete questions (b) through (f) separately	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrat	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) is (b) through (f) separately for each admin tor Information: 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (ust complete questions (b) through (f) separately	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, INTERNATIONAL F	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) as (b) through (f) separately for each admin ator Information: 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (ast complete questions (b) through (f) separator: TUND SERVICES (IRELAND) LIMITED	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, INTERNATIONAL F	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) as (b) through (f) separately for each admin tor Information: 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (sust complete questions (b) through (f) separator:	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, INTERNATIONAL F	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) as (b) through (f) separately for each admin ator Information: 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (ast complete questions (b) through (f) separator: EUND SERVICES (IRELAND) LIMITED distrator (city, state and country):	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one arrately for each administrator. Country: Ireland
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administr INTERNATIONAL F (c) Location of adminicity: DUBLIN	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) as (b) through (f) separately for each admin ator Information: 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (ast complete questions (b) through (f) separator: EUND SERVICES (IRELAND) LIMITED distrator (city, state and country):	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country:
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, INTERNATIONAL F (c) Location of adminicity: DUBLIN (d) Is the administrator. (e) Does the administrator.	se an administrator other than your firm? on 26. (a) is "yes," respond to questions (b) is (b) through (f) separately for each admin tor Information: 1 Record(s) Filed. tion 26. (a) is "yes," respond to questions (ust complete questions (b) through (f) separator: EUND SERVICES (IRELAND) LIMITED istrator (city, state and country): State: tor a related person of your firm?	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country: Ireland Ye Constatements to the <i>private fund</i> 's investors?
identifier (if any) trator Does the private fund us If the answer to question Additional Administrat If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administration INTERNATIONAL F (c) Location of adminicity: DUBLIN (d) Is the administration (e) Does the administrator.	se an administrator other than your firm? on 26. (a) is "yes," respond to questions (b) is (b) through (f) separately for each admin tor Information: 1 Record(s) Filed. tion 26. (a) is "yes," respond to questions (ust complete questions (b) through (f) separator: EUND SERVICES (IRELAND) LIMITED istrator (city, state and country): State: tor a related person of your firm?	through (f) below. If the <i>private fund</i> uses more than one administration. b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country: Ireland Ye

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

M	2	1	0	4		rc
IVI	а	 \	C	ı.	ㄷ	

yes	NO

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

~	\sim
	4.7

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes No

(b) Is the marketer a related person of your firm?

o 0

- (c) Name of the marketer:
 - J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.
- (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

8 - 52182

and CRD Number (if any):

102920

(e) Location of the marketer's office used principally by the *private fund* (city, state and country):

City:

State:

Country:

NEW YORK

New York

United States

(f) Does the marketer market the *private fund* through one or more websites?

Yes No

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

EMERGING OPPORTUNITIES FUND SPC, LTD. - MS SEGREGATED PORTFOLIO

(b) Private fund identification number:

(include the "805-" prefix also)

805-6562722270

2. Under the laws of what state or country is the *private fund* organized:

State:

Country:

Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

CHRISTINE FLETCHER

RICHARD RUFFER

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

No Information Filed

4.	The private fund (check all that apply; you must check at least one):		
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority		
		Yes	
6.	(a) Is this a "master fund" in a master-feeder arrangement?	O	(e
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		_
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\circ	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	า o
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	⊙ t	C
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ite fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 23,776,362		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	Э	

13. Approximate number of the *private fund's* beneficial owners:

	30			
14.		nat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0%			
15.	(a)	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	1%		Yes	Nο
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wh	nat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
/ou	ır Ad	dvisory Services		
			Yes	No
17.		Are you a subadviser to this private fund?	0	⊙
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	· to	
		No Information Filed		
	<i>(</i>)		Yes	
8.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C answ	⊙ ⁄er
		No Information Filed		
			Yes	No
9.	Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
		e Offering s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No O
				~
22.		yes, provide the <i>private fund's</i> Form D file number (if any):		
		orm D file number 21-458919		
s. SI	ERVI	ICE PROVIDERS		
\ <u>uc</u>	litor	<u>rs</u>	Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	\circ
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	\circ
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm	١,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands		

(u)			
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1266		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	
		Υ	'es
	he private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's tors?		•
	I of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opini	OI
⊙ Y	es O No O Report Not Yet Received		
If yo	u check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is av	ai
Broke		v	'e:
) Does	the <i>private fund</i> use one or more prime brokers?		e O
	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the p	riv
	No Information Filed		
	the final fi		
dian) Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		e ⊙
) Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	1	0
) Does	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	1	•
If the fund Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva	o ate
If the fund Add If if	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the private fund uses. If the private fund uses. If the private fund uses answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses is the private fund uses is the private fund uses.	priva	e
If the fund Add If if fund (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian:	priva	e
If the fund Add If fund (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE BANK OF NEW YORK MELLON Primary business name of custodian: THE BANK OF NEW YORK MELLON The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	priva	o ate
If the fund Add If fund (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: The Bank of New York Mellon Primary business name of custodian: The Bank of New York Mellon	priva	o ate
If the fund Add If fund (b)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE BANK OF NEW YORK MELLON The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: WILMINGTON Delaware United States	priva	© atte
If the fund Add If fund (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: The BANK OF NEW YORK MELLON Primary business name of custodian: The BANK OF NEW YORK MELLON The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	priva	onte
If the fund Add If fund (b)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE BANK OF NEW YORK MELLON The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: WILMINGTON Delaware United States	e priv	conte
If the fund Add If fund (b) (c)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE BANK OF NEW YORK MELLON Primary business name of custodian: THE BANK OF NEW YORK MELLON The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: WILMINGTON Delaware United States Is the custodian a <i>related person</i> of your firm?	e priv	onte
If the fund Add If fund (b) (c) (d)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. Itional Custodian Information: 1 Record(s) Filed. Item answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE BANK OF NEW YORK MELLON Primary business name of custodian: THE BANK OF NEW YORK MELLON The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: WILMINGTON Delaware United States Is the custodian a <i>related person</i> of your firm? If the custodian is a broker-dealer, provide its SEC registration number (if any):	priva	© atte

Yes No

	(f) Does the marketer market the <i>private fund</i> through one or more websites?	0	•
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
A. Pl	RIVATE FUND		
nfc	ormation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> :		
	EPP DISTRESSED DEBT FUND		
	(b) Private fund identification number:		
	(include the "805-" prefix also) 805-4306817503		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	RICHARD RUFFER ROBERT MESCHI		
	NOBERT WESCH		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194		
4 . 5 .	The <i>private fund</i> (check all that apply; you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194		
	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194		
	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	0	'es No
	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	0	
5.	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies f	0	
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed (a) Is this a "master fund" in a master-feeder arrangement?	0	
5.	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies f	Y	0 @
5.	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies for the Investment Company Act of 194 (2) qualifies f	O Y	C G
5.	The <i>private fund</i> (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed	O Y	C G
5.	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	O Y	O @
5.	The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number:	О У	O @
5.	The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also)	O Y	'es No
5.	The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1)	O Y	.B.(1)

	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) La Abria portugata 6 un dia 116 un dia 110		No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen		0
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\odot
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		No ⊙
10.	. What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 33,894,778		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	/er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

Pri	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	S No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-297596		
3. SI	ERVICE PROVIDERS		
Aud	<u>litors</u>	Vo	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	· ·	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	ting firr	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
	City: State: Country: NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	Ye:	s No
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	าร?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is avail	lable.
Prir	ne Broker	۷a	s No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	0	_
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the priv	vate
	NO THIOTHAUOTI FIEG		
<u>cus</u>	<u>todian</u>	Va	s No

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private*

iuu.	itional Custodian Ir				
	·			n g) below for each custodia ugh (g) separately for each	in the <i>private fund</i> uses. If the custodian.
(b)	Legal name of cust	odian: K AND TRUST COMPANY			
(c)	Primary business n STATE STREET BAN	ame of custodian: K AND TRUST COMPANY			
(d)	The location of the City: BOSTON	custodian's office responsib State: Massachusetts	ble for <i>custody</i> of the <i>pri</i>	vate fund's assets (city, state Country: United States	e and country):
	BOSTON	Massachusetts		United States	
(e)	Is the custodian a	related person of your firm?			
(f)	If the custodian is	a broker-dealer, provide its	SEC registration number	(if any):	
	- CRD Number (if any	'):			
	If the custodian is	not a broker-dealer, or is a	a broker-dealer but does	not have an SEC registration	n number, provide its <i>legal ent</i>
rator Does	identifier (if any) The private fund use	an administrator other tha		f) bolow If the private fund	uses more than one administr
rator Does	identifier (if any) The private fund use answer to question		o questions (b) through (f) below. If the <i>private fund</i> (uses more than one administr
oes f the	the <i>private fund</i> use answer to question complete questions	26.(a) is "yes," respond to	o questions (b) through (for each administrator.	f) below. If the <i>private fund</i> (uses more than one administr
nust Addi	the private fund uses answer to questions itional Administrate the answer to questions	26.(a) is "yes," respond to (b) through (f) separately for Information : 1 Record(s	o questions (b) through (for each administrator. (s) Filed. I to questions (b) through	(f) below. If the <i>private fun</i>	
nust Addi If t adr	the private fund uses answer to questions itional Administrato he answer to questions he answer to question ministrator, you must have of administrator.	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(some 26.(a) is "yes," respond to the complete questions (b) the	o questions (b) through (for each administrator. (s) Filed. I to questions (b) through (f) separately for	(f) below. If the <i>private fun</i>	
Opes of the nust Addi adr (b)	the private fund uses answer to questions complete questions itional Administrate the answer to question ministrator, you must Name of administrator INTERNATIONAL FL	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) at complete questions (b) the later:	o questions (b) through (for each administrator. (s) Filed. I to questions (b) through through (f) separately for MITED	(f) below. If the <i>private fun</i>	
Opes of the nust Addi adr (b)	the private fund uses answer to question complete questions itional Administrate he answer to question inistrator, you must Name of administrator INTERNATIONAL FL. Location of administrator.	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) for Information: 1 Record(separate) for 26.(a) is "yes," respondent complete questions (b) the lator: ND SERVICES (IRELAND) LII	o questions (b) through (for each administrator. (s) Filed. I to questions (b) through through (f) separately for MITED	(f) below. If the <i>private fun</i> each administrator. Country:	
Opes of the nust Addi adr (b)	the private fund used answer to question complete questions itional Administrate he answer to question inistrator, you must name of administrator INTERNATIONAL FULL Location of administration.	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) and 26.(a) is "yes," respond at complete questions (b) the later: ND SERVICES (IRELAND) LIEST (City, state and countries)	o questions (b) through (for each administrator. (s) Filed. I to questions (b) through through (f) separately for MITED	ı (f) below. If the <i>private fun</i> each administrator.	
noes f the nust Addi If t adr (b)	the private fund uses answer to question complete questions itional Administrate he answer to question inistrator, you must Name of administrator INTERNATIONAL FL Location of administrator; DUBLIN	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) and 26.(a) is "yes," respond at complete questions (b) the later: ND SERVICES (IRELAND) LIEST (City, state and countries)	o questions (b) through (for each administrator. (s) Filed. I to questions (b) through through (f) separately for each administrator.	(f) below. If the <i>private fun</i> each administrator. Country:	nd uses more than one
Poses of the nust address of the following t	the private fund uses answer to question complete questions itional Administrate he answer to question inistrator, you must Name of administrator. INTERNATIONAL FL. Location of administrator. Dublin	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separately) for Information: 1 Record(separately) for 26.(a) is "yes," respondent complete questions (b) the strator: ND SERVICES (IRELAND) LIII strator (city, state and country state and send investigations.	o questions (b) through (for each administrator. (s) Filed. I to questions (b) through hrough (f) separately for other intry): te: rm? estor account statements	(f) below. If the <i>private fun</i> each administrator. Country:	ors?

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Mark	<u>eters</u>			Yes No
28. (a) Does the <i>private fund</i> use th	ne services of someone other than you o	or your <i>employees</i> for marketing purposes?	• C
	You must answer "yes" who similar person. If the answer	ether the <i>person</i> acts as a placement ag to question 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal advisor questions (b) through (g) below for each such man mplete questions (b) through (g) separately for each	or or other solicitor, or rketer the <i>private fund</i>
	Additional Marketer Infor	mation : 1 Record(s) Filed.		
	or similar person. If the ar	nswer to question 28.(a) is "yes," respon	agent, consultant, finder, introducer, municipal advind to questions (b) through (g) below for each such must complete questions (b) through (g) separately	n marketer the <i>private</i>
				Yes No
	(b) Is the marketer a rela	nted person of your firm?		© C
	(c) Name of the markete J.P. MORGAN INSTITU	TIONAL INVESTMENTS INC.		
	(d) If the marketer is reg 8 - 52182	istered with the SEC, its file number (e.g	g., 801-, 8-, or 866-):	
	and CRD Number (if a	ny):		
	(e) Location of the marke	eter's office used principally by the privat	te fund (city, state and country):	
	City:	State:	Country: United States	
	NEW YORK	New York	United States	Yes No
	(f) Does the marketer m	arket the <i>private fund</i> through one or me	ore websites?	○ ●
	(g) If the answer to gues	tion 28.(f) is "yes," list the website add	ress(es):	
	(g) II the anomer to quee	•	nformation Filed	
A. PRI	VATE FUND			
Inforr	nation About the <i>Private Fund</i>	d		
1. (a) Name of the private fund: FOCUSED OPPORTUNITY FU 	ND LTD		
(b) <i>Private fund</i> identification nu			
·	(include the "805-" prefix a	so)		
	805-3285387107			
2. l	Inder the laws of what state or	country is the <i>private fund</i> organized:		
۷. ۱	State:	Country:		
		Cayman Islands		
	· · · · · · · · · · · · · · · · · · ·	, Manager, Trustee, or Directors (or <i>pers</i>	sons serving in a similar capacity):	
	Name of General Partner, Mar RICHARD RUFFER	lager, Trustee, or Director		
-	ROBERT MESCHI			
(b) If filing an <i>umbrella registra</i> t		ing adviser(s) that sponsor(s) or manage(s) this <i>pri</i> ermation Filed	vate fund.
4. 7		apply; you must check at least one):		
E	• • •	•	pany under section 3(c)(1) of the Investment Compa pany under section 3(c)(7) of the Investment Compa	•
-	, , ,	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	- (-)()	.

5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
,	(a) Is this a llegarity found in a greater feeder are greater feeder.	Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement? (b) If you what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	0	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	ו 7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	h of
	No Information Filed		
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"?	t issue	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		V
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	•
		Yes	. No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 673,905		
Ow	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ıe	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		

13.	0%	what is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds.		
			Ye	s No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ad	dvisory Services		
			Ye	s No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	\odot
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Ye	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansv	wer
		No Information Filed		
			Ye	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	vate	Offering		
			Ye	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.		es, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number 1-211861		
	02	. 21.661		
R SI	FR\/I(CE PROVIDERS		
D. 31	ERVI	CE PROVIDERS		
Auc	ditors			
			Ye	s No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firı	n,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one		
		auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		
			es -	
		(d) Is the auditing firm an independent public accountant?	⊙	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0

	(f) If "yes" to (e) about accordance with it		auditing mm S	subject to regular in	nspection by th	he Public (Company Accou	ınting Oversigh	nt Board in	•
L										
										Ye
	are the <i>private fund's</i> au nvestors?	dited finar	ncial statement	ts for the most rec	ently complete	ed fiscal ye	ear distributed	to the <i>private</i> .	fund's	6
D	Oo all of the reports pre	pared by t	he auditing firr	m for the <i>private fu</i>	<i>und</i> since your	last <i>annua</i>	al updating ame	<i>endment</i> contai	n unqualifie	d opinic
6	Ō Yes ◯ No ◯ Repor	Not Yet R	eceived							
11	f you check "Report Not	Yet Receiv	red," you must p	promptly file an am	endment to yo	ur Form Al	DV to update yo	our response wh	nen the repo	rt is ava
3rc	<u>oker</u>									
D	Does the <i>private fund</i> us	e one or r	nore prime bro	okers?						Ye
Ιf	f the answer to questic fund uses more than on	n 24.(a) is	s "yes," respon	nd to questions (b)	U		•	•	fund uses. I	
				No II	nformation File	ed				
iar	1									Ye
D	Does the <i>private fund</i> us	e any cust	odians (includi	ing the prime brok	ers listed abov	/e) to hold	I some or all of	its assets?		6
Ιf	Does the <i>private fund</i> us f the answer to questic <i>and</i> uses more than on	n 25.(a) is	s "yes," respon	nd to questions (b)	through (g) b	elow for e	ach custodian	the <i>private fun</i>	<i>d</i> uses. If th	
lf fu	f the answer to questic	n 25.(a) is e custodia	s "yes," respon n, you must co	nd to questions (b) complete questions	through (g) b	elow for e	ach custodian	the <i>private fun</i>	d uses. If th	
lf fu	f the answer to questicund uses more than on Additional Custodian I If the answer to question fund uses more than	n 25.(a) is e custodia nformatio tion 25.(a) one custod	s "yes," respond n, you must co on: 1 Record(s	nd to questions (b) complete questions s) Filed. ond to questions (through (g) b (b) through (g) b) through g)	elow for e i) separate below for	ach custodian ely for each cus	the <i>private fun</i> stodian. In the <i>private fu</i>		e privat
lf fu	f the answer to questic fund uses more than on Additional Custodian I	n 25.(a) is e custodia nformatication 25.(a) one custodian:	s "yes," respond n, you must co on: 1 Record(s is "yes," respondian, you must o	ond to questions (b) omplete questions s) Filed. ond to questions (complete question	through (g) b (b) through (g) b) through g)	elow for e i) separate below for	ach custodian ely for each cus	the <i>private fun</i> stodian. In the <i>private fu</i>		e privat
lf fu	f the answer to questicund uses more than on Additional Custodian I If the answer to questicular fund uses more than (b) Legal name of cu	n 25.(a) is e custodian nformation 25.(a) one custodian: NK AND TR	s "yes," responden, you must coon: 1 Record(so is "yes," responden, you must do is "Yes," respondent to the company of the com	ond to questions (b) omplete questions s) Filed. ond to questions (complete question	through (g) b (b) through (g) b) through g)	elow for e i) separate below for	ach custodian ely for each cus	the <i>private fun</i> stodian. In the <i>private fu</i>		e privat
lf fu	f the answer to questicund uses more than on Additional Custodian I If the answer to questicular fund uses more than (b) Legal name of custodian I STATE STREET BA (c) Primary business	n 25.(a) is e custodia nformatio tion 25.(a) one custod stodian: NK AND TR	s "yes," responden, you must con : 1 Record(son : 1	ond to questions (b) omplete questions s) Filed. ond to questions (complete question	through (g) b (b) through (g) b) through g) as (b) through	elow for e separate below for (g) separa	ach custodian ely for each cus each custodian ately for each c	the <i>private fun</i> stodian. In the <i>private fu</i> sustodian.		e privat
lf fu	f the answer to questicund uses more than on Additional Custodian I If the answer to question fund uses more than (b) Legal name of custodian I (c) Primary business STATE STREET BA (d) The location of the City:	n 25.(a) is e custodia nformatio tion 25.(a) one custod stodian: NK AND TR	s "yes," responden, you must consider the second (second second s	ond to questions (b) omplete questions s) Filed. ond to questions (complete question	through (g) b (b) through (g) b) through g) as (b) through	elow for e separate below for (g) separa fund's asse	ach custodian ely for each cus each custodian ately for each custodian ets (city, state intry:	the <i>private fun</i> stodian. In the <i>private fu</i> sustodian.		e privat
lf fu	f the answer to questicund uses more than on Additional Custodian I If the answer to question fund uses more than (b) Legal name of custATE STREET BA (c) Primary business STATE STREET BA (d) The location of the	n 25.(a) is e custodia nformatio tion 25.(a) one custod stodian: NK AND TR	s "yes," responden, you must consider the second (second (seco	ond to questions (b) omplete questions s) Filed. ond to questions (complete question	through (g) b (b) through (g) b) through g) as (b) through	elow for e separate below for (g) separa fund's asse	ach custodian ely for each cus each custodian ately for each c	the <i>private fun</i> stodian. In the <i>private fu</i> sustodian.		e privat
lf fu	f the answer to questicund uses more than on Additional Custodian I If the answer to question fund uses more than (b) Legal name of custodian I (c) Primary business STATE STREET BA (d) The location of the City:	n 25.(a) is e custodia nformatication 25.(a) one custodian: NK AND TR	s "yes," responden, you must com: 1 Record(som: 1 Record(s	ond to questions (b) omplete questions s) Filed. ond to questions (complete question onsible for custody	through (g) b (b) through (g) b) through g) as (b) through	elow for e separate below for (g) separa fund's asse	ach custodian ely for each cus each custodian ately for each custodian ets (city, state intry:	the <i>private fun</i> stodian. In the <i>private fu</i> sustodian.		e priva
lf fu	f the answer to questicund uses more than on Additional Custodian I If the answer to question fund uses more than a start of the STATE STREET BA (c) Primary business STATE STREET BA (d) The location of the City: BOSTON	n 25.(a) is e custodia nformatication 25.(a) one custodian: NK AND TR name of custodians a related per custodian per custodian	s "yes," respondent, you must content of the second of your fire second of your fires.	ond to questions (b) omplete questions s) Filed. ond to questions (complete question onsible for custody tts	through (g) b (b) through (g) b) through g) as (b) through of the private	elow for e separate below for (g) separa fund's asse Cou	ach custodian ely for each cus each custodian ately for each custodian ets (city, state intry:	the <i>private fun</i> stodian. In the <i>private fu</i> sustodian.		e privat
lf fu	f the answer to questicund uses more than on Additional Custodian I If the answer to question fund uses more than (b) Legal name of custATE STREET BACK (c) Primary business STATE STREET BACK (d) The location of the City: BOSTON (e) Is the custodian and the cus	n 25.(a) is e custodia nformatication 25.(a) one custodian: NK AND TRAIL NK AND TRA	s "yes," respondent, you must content of the second of your fire second of your fires.	ond to questions (b) omplete questions s) Filed. ond to questions (complete question onsible for custody tts	through (g) b (b) through (g) b) through g) as (b) through of the private	elow for e separate below for (g) separa fund's asse Cou	ach custodian ely for each cus each custodian ately for each custodian ets (city, state intry:	the <i>private fun</i> stodian. In the <i>private fu</i> sustodian.		e privat

<u>Administrator</u>

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

 \odot \circ

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

lf	the answer to question 26.	(a) is "yes," respond to questions (o) through (f) below. If the <i>private fund</i> uses more th	nan one
ac	dministrator, you must com	plete questions (b) through (f) sepa	rately for each administrator.	
(b	o) Name of administrator: INTERNATIONAL FUND SE	ERVICES (IRELAND) LIMITED		
(c) Location of administrator	(city, state and country):		
	City: DUBLIN	State:	Country: Ireland	
(d	I) Is the administrator a <i>re</i>	lated person of your firm?		Yes No ○ ⊙
(e	•	•	tatements to the <i>private fund's</i> investors? but not all investors) $_{ m C}$ No (provided to no investors	5)
(f)	•	• •	ds the investor account statements to the (rest of the e (rest of the) private fund's investors, respond "not a	• •
00% clude levant	•	tion used for purposes of investor su	on procedure established for that asset, if any, include bscriptions, redemptions or distributions, and fee cal	0 0
<u>ters</u>				Yes N
) Doe You simi	must answer "yes" whether lar person. If the answer to	er the <i>person</i> acts as a placement ac question 28.(a) is "yes," respond to	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor o questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each	or other solicitor, or exeter the <i>private fund</i>
) Doe You simi uses	must answer "yes" whether lar person. If the answer to	er the <i>person</i> acts as a placement ag question 28.(a) is "yes," respond to nore than one marketer you must co	gent, consultant, finder, introducer, municipal advisor o questions (b) through (g) below for each such mark	or other solicitor, or exeter the <i>private fund</i>
You simi uses Add	must answer "yes" whether lar person. If the answer to so. If the private fund uses meditional Marketer Information must answer "yes" whether similar person. If the answer	er the <i>person</i> acts as a placement ag question 28.(a) is "yes," respond to nore than one marketer you must co tion: 1 Record(s) Filed. There the <i>person</i> acts as a placement er to question 28.(a) is "yes," response	gent, consultant, finder, introducer, municipal advisor o questions (b) through (g) below for each such mark	or other solicitor, or keter the <i>private fund</i> marketer. for or other solicitor, marketer the <i>private</i>
You simi uses Add	must answer "yes" whether lar person. If the answer to so. If the private fund uses meditional Marketer Information must answer "yes" whether similar person. If the answer during uses. If the private fund uses.	er the <i>person</i> acts as a placement agreement agreement agreement agreement agreement agreement than one marketer you must contain the second acts as a placement agreement agre	gent, consultant, finder, introducer, municipal advisor of questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such	or other solicitor, or keter the <i>private fund</i> a marketer. for or other solicitor, marketer the <i>private</i> for each marketer. Yes No
You simi uses Add You or fu	must answer "yes" whether lar person. If the answer to so. If the private fund uses meditional Marketer Information must answer "yes" whether similar person. If the answer duses. If the private fund to so. If the marketer a related	er the <i>person</i> acts as a placement agreement agreement agreement agreement agreement agreement than one marketer you must contain the second acts as a placement agreement agre	gent, consultant, finder, introducer, municipal advisor of questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such	or other solicitor, or keter the <i>private fund</i> a marketer. for or other solicitor, marketer the <i>private</i> for each marketer.
You simi uses Add You or fu	must answer "yes" whether lar person. If the answer to so. If the private fund uses meditional Marketer Information must answer "yes" whether similar person. If the answer during uses. If the private fund uses.	er the <i>person</i> acts as a placement agreement agreement agreement 28. (a) is "yes," respond to more than one marketer you must contion: 1 Record(s) Filed. Therefore the <i>person</i> acts as a placement er to question 28. (a) is "yes," respondences more than one marketer, you also person of your firm?	gent, consultant, finder, introducer, municipal advisor of questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such	or other solicitor, or keter the <i>private fund</i> a marketer. for or other solicitor, marketer the <i>private</i> for each marketer. Yes No
You simi uses Add You or fu	must answer "yes" whether lar person. If the answer to so. If the private fund uses must answer "yes" whether similar person. If the answer "yes" whether similar person. If the answer und uses. If the private fund so.) Is the marketer a related so.) Name of the marketer: J.P. MORGAN INSTITUTION	er the <i>person</i> acts as a placement agreement agreement agreement 28. (a) is "yes," respond to more than one marketer you must contion: 1 Record(s) Filed. Therefore the <i>person</i> acts as a placement er to question 28. (a) is "yes," respondences more than one marketer, you also person of your firm?	gent, consultant, finder, introducer, municipal advisor of questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such must complete questions (b) through (g) separately the first complete questions (b) through (g) separately the first consultant, finder, introducer, municipal advised to questions (b) through (g) separately the first complete questions (g) through (g) t	or other solicitor, or keter the <i>private fund</i> a marketer. for or other solicitor, marketer the <i>private</i> for each marketer. Yes No
You simi uses Add You or fu	must answer "yes" whether lar person. If the answer to so. If the private fund uses must answer "yes" whether similar person. If the answer similar person. If the answer duses. If the private fund to b) Is the marketer a related b) Name of the marketer: J.P. MORGAN INSTITUTION	er the <i>person</i> acts as a placement ag question 28.(a) is "yes," respond to nore than one marketer you must contion: 1 Record(s) Filed. Therefore the <i>person</i> acts as a placement er to question 28.(a) is "yes," responses more than one marketer, you also more than one marketer, you what is person of your firm? NAL INVESTMENTS INC.	gent, consultant, finder, introducer, municipal advisor of questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such must complete questions (b) through (g) separately the first complete questions (b) through (g) separately the first consultant, finder, introducer, municipal advised to questions (b) through (g) separately the first complete questions (g) through (g) t	or other solicitor, or keter the <i>private fund</i> a marketer. for or other solicitor, marketer the <i>private</i> for each marketer. Yes No
You simi uses Add You or fu (b)	must answer "yes" whether lar person. If the answer to so. If the private fund uses must answer "yes" whether similar person. If the answer similar person. If the answer und uses. If the private fund to b) Is the marketer a related b) Name of the marketer: J.P. MORGAN INSTITUTION If the marketer is register 8 - 52182 and CRD Number (if any) 102920 E) Location of the marketer	er the <i>person</i> acts as a placement ag question 28.(a) is "yes," respond to nore than one marketer you must contion: 1 Record(s) Filed. Therefore the <i>person</i> acts as a placement er to question 28.(a) is "yes," responses more than one marketer, you also more than one marketer, you what is person of your firm? NAL INVESTMENTS INC.	gent, consultant, finder, introducer, municipal advisor of questions (b) through (g) below for each such mark implete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advising to questions (b) through (g) below for each such must complete questions (b) through (g) separately for each such finder, introducer, municipal advising to questions (b) through (g) separately for each such finder, introducer, municipal advising to questions (b) through (g) separately for each such finder, introducer, municipal advising the finder, introducer,	or other solicitor, or keter the <i>private fund</i> a marketer. for or other solicitor, marketer the <i>private</i> for each marketer. Yes No
You simi uses Add You or fu (b)	must answer "yes" whether lar person. If the answer to so. If the private fund uses must answer "yes" whether similar person. If the answer are similar person are similar person. If the answer are similar person are similar person. If the answer are similar person are similar person are similar person are similar person are similar person. If the answer are similar person are similar	er the <i>person</i> acts as a placement ag question 28. (a) is "yes," respond to nore than one marketer you must contion: 1 Record(s) Filed. Therefore the <i>person</i> acts as a placement er to question 28. (a) is "yes," responses more than one marketer, you also marketer, you appear of your firm? PNAL INVESTMENTS INC. Therefore with the SEC, its file number (e.e.)	gent, consultant, finder, introducer, municipal advisor of questions (b) through (g) below for each such mark implete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advising to questions (b) through (g) below for each such must complete questions (b) through (g) separately for each such for each such must complete questions (b) through (g) separately for each such for eac	or or other solicitor, or keter the private fund in marketer. For or other solicitor, marketer the private for each marketer. Yes No O
You simi uses Add You or fu (b)	must answer "yes" whether lar person. If the answer to so. If the private fund uses must answer "yes" whether similar person. If the answer and uses. If the private fund uses. If the private fund uses. If the marketer a related so.) Name of the marketer: J.P. MORGAN INSTITUTION If the marketer is register and CRD Number (if any) 102920 E) Location of the marketer City: NEW YORK	er the <i>person</i> acts as a placement ag question 28. (a) is "yes," respond to nore than one marketer you must contion: 1 Record(s) Filed. Therefore the <i>person</i> acts as a placement er to question 28. (a) is "yes," responses more than one marketer, you sues more than one marketer, you appear of your firm? FINAL INVESTMENTS INC. Therefore with the SEC, its file number (e): The office used principally by the <i>priva</i> State:	gent, consultant, finder, introducer, municipal advisor of questions (b) through (g) below for each such mark implete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advising to questions (b) through (g) below for each such must complete questions (b) through (g) separately to the fund (city, state and country): Country: United States	or other solicitor, or keter the <i>private fund</i> a marketer. for or other solicitor, marketer the <i>private</i> for each marketer. Yes No

A. PF	RIVATE FUND		
<u>Info</u>	ormation About the <i>Private Fund</i>		
1.	 (a) Name of the <i>private fund</i>: FUNDS HOLDING SPC, LTD MSFII DEC19 SEGREGATED PORTFOLIO (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-4633632172 		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	RICHARD RUFFER		
	ROBERT MESCHI		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
,		es	
6.		0	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	No Thornation Fried		
	Y	es	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7. for the master-feeder arrangement or reporting on the funds separately.	B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a the feeder funds answer the following questions:	each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		es	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	⊙	0

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment

	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	•
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	ite fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,658,615		
<u>Owi</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	Э	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 6		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
You	r Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
	No Information Filed		
		Yes	No
18.		0	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
		Yes	No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	•

22. If yes, provide the *private fund's* Form D file number (if any):

No Information Filed		

B. SERVICE PROVIDERS

Auditor	<u>"S</u>		,	
23. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Y	es l	No O
. ,	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	ì		o
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audyou must complete questions (b) through (f) separately for each auditing firm.	liting fi	rm,	
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City: State: Country: GRAND CAYMAN Cayman Islands			
		Yes	. No	,
	(d) Is the auditing firm an independent public accountant?	•	0	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1266			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
		V	es l	Nο
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?			0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualifie	d opinia	ons?	
	⊙ Yes O No O Report Not Yet Received			
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	rt is ava	ailab:	le.
Prime E	<u>Broker</u>			
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	Y	es l	No ②
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pr		
	No Information Filed			
0				
Custodi	<u>ian</u>	Y	es l	No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	(_	0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e <i>priva</i>	te	

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

	(b) Legal name of STATE STREET	custodian: BANK AND TRUST COMPANY		
		ss name of custodian: BANK AND TRUST COMPANY		
	(d) The location of	the custodian's office responsible for <i>custod</i>	dy of the <i>private fund's</i> assets (city, state and country):	
	City: BOSTON	State: Massachusetts	Country: United States	
	BOSTON	Massachusetts	officed States	Yes No
	(e) Is the custodia	n a <i>related person</i> of your firm?		○ ⊙
	(f) If the custodian	n is a broker-dealer, provide its SEC registra	ition number (if any):	
	CRD Number (if	any):		
	(g) If the custodian identifier (if any		er but does not have an SEC registration number, provide its <i>leg</i>	gal entity
Admini	strator			
				Yes No
26. (a)	·	use an administrator other than your firm?		0 0
	· ·	stion 26.(a) is "yes," respond to questions (li ions (b) through (f) separately for each adm	 b) through (f) below. If the private fund uses more than one adninistrator. 	ministrator, you
	Additional Administ	rator Information : 1 Record(s) Filed.		
	Additional Administra	Tator Triiorination : T Record(5) Tilea.		
		estion 26.(a) is "yes," respond to questions must complete questions (b) through (f) sep	s (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator.	
	(b) Name of admin	istrator:		
	INTERNATIONA	L FUND SERVICES (IRELAND) LIMITED		
	(c) Location of adr	ninistrator (city, state and country): State:	Country:	
	DUBLIN	State.	Ireland	
				Yes No
	(d) Is the administ	rator a related person of your firm?		○ ⊙
		·	t statements to the <i>private fund's</i> investors? ne but not all investors) ONO (provided to no investors)	
		•	ends the investor account statements to the (rest of the) <i>private</i> the (rest of the) <i>private fund's</i> investors, respond "not applicable	
	ur related person?	ar, what percentage of the <i>private fund's</i> ass	sets (by value) was valued by a <i>person</i> , such as an administrato	or, that is not
Inc rele	lude only those assets evant quotes, and (ii)		ation procedure established for that asset, if any, including obta subscriptions, redemptions or distributions, and fee calculations	

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

Marketers

Yes No

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

	No Information Filed	
A. P	IVATE FUND	
Info	mation About the <i>Private Fund</i>	
1.	 (a) Name of the private fund: GLOBAL LONG/SHORT EQUITY FUND, LTD. (b) Private fund identification number: (include the "805-" prefix also) 805-2552951156 	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director RICHARD RUFFER	
	ROBERT MESCHI	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	
4 . 5 .	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	
	Name of Country/English Name of Foreign Financial Regulatory Authority	
	Cayman Islands - Cayman Islands Monetary Authority	Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	res inc
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	
	No Information Filed	
		Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:	0 @
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, for the master-feeder arrangement or reporting on the funds separately.	Section 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.1 the feeder funds answer the following questions:	3.(1), for each of
	No Information Filed	
	NOTE: For numbers of questions 6 and 7 in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substan	

assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund	J.	
-		Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"?	•	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investry vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	⊙
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other μ	orivate fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 126,435		
<u>Ow</u>	<u>vnership</u>		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in organizational documents of the fund).	ı the	
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
<u>You</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this private fund?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund.	Swer to	•
	question 17.(a) is "no," leave this question blank. No Information Filed		
	No illiotillation rileu	Vac	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	_	
	No Information Filed		
		Yes	No
19.	. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	~	
20.	. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		

Form D file number 021-215148	
021 210140	
RVICE PROVIDERS	
<u>tors</u>	
(a) (1) Are the private fund's financial statements subject to an appual guidit?	Yes
(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than	• one auditing firm
you must complete questions (b) through (f) separately for each auditing firm.	Tone additing firm
Additional Auditor Information : 1 Record(s) Filed.	
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more the auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	nan one
(b) Name of the auditing firm:	
PRICEWATERHOUSECOOPERS	
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
City: State: Country:	
GRAND CAYMAN Cayman Islands	Yes N
(d) Is the auditing firm an independent public accountant?	• (es in
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙ (
If yes, Public Company Accounting Oversight Board-Assigned Number: 1266	
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight E	Boardin ⊙ (
accordance with its rules?	
	Yes
g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> investors?	d's 💿
h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain u	nqualified opinions
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when	the report is availa
e Broker	
	Yes
a) Does the <i>private fund</i> use one or more prime brokers?	0
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fun fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	d uses. If the priva
No Information Filed	
<u>odian</u>	
	Yes
(a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private

fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

 \odot \circ

 \circ

raric	he answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fur</i> d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	
	Legal name of custodian:	
	STATE STREET BANK AND TRUST COMPANY	
	Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY	
(d)	The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
	City: State: Country:	
	BOSTON Massachusetts United States	
(-)		
(e)	Is the custodian a related person of your firm?	
(f)	If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	- CRD Number (if any):	
(g)	If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide	de its <i>legal en</i>
rator	-	
oes the	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator.	one administ
oes f the	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than	one administ
ooes f f the nust o	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more that	
Does for the must of the Addit	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information : 1 Record(s) Filed.	
f the nust of the Addit	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more that	
ones of the nust of the Addit If the adm (b)	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than inistrator, you must complete questions (b) through (f) separately for each administrator.	
ones of the must o	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than inistrator, you must complete questions (b) through (f) separately for each administrator. Name of administrator:	
opes of the nust of the nust of the admits o	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than inistrator, you must complete questions (b) through (f) separately for each administrator. Name of administrator: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED Location of administrator (city, state and country): City: State: Country:	
ones of the nust o	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more the ninistrator, you must complete questions (b) through (f) separately for each administrator. Name of administrator: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED Location of administrator (city, state and country):	an one
ooes f f the nust o Addit If th adm (b)	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than inistrator, you must complete questions (b) through (f) separately for each administrator. Name of administrator: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED Location of administrator (city, state and country): City: State: Country: DUBLIN Ireland	an one
ooes f f the nust o Addit If th adm (b)	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than inistrator, you must complete questions (b) through (f) separately for each administrator. Name of administrator: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED Location of administrator (city, state and country): City: State: Country:	an one
opes of the nust o	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than inistrator, you must complete questions (b) through (f) separately for each administrator. Name of administrator: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED Location of administrator (city, state and country): City: State: Country: DUBLIN Ireland	an one
ones of the nust o	the <i>private fund</i> use an administrator other than your firm? answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than complete questions (b) through (f) separately for each administrator. tional Administrator Information: 1 Record(s) Filed. the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than inistrator, you must complete questions (b) through (f) separately for each administrator. Name of administrator: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED Location of administrator (city, state and country): City: State: Country: DUBLIN Ireland Is the administrator a <i>related person</i> of your firm?	an one

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

	ional Marketer Information : 3 Record(s) Filed.	
or s	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or comilar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marked uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	eter the p
		Ye
(b)	Is the marketer a related person of your firm?	•
	Name of the marketer: J.P. MORGAN (SUISSE) S.A.	
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
	and CRD Number (if any):	
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	
	City: Country:	
	ZURICH Switzerland	Ye
(f)	Does the marketer market the private fund through one or more websites?	c
(g)	If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed	
or s	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or c milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marke uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	ter the p
, ai ic	asss. If the private rana asss more than one marketer, you must complete questions (b) through (g) separately for each	
		Ye ©
(b)	Is the marketer a related person of your firm?	
(c)	Is the marketer a <i>related person</i> of your firm? Name of the marketer: J.P. MORGAN INTERNATIONAL BANK	
(c)	Name of the marketer:	
(c) (d)	Name of the marketer: J.P. MORGAN INTERNATIONAL BANK	
(c) (d)	Name of the marketer: J.P. MORGAN INTERNATIONAL BANK If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country):	
(c) (d) (e)	Name of the marketer: J.P. MORGAN INTERNATIONAL BANK If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):	
(c) (d) (e)	Name of the marketer: J.P. MORGAN INTERNATIONAL BANK If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: LONDON United Kingdom	Ye
(c) (d) (e)	Name of the marketer: J.P. MORGAN INTERNATIONAL BANK If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country:	Ye C
(c) (d) (e)	Name of the marketer: J.P. MORGAN INTERNATIONAL BANK If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: LONDON United Kingdom	_

	fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each market	ter.	
	Y	es N	o
	(b) Is the marketer a <i>related person</i> of your firm?	0)
	(c) Name of the marketer: J.P. MORGAN SECURITIES LLC		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702		
	and CRD Number (if any): 79		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: NEW YORK New York United States		
		es N	o
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	•	,
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
	No miormation riled		
Λ Þ	PRIVATE FUND		
ч. г	RIVATE FUND		
info	ormation About the Private Fund		
1.	(a) Name of the private fund:		
	MACHINE LEARNING FUND, LTD. (b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-6323582383		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director RICHARD RUFFER		
	ROBERT MESCHI		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority		
	Cayman Islanus - Cayman Islanus Monetary Authority		. No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	o ve	s No ⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	-	-
	No Information Filed		
			s No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•

	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	'.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all cassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d
0		Yes	
8.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	•	0
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\odot
9.		Yes O	©
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 279,289		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes O	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.8. (1).A.3. (b)) advise the private fund? (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the art to question 18. (a) is "no." leave this question blank. No Information Filed Y 19. Are your clients solicited to invest in the private fund? MOTE: For purposes of this question, do not consider feeder funds of the private fund. 20. Approximately what percentage or your clients has invested in the private fund? 9. Private Offering Y 21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 22. If yes, provide the private fund's Form D file number (if any): Form D file number	. (2	a) Are y	ou a subadviser to this <i>private fund</i> ?	0	•
No information Filed Y	(k			er to	
(a) The answer to question 23 (a) (1) is "yes," are the financial statements propered in accordance with U.S. CAAP? If the answer to question 18 (a) is "yes," are the financial statements product fund. No information Lies No information Lies Yes quote observe solidated to invost in the private fund? NOTE, for purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? Approximately what percentage of your clients has invested in the private fund? Approximately what percentage of your clients has invested in the private fund? Approximately what percentage of your clients has invested in the private fund? Approximately what percentage of your clients has invested in the private fund? It was, provide the private funds from 13 lie number (if any): Form Dillia number (2) If yes, provide the private funds form 13 lie number (if any): Form Dillia number (2) If the answer to question 23 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. CAAP? If the answer to question 23 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. CAAP? If the answer to question 23 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. CAAP? If the answer to question 23 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. CAAP? If the answer to question 23 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. CAAP? If the answer to question 25 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. CAAP? If the answer to question 26 (a)(1) is "yes," are point to questions (b) inrough (b) below. If the private fund uses more than one auditing firm in the private fund to questions (b) inrough (b) below. If the private fund uses more than one sudding firm. Additional Auditor Information = 1 Recent(q) files. (b) Name of the auditing firm in first responsible for the private fund's		quest	<u> </u>		
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the art in question 18.(a) is "yes," inave this question blant. No information Filed Y 19. Are your dismits solidated to invest in the private fund? NOTE: for purposes of this question, about consider feeder funds of the private fund? 20. Approximately what percentage of your client's has invested in the private fund? 21. Use the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 22. If yes, provide the private fund's form D file number (if any). Form D file number (21. 342317 23. (a) (1) Are the private fund's financial statements subject to an annual sudit? (2) If the answer to question 23. (a)(1) is "yes," are the triancial statements prepared in accordance with U.S. GAAP? If the answer to question 23. (a)(1) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one auditing from you must complete questions (c) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23. (a)(1) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one auditing firm, you must complete questions (c) through (f) separately for each auditing firm. (b) Name of the auditing firm's effice responsible for the private fund's audit (city, state and country): City. CRAND CAMMN (ii) Is the auditing firm an independent public accountant? (c) It the location of the auditing firm's effice responsible for the private fund's audit (city, state and country): City. CRAND CAMMN (ii) Is the auditing firm an independent public accountant? (c) It is the auditing firm an independent public accountant? (d) It is the auditing firm an independent public accountant? (e) It the Company Accounting Oversight Board Assigned Number: 1266 (ii) If yes, Tobic above, is the auditing firm				Yes	s No
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Private Offering 21. Has the <i>private fund</i> over relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 22. If yes, provide the <i>private fund's</i> Form D file number (if any): Form D file number [021-342387] 23. SERVICE PROVIDERS Auditors 24. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (t) below. If the <i>private fund</i> uses more than one auditing from Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (t) below. If the <i>private fund</i> uses more than one auditing from you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (t) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: GRAND CAYMAN (a) Is the auditing firm registered with the Public accountarit? (b) It "yes, Public Company Accounting Oversight Board-Assigned Number: 1266 (b) It "yes," to (c) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in		•	·	0	•
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22. If yes, provide the <i>private fund's</i> Form D file number (if any): Form D file number	ivat	<u>te Offeri</u>	ing and the second of the seco	Yes	s No
Form D file number 021-342387 3. SERVICE PROVIDERS Auditors 23. (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing from unst complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: CRAND CAYMAN Cayman Islands Ye (d) Is the auditing firm an independent public accountant? (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 1266 (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	. Н	las the p	rivate fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
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1266 (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in		(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		(f)		•	0
·				V -	e NI:
	(c	a) Are th	ne private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	Ye:	s No
investors?					

	<u>r</u>			
Does	s the <i>private fund</i> use	one or more prime brokers?		Ye
If the	e answer to question	24.(a) is "yes," respond to questions (b)	through (e) below for each prime broker the <i>private fund</i> uses. If thens (b) through (e) separately for each prime broker.	_
		No Ir	formation Filed	
<u>an</u>				
If the	e answer to question	25.(a) is "yes," respond to questions (b)	ers listed above) to hold some or all of its assets? through (g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> b) through (g) separately for each custodian.	Ye • ivat
Add	litional Custodian Inf	formation : 1 Record(s) Filed.		
	·		b) through g) below for each custodian the <i>private fund</i> uses. If the μ s (b) through (g) separately for each custodian.	oriva
(b)	Legal name of custo STATE STREET BANK	odian: AND TRUST COMPANY		
(c)	Primary business na STATE STREET BANK	ame of custodian: AND TRUST COMPANY		
(d)	The location of the of City: BOSTON	custodian's office responsible for <i>custody</i> State: Massachusetts	of the <i>private fund's</i> assets (city, state and country): Country: United States	
	DOSTON	wassachusetts		'es
(e)) Is the custodian a <i>r</i>	elated person of your firm?	•	
(f)	If the custodian is a	broker-dealer, provide its SEC registration	n number (if any):	
	CRD Number (if any)):		
(g)	If the custodian is nidentifier (if any)	ot a broker-dealer, or is a broker-dealer	out does not have an SEC registration number, provide its <i>legal entit</i>	У
trato	_			Υe
If the	e answer to question	an administrator other than your firm? 26.(a) is "yes," respond to questions (b) (b) through (f) separately for each admin	through (f) below. If the <i>private fund</i> uses more than one administra strator.	tor,
	· · ·	Information : 1 Record(s) Filed.		
	·	n 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses more than one rately for each administrator.	
(b)	Name of administra	tor: ND SERVICES (IRELAND) LIMITED		
(c)	Location of administ	rator (city, state and country):		
1.1	City:	State:	Country:	

• Yes • No • Report Not Yet Received

				Yes	No
	(d) Is the administrator a relate	ed person of your firm?		0	•
	(e) Does the administrator prepared	pare and send investor account s	tatements to the <i>private fund's</i> investors?		
		tors) Some (provided to some	but not all investors) ${f C}$ No (provided to no in	ivestors)	
			ds the investor account statements to the (rese (rest of the) <i>private fund's</i> investors, respond	· •	
	related person?	entage of the <i>private fund's</i> assets	s (by value) was valued by a <i>person</i> , such as	an administrator, that is	no
Inclurele	ude only those assets where (i) su	used for purposes of investor su	on procedure established for that asset, if any bscriptions, redemptions or distributions, and		g
<u>kete</u>	<u>rs</u>			Y	'es
(a)	Does the <i>private fund</i> use the serv	rices of someone other than you o	or your <i>employees</i> for marketing purposes?		•
		-	gent, consultant, finder, introducer, municipal o questions (b) through (g) below for each suc		
	Additional Marketer Information	<u> </u>	mplete questions (b) through (g) separately f	or each marketer.	
	or similar <i>person</i> . If the answer t	to question 28.(a) is "yes," respo	agent, consultant, finder, introducer, municipand to questions (b) through (g) below for each must complete questions (b) through (g) sepa	h such marketer the <i>priva</i>	ate
	or similar <i>person</i> . If the answer the fund uses. If the private fund uses	to question 28.(a) is "yes," respones more than one marketer, you r	nd to questions (b) through (g) below for each	th such marketer the <i>priva</i> arately for each marketer. Yes	N
	or similar <i>person</i> . If the answer t	to question 28.(a) is "yes," respones more than one marketer, you r	nd to questions (b) through (g) below for each	th such marketer the <i>priva</i> arately for each marketer. Yes	nte N
	or similar <i>person</i> . If the answer the fund uses. If the private fund uses	to question 28.(a) is "yes," responses more than one marketer, you responses more than one marketer, you responses more than one marketer, you response to the second of your firm?	nd to questions (b) through (g) below for each	th such marketer the <i>priva</i> arately for each marketer. Yes	N
	or similar person. If the answer to fund uses. If the private fund uses (b) Is the marketer a related person. (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered	to question 28.(a) is "yes," responses more than one marketer, you responses more than one marketer, you responses more than one marketer, you response to the second of your firm?	nd to questions (b) through (g) below for each	th such marketer the <i>priva</i> arately for each marketer. Yes	N
	or similar person. If the answer to fund uses. If the private fund uses (b) Is the marketer a related per (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered 8 - 52182	to question 28.(a) is "yes," responses more than one marketer, you response to the second of the second of your firm? LINVESTMENTS INC.	nd to questions (b) through (g) below for each	th such marketer the <i>priva</i> arately for each marketer. Yes	N
	or similar person. If the answer to fund uses. If the private fund uses (b) Is the marketer a related person. (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered	to question 28.(a) is "yes," responses more than one marketer, you response to the second of the second of your firm? LINVESTMENTS INC.	nd to questions (b) through (g) below for each	th such marketer the <i>priva</i> arately for each marketer. Yes	nte N
	or similar person. If the answer to fund uses. If the private fund uses (b) Is the marketer a related per (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered 8 - 52182 and CRD Number (if any): 102920	to question 28.(a) is "yes," responses more than one marketer, you response to the second of the second of your firm? LINVESTMENTS INC.	nd to questions (b) through (g) below for each must complete questions (b) through (g) sepa	th such marketer the <i>priva</i> arately for each marketer. Yes	N
	or similar person. If the answer to fund uses. If the private fund uses. (b) Is the marketer a related person. (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered 8 - 52182 and CRD Number (if any): 102920 (e) Location of the marketer's of City:	to question 28.(a) is "yes," responses more than one marketer, you reson of your firm? L INVESTMENTS INC. I with the SEC, its file number (e.g.) State:	nd to questions (b) through (g) below for each must complete questions (b) through (g) separate fund (city, state and country): Country:	th such marketer the <i>priva</i> arately for each marketer. Yes	nte N
	or similar person. If the answer to fund uses. If the private fund uses (b) Is the marketer a related per (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered 8 - 52182 and CRD Number (if any): 102920 (e) Location of the marketer's of	to question 28.(a) is "yes," responses more than one marketer, you reson of your firm? L INVESTMENTS INC. I with the SEC, its file number (e.g.)	nd to questions (b) through (g) below for each must complete questions (b) through (g) separate graphs (g), 801-, 8-, or 866-): te fund (city, state and country):	th such marketer the <i>priva</i> arately for each marketer. Yes ©	N C
	or similar person. If the answer to fund uses. If the private fund uses. (b) Is the marketer a related performance of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered 8 - 52182 and CRD Number (if any): 102920 (e) Location of the marketer's of City: NEW YORK	to question 28.(a) is "yes," responses more than one marketer, you reson of your firm? L INVESTMENTS INC. I with the SEC, its file number (e.g.) State:	nd to questions (b) through (g) below for each must complete questions (b) through (g) separate fund (city, state and country): Country: United States	th such marketer the <i>priva</i> arately for each marketer. Yes ♥ Yes	N C
	or similar person. If the answer to fund uses. If the private fund uses. (b) Is the marketer a related person. (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered 8 - 52182 and CRD Number (if any): 102920 (e) Location of the marketer's of City: NEW YORK (f) Does the marketer market to the content of the content of the marketer's of City:	to question 28.(a) is "yes," responses more than one marketer, you reson of your firm? L INVESTMENTS INC. I with the SEC, its file number (e.g. state: New York	nd to questions (b) through (g) below for each must complete questions (b) through (g) separate fund (city, state and country): Country: United States	th such marketer the <i>priva</i> arately for each marketer. Yes ♥ Yes	N C
	or similar person. If the answer to fund uses. If the private fund uses. (b) Is the marketer a related person. (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered 8 - 52182 and CRD Number (if any): 102920 (e) Location of the marketer's of City: NEW YORK (f) Does the marketer market to the content of the content of the marketer's of City:	to question 28.(a) is "yes," responses more than one marketer, you reson of your firm? L INVESTMENTS INC. I with the SEC, its file number (e.g. state: New York The private fund through one or metals.(f) is "yes," list the website add	nd to questions (b) through (g) below for each must complete questions (b) through (g) separate fund (city, state and country): Country: United States	th such marketer the <i>priva</i> arately for each marketer. Yes ♥ Yes	N C
	or similar person. If the answer to fund uses. If the private fund uses. (b) Is the marketer a related person. (c) Name of the marketer: J.P. MORGAN INSTITUTIONAL (d) If the marketer is registered 8 - 52182 and CRD Number (if any): 102920 (e) Location of the marketer's of City: NEW YORK (f) Does the marketer market to the content of the content of the marketer's of City:	to question 28.(a) is "yes," responses more than one marketer, you reson of your firm? L INVESTMENTS INC. I with the SEC, its file number (e.g. state: New York The private fund through one or metals.(f) is "yes," list the website add	nd to questions (b) through (g) below for each must complete questions (b) through (g) separate fund (city, state and country): Country: United States Hress(es):	th such marketer the <i>priva</i> arately for each marketer. Yes ♥ Yes	N C

A. PRIV

<u>Inform</u>

- 1. (a) Name of the private fund:
 - MULTI-STRATEGY FUND II, L.P.
 - (b) Private fund identification number: (include the "805-" prefix also) 805-7918433357

2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	INTERTRUST DIRECTORS (CAYMAN) LIMITED		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
		Yes	No.
6.	(a) Is this a "master fund" in a master-feeder arrangement?		• •
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Voo	Na
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	~	~
	Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	eact	า of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	⊙	0
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	•
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	ıd:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

	\$ 2	,298,214		
Ow	ners	<u>ship</u>		
12.	Min	imum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10	00,000		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in t anizational documents of the fund).	he	
13.	App	proximate number of the <i>private fund's</i> beneficial owners:		
	22			
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	1%			
15.	(a)	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		V = =	N
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	Yes	
	(5)	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	O	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	0%			
You	ır Ac	dvisory Services		
			Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	er to	
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e answe	۶r
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your clients has invested in the private fund?		
	0%			
Pri	vate	Offering		
21	Цас	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	
۷۱.	Has	s the private rand ever relied on an exemption from registration of its securities and execution b of the securities Act of 1733:	•	0
22.		res, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number 1-128976		
	02	1-120970		
B. S	ERVI	CE PROVIDERS		
Διια	ditor			
<u>rtu(</u>	artOl S		Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition you must complete questions (b) through (f) separately for each auditing firm.	ng firm,	

11. Current gross asset value of the *private fund*:

	the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one diting firm, you must complete questions (b) through (f) separately for each auditing firm.		
(b)	Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS		
(2)	The leasting of the conditing firms a office recognished for the private fixed and condit (situated and country).		
(c)	The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: Country:		
	NEW YORK New York United States		
		Yes	i
(d)	Is the auditing firm an independent public accountant?	•	
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	
		Y	es
	he private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's stors?		•
Do al	If of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opini	or
⊙ Y∈	es O No O Report Not Yet Received		
If you	u check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ail
Does f the	the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If		0
If the	the <i>private fund</i> use one or more prime brokers?		0
Does If the	the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		0
Does If the	the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pi	O riv
Does If the fund (the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pi	O riv
Does If the	the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	the pr	es ©
Does If the fund the Does If the fund the	the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	the pr	e:
n Does If the fund to the fund	the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	the private private	eee
n Does If the fund to the fund	the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 1 Record(s) Filed.	the private private	ees •
n Does If the fund of the fund	the <i>private fund</i> use one or more prime brokers? a answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? a answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the divides more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian:	the private private	es • te
n Does If the fund to the fund	the private fund use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the draws more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: STATE STREET BANK AND TRUST COMPANY Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	the private private	es • te
n Does If the fund to the fund	the private fund use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: STATE STREET BANK AND TRUST COMPANY Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	the private private	es •
Does If the fund I Addi If t fund (b) (c)	the private fund use one or more prime brokers? a answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed The private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? a answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: STATE STREET BANK AND TRUST COMPANY Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	the private private	ees • tte

(1) If the custodian is a broker-dea	aler, provide its SEC registration	on number (if any):	
	- CRD Number (if any):			
(9	g) If the custodian is not a broker identifier (if any)	r-dealer, or is a broker-dealer	but does not have an SEC registration number,	provide its <i>legal entity</i>
istrat	<u>or</u>			
) Doe	es the <i>private fund</i> use an adminis	strator other than your firm?		Yes f
If t	•	yes," respond to questions (b)	through (f) below. If the <i>private fund</i> uses more nistrator.	
Ad	ditional Administrator Informati	ion : 1 Record(s) Filed.		
	the answer to question 26.(a) is dministrator, you must complete		b) through (f) below. If the <i>private fund</i> uses morately for each administrator.	ore than one
(1	n) Name of administrator: INTERNATIONAL FUND SERVICE	ES (N.A.) L.L.C		
	c) Location of administrator (city,	state and country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
((d) Is the administrator a <i>related p</i>	person of your firm?		○ ●
(•			statements to the <i>private fund's</i> investors? but not all investors) ONO (provided to no inv	estors)
(1	•		ds the investor account statements to the (rest e (rest of the) private fund's investors, respond	• •
_	your last fiscal year, what percentated person?	tage of the <i>private fund's</i> asset	ts (by value) was valued by a <i>person</i> , such as a	n administrator, that is not
0% :lude evan	only those assets where (i) such	sed for purposes of investor su	on procedure established for that asset, if any, ubscriptions, redemptions or distributions, and f	
<u>ers</u>				Yes N
Doe	es the <i>private fund</i> use the service	es of someone other than you	or your <i>employees</i> for marketing purposes?	© (
Υοι	ilar <i>person</i> . If the answer to quest	tion 28.(a) is "yes," respond to	gent, consultant, finder, introducer, municipal ac o questions (b) through (g) below for each such amplete questions (b) through (g) separately for	marketer the private fund
	<u> </u>			Caci marketer.
use	ditional Marketer Information :	5 Record(s) Filed.		eddi marketer.
Add Y o	ditional Marketer Information: ou must answer "yes" whether the similar person. If the answer to describe the similar person.	ne <i>person</i> acts as a placement question 28.(a) is "yes," respo	agent, consultant, finder, introducer, municipal and to questions (b) through (g) below for each must complete questions (b) through (g) separ	advisor or other solicitor, such marketer the <i>private</i>
Add Y o ft	ditional Marketer Information: ou must answer "yes" whether the similar person. If the answer to cound uses. If the private fund uses in	ne <i>person</i> acts as a placement question 28.(a) is "yes," respo more than one marketer, you	and to questions (b) through (g) below for each	advisor or other solicitor, such marketer the <i>private</i>
Add Y o ft	ditional Marketer Information: ou must answer "yes" whether the similar person. If the answer to describe the similar person.	ne <i>person</i> acts as a placement question 28.(a) is "yes," respo more than one marketer, you	and to questions (b) through (g) below for each	advisor or other solicitor, such marketer the <i>private</i> ately for each marketer.

(4)	If the marketer is registered wit	h the SEC its file number (e a 801- 8- or 866-):	
(u)	-	Tittle SEO, its me number (c.g., 001 , 0 , 01 000).	
	and CRD Number (if any):			
(e)	Location of the marketer's office	e used principally by the <i>pri</i>	vate fund (city, state and country):	
	City:	State:	Country:	
	GRAND CAYMAN		Cayman Islands	
(f)	Does the marketer market the μ	private fund through one or	more websites?	Yes No
(1)	Does the marketer market the p	The of the order of the order	more websites:	○ ●
(g)	If the answer to question 28.(f)	is "yes," list the website a	ddress(es):	
		N	o Information Filed	
or s	imilar <i>person</i> . If the answer to qu	uestion 28.(a) is "yes," resp	nt agent, consultant, finder, introducer, municipal bond to questions (b) through (g) below for each u must complete questions (b) through (g) separ	such marketer the private
				Yes No
(b)	Is the marketer a related person	of your firm?		⊙ ○
(c)	Name of the marketer:			
(0)	J.P. MORGAN (SUISSE) S.A.			
(d)	If the marketer is registered wit	h the SEC, its file number (e.g., 801-, 8-, or 866-):	
	and CRD Number (if any):			
(e)	City:	e used principally by the <i>pri</i> State:	vate fund (city, state and country): Country:	
	ZURICH		Switzerland	Yes No
(f)	Does the marketer market the μ	orivate fund through one or	more websites?	O 0
(g)	If the answer to question 28.(f)	is "yes," list the website a	ddress(es):	
.07	, , , , ,	-	o Information Filed	
or s	imilar <i>person</i> . If the answer to qu	uestion 28.(a) is "yes," resp	nt agent, consultant, finder, introducer, municipal bond to questions (b) through (g) below for each u must complete questions (b) through (g) separ	such marketer the private
<i>(</i> : :				Yes No
(b)	Is the marketer a related person	or your firm?		⊙ ೧
(c)	Name of the marketer: J.P. MORGAN INSTITUTIONAL IN	VESTMENTS INC.		
(d)	If the marketer is registered wit 8 - 52182	h the SEC, its file number (e.g., 801-, 8-, or 866-):	
	and CRD Number (if any): 102920			
(e)	Location of the marketer's office	e used principally by the <i>pri</i>	vate fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	

DELTA BANK AND TRUST COMPANY, GRAND CAYMAN

(a) If the answer to question 28			
(g) If the answer to question 20	s.(f) is "yes," list the website addre	ss(es):	
	No Inf	ormation Filed	
r similar <i>person</i> . If the answer t	o question 28.(a) is "yes," respond	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each est complete questions (b) through (g) separa	such marketer the <i>priva</i>
			Yes
b) Is the marketer a <i>related pe</i>	<i>rson</i> of your firm?		⊚
c) Name of the marketer: J.P. MORGAN INTERNATIONA	L BANK		
d) If the marketer is registered	with the SEC, its file number (e.g.,	801-, 8-, or 866-):	
and CRD Number (if any):			
e) Location of the marketer's o	fice used principally by the <i>private</i>	fund (city, state and country):	
City: LONDON		Country: United Kingdom	
LONDON		omted Kingdom	Yes
) Does the marketer market t	ne <i>private fund</i> through one or mor	e websites?	0
g) If the answer to question 28	.(f) is "yes," list the website addre	ss(es):	
3/ = -	.,		
	No Inf	ormation Filed	
ou must answer "yes" whether		ent, consultant, finder, introducer, municipal	advisor or other solicito
or similar <i>person</i> . If the answer t	the <i>person</i> acts as a placement ag o question 28.(a) is "yes," respond		such marketer the priva
r similar <i>person</i> . If the answer t	the <i>person</i> acts as a placement ag o question 28.(a) is "yes," respond	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each	such marketer the priva
or similar <i>person</i> . If the answer t Fiund uses. If the <i>private fund</i> use	the <i>person</i> acts as a placement ag o question 28.(a) is "yes," respond s more than one marketer, you mu	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each	such marketer the <i>priva</i> ately for each marketer.
or similar <i>person</i> . If the answer to be a similar person. If the private fund use the beautiful of the marketer a related person.	the <i>person</i> acts as a placement ag o question 28.(a) is "yes," respond s more than one marketer, you mu	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each	such marketer the <i>priva</i> ately for each marketer. Yes
r similar <i>person</i> . If the answer t und uses. If the <i>private fund</i> use b) Is the marketer a <i>related pe</i>	the <i>person</i> acts as a placement ago question 28.(a) is "yes," respond s more than one marketer, you mu	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each	such marketer the <i>priva</i> ately for each marketer. Yes
r similar <i>person</i> . If the answer to the und uses. If the <i>private fund</i> uses is the marketer a <i>related per</i> is the marketer. J.P. MORGAN SECURITIES LL	the <i>person</i> acts as a placement ago question 28.(a) is "yes," respond s more than one marketer, you mu	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each est complete questions (b) through (g) separa	such marketer the <i>priva</i> ately for each marketer. Yes
r similar <i>person</i> . If the answer to and uses. If the <i>private fund</i> uses b) Is the marketer a <i>related person</i> . Name of the marketer: J.P. MORGAN SECURITIES LL d) If the marketer is registered 801 - 3702	the <i>person</i> acts as a placement ago question 28.(a) is "yes," respond is more than one marketer, you mu	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each est complete questions (b) through (g) separa	such marketer the <i>priva</i> ately for each marketer. Yes
r similar <i>person</i> . If the answer to an uses. If the <i>private fund</i> uses. If the <i>private fund</i> uses. If the <i>private fund</i> uses. b) Is the marketer a <i>related person</i> . c) Name of the marketer: J.P. MORGAN SECURITIES LL. d) If the marketer is registered.	the <i>person</i> acts as a placement ago question 28.(a) is "yes," respond is more than one marketer, you mu	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each est complete questions (b) through (g) separa	such marketer the <i>priva</i> ately for each marketer. Yes
r similar <i>person</i> . If the answer to and uses. If the <i>private fund</i> uses b) Is the marketer a <i>related per</i> b) Name of the marketer: J.P. MORGAN SECURITIES LL d) If the marketer is registered 801 - 3702 and CRD Number (if any): 79	the <i>person</i> acts as a placement ago question 28.(a) is "yes," responds more than one marketer, you musters on of your firm? C with the SEC, its file number (e.g.,	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each st complete questions (b) through (g) separated and the separate separated are separated as a separate separat	such marketer the <i>priva</i> ately for each marketer. Yes
b) Is the marketer a related per J.P. MORGAN SECURITIES LL and CRD Number (if any): 79 e) Location of the marketer's or City:	the <i>person</i> acts as a placement ago question 28.(a) is "yes," respondes more than one marketer, you must reson of your firm? C with the SEC, its file number (e.g., fice used principally by the <i>private</i> State:	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each est complete questions (b) through (g) separated and separated and country and country: Country:	such marketer the <i>priva</i> ately for each marketer. Yes
b) Is the marketer a related per J.P. MORGAN SECURITIES LL d) If the marketer is registered 801 - 3702 and CRD Number (if any): 79	the <i>person</i> acts as a placement ago question 28.(a) is "yes," responds more than one marketer, you must more than one marketer, you must son of your firm? C with the SEC, its file number (e.g.,	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each est complete questions (b) through (g) separated and separated and country (city, state and country):	such marketer the <i>priva</i> ately for each marketer. Yes •
b) Is the marketer a related per J.P. MORGAN SECURITIES LL d) If the marketer is registered 801 - 3702 and CRD Number (if any): 79 e) Location of the marketer's or City: NEW YORK	the <i>person</i> acts as a placement ago question 28.(a) is "yes," respondes more than one marketer, you must reson of your firm? C with the SEC, its file number (e.g., fice used principally by the <i>private</i> State:	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each est complete questions (b) through (g) separated and separated and country: Country: United States	such marketer the <i>priva</i> ately for each marketer. Yes
b) Is the marketer a related per Similar person. If the answer to fund uses. If the private fund uses b) Is the marketer a related person. Name of the marketer: J.P. MORGAN SECURITIES LL d) If the marketer is registered 801 - 3702 and CRD Number (if any): 79 e) Location of the marketer's or City: NEW YORK f) Does the marketer market to the content of the marketer is the content of the marketer.	the <i>person</i> acts as a placement ago question 28.(a) is "yes," responds more than one marketer, you must reson of your firm? C with the SEC, its file number (<i>e.g.</i> , fice used principally by the <i>private</i> State: New York	ent, consultant, finder, introducer, municipal to questions (b) through (g) below for each est complete questions (b) through (g) separates and separates are separated as a separate fund (city, state and country): Country: United States e websites?	such marketer the <i>priva</i> ately for each marketer. Yes Yes

1.	(a) Name of the private fund:		
	MULTI-STRATEGY FUND II, LTD.		
	(b) Private fund identification number: (include the "805-" prefix also)		
	805-6288331945		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director RICHARD RUFFER		
	ROBERT MESCHI		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
	Netherlands - The Netherlands Authority for the Financial Markets		
	United Kingdom - Financial Conduct Authority		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Voc	Ne
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	. NO
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		٠
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	No miormation rileu		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	⊙	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If was, does the private fund invest in funds managed by you or by a related nerson?	_	_

		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 15,801,028		
<u>Owi</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 108		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 87%		
You	r Advisory Services	.,	
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering	.,	
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		

021-129003

SERVI	CE PROVIDERS		
uditors		V	es N
. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	16	25 IV
()	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	, . 5 c
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands	Yes	Nο
	(d) Is the auditing firm an independent public accountant?	⊙	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1266		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Υe	es N
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	6) (
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?
	• Yes O No O Report Not Yet Received		
me B	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilabl
	Does the <i>private fund</i> use one or more prime brokers?		es N
(a)	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pr</i>	
	No Information Filed		
stodia	an	Ye	es
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	0	
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	privat	
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e <i>priva</i>	ate

(b) Legal name of custodian:

	(c)	Primary business name of STATE STREET BANK AND T				
	(d)		·	ody of the private fund	s assets (city, state and country):	
		City: BOSTON	State: Massachusetts		Country: United States	
	(e)	Is the custodian a related	person of your firm?			Yes No
	(f)	If the custodian is a broke	r-dealer, provide its SEC regist	ration number (if any):		
		- CRD Number (if any):				
	(g)	If the custodian is not a bridentifier (if any)	roker-dealer, or is a broker-de	aler but does not have	an SEC registration number, provi	de its <i>legal entity</i>
<u>Admin</u>	istrator					
26. (a`) Does	the <i>private fund</i> use an adn	ministrator other than your firm	1?		Yes No
_ 0. (a,	If the	answer to question 26.(a)		(b) through (f) below.	If the <i>private fund</i> uses more than	~ ~
	Addi	tional Administrator Infor	mation : 1 Record(s) Filed.			
	adn	•	lete questions (b) through (f) s	• • •	N. If the private fund uses more the initial initia	an one
	(c)	Location of administrator (City: DUBLIN	(city, state and country): State:		ountry: eland	
					5.a a	Yes No
	(d)	Is the administrator a rela	ted person of your firm?			○ ⊙
	(e)	·	repare and send investor accounts	·	rivate fund's investors? rs) ONO (provided to no investors)
	(f)	·			ount statements to the (rest of the treatments) out a few states are transfer or the treatment of treatment of the treatment	•
yo 10 In re	our <i>relat</i> 00% clude oi levant d	ed person?	such <i>person</i> carried out the val on used for purposes of investo	uation procedure estab	alued by a <i>person</i> , such as an adm dished for that asset, if any, includ ptions or distributions, and fee cal	ing obtaining any
<u>Marke</u>	<u>ters</u>					

Yes No

 \odot

Additional Marketer Information : 16 Record(s) Filed.

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund*

uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

STATE STREET BANK AND TRUST COMPANY

or si	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or or milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marked uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	eter the <i>priv</i>	ate
		Yes	No
(b)	Is the marketer a related person of your firm?	0	•
	Name of the marketer: CREDIT SUISSE ASSET MANAGEMENT LIMITED		
	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any): 113463		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: Country:		
	ZURICH Switzerland	Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Ö	⊙
		_	
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
or si	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or or milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marked uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	eter the <i>priv</i> ch marketer	ate
(1.)		Yes	No
(b)	Is the marketer a related person of your firm?	0	⊙
	Name of the marketer: DELTA BANK AND TRUST COMPANY, GRAND CAYMAN		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands	Yes	No
(f)	Does the marketer market the private fund through one or more websites?	0	©
(g)	If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
or si	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or of milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marked uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	eter the <i>priv</i>	ate
		Yes	No
(b)	Is the marketer a related person of your firm?	⊙	0
(c)	Name of the marketer:		
(0)	name of the marketor.		

J.P. MORGAN (SUISSE) S.A.

	CRD Number (if any):	
(e) Locat	tion of the marketer's office used principally by the <i>private fund</i> (city, state and country)	:
City:	State: Country:	
ZURI	ICH Switzerland	
(f) Does	s the marketer market the <i>private fund</i> through one or more websites?	Yes N
(g) If the	e answer to question 28.(f) is "yes," list the website address(es): No Information Filed	
or similar	of answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introc or <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) s. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) the	below for each such marketer the private
		Yes N
(b) Is the	ne marketer a <i>related person</i> of your firm?	⊙ (
	ne of the marketer: MORGAN ASSET MANAGEMENT (AUSTRALIA) LIMITED	
(d) If the	e marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
- and C	CRD Number (if any):	
City:	Ition of the marketer's office used principally by the <i>private fund</i> (city, state and country) State: Countr BOURNE Austra	y:
IVILLD	Adstra	Yes N
(f) Does	s the marketer market the <i>private fund</i> through one or more websites?	0 6
	e answer to question 28.(f) is "yes," list the website address(es):	
(g) If the	No Information Filed	
You must or similar	No Information Filed No Information Filed st answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introcar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) s. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) the	below for each such marketer the <i>private</i> rough (g) separately for each marketer.
You must or similar fund uses	of answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introc or <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g)	below for each such marketer the private
You must or similar fund uses (b) Is the	of answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introc or <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) s. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) the	below for each such marketer the <i>private</i> rough (g) separately for each marketer. Yes N
You must or similar fund uses (b) Is the (c) Name J.P. N	It answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introc or <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) s. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) the one marketer a <i>related person</i> of your firm?	below for each such marketer the <i>private</i> rough (g) separately for each marketer. Yes N
You must or similar fund uses (b) Is the J.P. N (d) If the	at answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introc or <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) s. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) the one marketer a <i>related person</i> of your firm? The of the marketer: MORGAN ASSET MANAGEMENT (CANADA) INC.	below for each such marketer the <i>private</i> rough (g) separately for each marketer. Yes N
You must or similar fund uses (b) Is the J.P. N (d) If the and C	at answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introcar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) is. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) the marketer a <i>related person</i> of your firm? The of the marketer: MORGAN ASSET MANAGEMENT (CANADA) INC. The marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-):	below for each such marketer the <i>private</i> rough (g) separately for each marketer. Yes N
You must or similar fund uses (b) Is the J.P. N (d) If the and C (e) Locat City:	it answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introcontent person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) so the private fund uses more than one marketer, you must complete questions (b) the marketer a related person of your firm? The of the marketer: MORGAN ASSET MANAGEMENT (CANADA) INC. The marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): CRD Number (if any): It into the marketer's office used principally by the private fund (city, state and country) State:	below for each such marketer the <i>private</i> rough (g) separately for each marketer. Yes N C Country:
You must or similar fund uses (b) Is the J.P. N (d) If the and C (e) Locat City:	It answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introcar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) is. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) the marketer a related person of your firm? The of the marketer: MORGAN ASSET MANAGEMENT (CANADA) INC. The marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): CRD Number (if any): The tion of the marketer's office used principally by the private fund (city, state and country)	below for each such marketer the <i>private</i> rough (g) separately for each marketer. Yes N

	No Information	Filed	
You must answer "yes" whether the <i>person</i> a or similar <i>person</i> . If the answer to question 28 fund uses. If the <i>private fund</i> uses more than	B.(a) is "yes," respond to questi	ons (b) through (g) below for each su	ich marketer the <i>private</i>
			Yes No
(b) Is the marketer a related person of your fi	irm?		• c
(c) Name of the marketer: J.P. MORGAN ASSET MANAGEMENT (EURO)	PE) S.A.R.L.		
(d) If the marketer is registered with the SEC	C, its file number (e.g., 801-, 8-,	or 866-):	
and CRD Number (if any):			
(e) Location of the marketer's office used print	ncipally by the <i>private fund</i> (city.	state and country):	
City:	State:	Country:	
SENNINGERBERG		Luxembourg	Yes No
(f) Does the marketer market the private fur	nd through one or more website	s?	0 0
(g) If the answer to question 28.(f) is "yes,"		=u	
	No Information	riied	
You must answer "yes" whether the <i>person</i> a or similar <i>person</i> . If the answer to question 28 fund uses. If the <i>private fund</i> uses more than	B.(a) is "yes," respond to questi	ons (b) through (g) below for each su	ich marketer the <i>private</i>
			Yes No
(b) Is the marketer a related person of your fi	irm?		• c
(c) Name of the marketer: J.P. MORGAN ASSET MANAGEMENT (JAPAN	I) LIMITED		
(d) If the marketer is registered with the SEC	C, its file number (<i>e.g.</i> , 801-, 8-,	or 866-):	
and CRD Number (if any):			
(e) Location of the marketer's office used print	ncinally by the <i>private fund</i> (city	state and country).	
	tate:	Country:	
TOKYO		Japan	
(f) Does the marketer market the <i>private fur</i>	<i>nd</i> through one or more website	s?	Yes No
, , , , , , , , , , , , , , , , , , , ,	5		0 9
(g) If the answer to question 28.(f) is "yes,"			
	No Information	Filed	

(g) If the answer to question 28.(f) is "yes," list the website address(es):

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

			Yes No
(b) Is the marketer a rela	ted person of your firm?		© 0
(c) Name of the marketer J.P. MORGAN ASSET M	: ANAGEMENT (UK) LIMITED		
(d) If the marketer is regi	stered with the SEC, its file number (<i>e.g</i>	<i>1.</i> , 801-, 8-, or 866-):	
and CRD Number (if a	ny):		
(e) Location of the marke	ter's office used principally by the <i>privat</i>	re fund (city, state and country):	
City:	State:	Country:	
LONDON		United Kingdom	Yes No
(f) Does the marketer ma	arket the <i>private fund</i> through one or mo	ore websites?	O •
(g) If the answer to ques	tion 28.(f) is "yes," list the website add	ress(es):	
	No I	nformation Filed	
or similar person. If the an	swer to question 28.(a) is "yes," respor	agent, consultant, finder, introducer, municipal and to questions (b) through (g) below for each so nust complete questions (b) through (g) separat	uch marketer the <i>private</i>
,	, ,	(7)	Yes No
(b) Is the marketer a rela	ted person of your firm?		© O
(c) Name of the marketer J.P. MORGAN INSTITU	: FIONAL INVESTMENTS INC.		
(d) If the marketer is regi	stered with the SEC, its file number (e.g	ı., 801-, 8-, or 866-):	
and CRD Number (if and 102920	ny):		
(e) Location of the marke	ter's office used principally by the <i>privat</i>	re fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	Yes No
(f) Does the marketer ma	arket the <i>private fund</i> through one or mo	ore websites?	C ©
(g) If the answer to ques	tion 28.(f) is "yes," list the website add	ress(es):	
	No I	nformation Filed	
or similar person. If the an	swer to question 28.(a) is "yes," respor	agent, consultant, finder, introducer, municipal and to questions (b) through (g) below for each so nust complete questions (b) through (g) separat	uch marketer the <i>private</i>
(b) Is the marketer a rela	ted person of your firm?		Yes No ⊙ C
(c) Name of the marketer	:		
J.P. MORGAN INTERNA	TIONAL BANK		
(d) If the marketer is regi	stered with the SEC, its file number (e.g	ı., 801-, 8-, or 866-):	
and CRD Number (if a	nv)·		

No Incormation Filed	(e) Location of the marketer	s office used principally by the priva	ate fund (city, state and country):	
Does the marketer market the private fund through one or more velocities? Does the marketer market the private fund through one or more velocities? No Information Filed No Information Filed The answer to question 28. (?) is "yes," list the velocitie address(es): No Information Filed No Information Filed No Information Filed The private fund was an included person of your firm? Yes No Information (End.) through (g) velocities of the code such marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-): and CAD Number (if any): Does the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-): No Information Filed Yes The Address Scrutiary (IAS FAST) Infirth (G) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-): In CAD Number (if any): (G) Does the marketer in private fund (into any) one or more velocities? (G) If the answer to question 28. (?) is "yes," list the velocities address(es): No Information Filed No Information Filed Yes (G) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-): (R) Information Filed No Information Filed No Information Filed Yes (G) If the marketer is registered with the SEC is file number (e.g., 801-, 8-, or 886-): (G) If the marketer is registered with the SEC its file number (e.g., 801-, 8-, or 886-): (G) If the marketer is registered with the SEC its file number (e.g., 801-, 8-, or 886-): (G) If the marketer is registered with the SEC its file number (e.g., 801-, 8-, or 886-): (G) If the marketer is registered with the SEC its file number (e.g., 801-, 8-, or 886-): (G) If the marketer is registered with the SEC its file number (e.g., 801-, 8-, or 886-): (G) Assert the marketer is registered with the SEC its file number (e.g., 801-, 8-, or 886-): (G) If the marketer is registered with the SEC its file number (e.g., 801-, 8-, or 886-): (G) Assert the marketer is registered with the SEC its file number (e.g., 801-, 8-, or 886-): (G) Assert		State:	•	
Discussion marketer market the private fund through one or more websites? O	LONDON		United Kingdom	Vac
No Information Filed For must answer "yes" whether the person acts us a placement agent, consolitant, finder, introducer, municipal advisor or other solicitor similar person, it the provisor dues to question 2H,(a) is "yes," respond to questions (b) through (g) selevator each such marketer the private uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer are failed person of your firm? (b) Name of the marketer a related person of your firm? (c) Name of the marketer is registered with the SFC, its file number (e.g., 801-, 8- or 866-):	(f) Does the marketer marke	et the <i>private fund</i> through one or n	nore websites?	
No information Filed Our must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor standar porson. If the private fund uses more than one marketer, you must complete questions (b) through (g) below for each such marketer the private uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer in referred person of your firm? Yes is the marketer a related person of your firm? (i) Name or the marketer's price used principally by the private fund (city, state and country): (ii) If the marketer's office used principally by the private fund (city, state and country): (iii) State: (iii) Country SEQUE (iii) State: (iii) If the marketer market the private fund through one or more websites? (iv) If the answer to question 28.(i) is "yes," list the website address(es): No information Filed (iii) If the answer to question 28.(i) is "yes," it is the website address(es): No information Filed (iii) It is private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer is marketer than one marketer, you must complete questions (b) through (g) separately for each marketer. It is private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. It is private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. It is provide fund marketer. Let McReak SECIRI IES ILC (ii) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 86e-): 801 - 3702 100 - 200 Number (if any). 79 (ii) Inconting of the marketer's office used principally by the private fund (city, state and country): (iii) State: (iii) Inconting of the marketer's office used principally by the private fund (city, state and country): (iv) State: (iv) Country: (iv) Now North Country (city) State: (iii) Inconting of the marketer in	a) If the answer to avection	20 (f) is "yes " list the website ad	dragg(ag).	
is similar porson. If the answer to question 28, (a) is "yes," respond to questions (a) through (g) below for each such marketer that discs. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes It is the marketer a related person of your firm? Name of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-). Location of the marketer's affice used principally by the private fund (city, state and country). City State: Country: SEOUL Koros, South Yes Does the marketer market the private fund through one or more websites? Q) If the answer to question 28, (f) is "yes," list the website address(es): No information Filed To must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor is similar person. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer the private fund uses more than one marketer. No Money of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801-3702 and CRD Number (if any): 79 OL Location of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801-3702 and CRD Number (if any): 79 OL Location of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801-3702 Money of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801-3702 Money of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801-801-801-801-801-801-801-801-801-801-	g) it the answer to question	•		
is similar poyson. If the prevent or question 28 (a) is "yes," respond to questions (b) through (g) bolow for each such marketer than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes Ves				
Ves State	or similar <i>person</i> . If the answe	er to question 28.(a) is "yes," respo	and to questions (b) through (g) below for each	ch such marketer the <i>priva</i>
b) is the marketer a related person of your firm? c) Name of the marketer: JP. MORGAN SECURITIES (FAR EAST) LIMITED d) If the marketer is registered with the SEC. Its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): c) Location of the marketer's office used principally by the private fund (city, state and country): City: StoUL Korea, South Yos Does the marketer market the private fund through one or more websites? O If the answer to question 28.(f) is "yes." list the website address(es): No information Filed You must answer "yes" whether the person acts as a placement agent; consultant, finder, introducer, municipal advisor or other solicitor is similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer in private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. JP. MORGAN SECURITIES LLC O) If the marketer a related person of your firm? © Name of the marketer is registered with the SEC, lits file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 C) Name of the marketer is registered with the SEC, lits file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 C) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: New York United States Yes O Does the marketer market the private fund through one or more websites? C	fund uses. If the <i>private fund</i>	uses more than one marketer, you	must complete questions (b) through (g) sepa	arately for each marketer.
C) Name of the marketer: JP. MORGAN SECURITIES (FAR EAST) LIMITED 3) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: SCOUL Korea: South Yes 7) Does the marketer market the private fund through one or more websites? O If the answer to question 28 (f) is "yes," list the website address(es): No Information Filed You must answer "yes" whether the poison acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor is similar person. If the answer to question 29 (a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer ward uses. If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 P) Location of the marketer's office used principally by the private fund (city, state and country). City: New York New York United States Yes C) Does the marketer market the private fund through one or more websites? C				Yes
J.P. MORGAN SECURITIES (FAR EAST) LIMITED d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	(b) Is the marketer a <i>related</i>	person of your firm?		⊚
J.P. MORGAN SECURITIES (FAR EAST) LIMITED d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	(c) Name of the marketer:			
and CRD Number (if any): Country: State: Country: Korea, South Yes	J.P. MORGAN SECURITIES	(FAR EAST) LIMITED		
Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: SFOUL State: Country: Korea, South Yes Does the marketer market the <i>private fund</i> through one or more websites? C g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed You must answer "yes" whether the <i>private fund</i> through one or more websites (b) through (g) below for each such marketer the <i>private fund</i> uses. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer. Yes Is the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes Is the marketer a <i>related person</i> of your firm? C Name of the marketer: J.P. MORGAN SECURITIES LLC If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 E) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: NEW YORK New York United States Yes Does the marketer market the <i>private fund</i> through one or more websites? C	(d) If the marketer is registe	red with the SEC, its file number (e.	g., 801-, 8-, or 866-):	
Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: SFOUL State: Country: Korea, South Yes Does the marketer market the <i>private fund</i> through one or more websites? C g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed You must answer "yes" whether the <i>private fund</i> through one or more websites (b) through (g) below for each such marketer the <i>private fund</i> uses. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer. Yes Is the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes Is the marketer a <i>related person</i> of your firm? C Name of the marketer: J.P. MORGAN SECURITIES LLC If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 E) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: NEW YORK New York United States Yes Does the marketer market the <i>private fund</i> through one or more websites? C	- and CRD Number (if any)			
City: SEOUL State: Country: Korea, South Yes Does the marketer market the private fund through one or more websites? Does the marketer market the private fund through one or more websites? Of the answer to question 28.(f) is "yes," list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the privatural uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. It has been accordingly by the private fund (c) through (g) separately for each marketer: J.P. MORGAN SECURITIES LLC d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States Yes (f) Does the marketer market the private fund through one or more websites?	and one warned (if any)			
SEOUL Korea, South Yes Does the marketer market the private fund through one or more websites? O If the answer to question 28. (f) is "yes," list the website address(es):	(e) Location of the marketer	s office used principally by the <i>priva</i>	ate fund (city, state and country):	
Does the marketer market the private fund through one or more websites? O If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes Name of the marketer a related person of your firm? Name of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: NEW YORK New York United States Yes To O O Yes O O O O O O O O O O O O O	•	State:	3	
Does the marketer market the private fund through one or more websites? O If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the privaturid uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes b) Is the marketer a related person of your firm? C Name of the marketer: J.P. MORGAN SECURITIES LLC d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States Yes T) Does the marketer market the private fund through one or more websites? O	SEOUL		Korea, South	Yes
No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor or similar person. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the privaturid uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes b) Is the marketer a related person of your firm? c) Name of the marketer: J.P. MORGAN SECURITIES LLC d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States Yes Does the marketer market the private fund through one or more websites?	(f) Does the marketer marke	et the <i>private fund</i> through one or n	nore websites?	
No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor or similar person. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the privaturid uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes b) Is the marketer a related person of your firm? c) Name of the marketer: J.P. MORGAN SECURITIES LLC d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States Yes Does the marketer market the private fund through one or more websites?	() (C)	00 (0)		
Tou must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor or similar <i>person</i> . If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes b) Is the marketer a <i>related person</i> of your firm? C) Name of the marketer: J.P. MORGAN SECURITIES LLC d) If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 E) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: NEW YORK New York United States Yes f) Does the marketer market the <i>private fund</i> through one or more websites?	(g) If the answer to question			
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b) Is the marketer a related person of your firm? (c) Name of the marketer: J.P. MORGAN SECURITIES LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States Yes O O O O O O O O O O O O O	fund uses. If the private fund	uses more than one marketer, you	must complete questions (b) through (g) sepa	arately for each marketer.
C) Name of the marketer: J.P. MORGAN SECURITIES LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States Yes Poses the marketer market the private fund through one or more websites?	(h) Is the marketer a related	nerson of your firm?		Yes
J.P. MORGAN SECURITIES LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any): 79 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States Yes f) Does the marketer market the private fund through one or more websites?	b) 13 the marketer a related	person or your minn.		•
and CRD Number (if any): 79 (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: NEW YORK New York United States Yes (f) Does the marketer market the <i>private fund</i> through one or more websites?	• /	SLLC		
and CRD Number (if any): 79 (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: NEW YORK New York United States Yes (f) Does the marketer market the <i>private fund</i> through one or more websites?	(d) If the marketer is registe	red with the SEC. its file number (<i>e</i>	a., 801-, 8-, or 866-):	
Te) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: NEW YORK New York United States Yes To Does the marketer market the <i>private fund</i> through one or more websites?	_		g., , , , ,	
City: State: Country: NEW YORK New York United States Yes Does the marketer market the <i>private fund</i> through one or more websites?				
City: State: Country: NEW YORK New York United States Yes Does the marketer market the <i>private fund</i> through one or more websites?	e) Location of the marketer	s office used principally by the prive	ate fund (city, state and country):	
Yes Does the marketer market the <i>private fund</i> through one or more websites?				
Does the marketer market the <i>private fund</i> through one or more websites?	NEW YORK	New York	United States	
	f) Does the marketer mark	et the <i>private fund</i> through one or n	nore websites?	Yes
g) If the answer to question 28.(f) is "yes," list the website address(es):	1) Does the marketer mark	st the private rand through one of the	ioro wobsitos:	O
	g) If the answer to question	n 28.(f) is "yes," list the website ad-	dress(es):	

			Yes I
(b) Is the marketer a <i>related person</i> (of your firm?		Yes i
Nome of the magnitistics			
c) Name of the marketer: JF ASSET MANAGEMENT (SINGAPO	DRE) LIMITED		
d) If the marketer is registered with	the SEC, its file number (e.g	ı., 801-, 8-, or 866-):	
and CRD Number (if any):			
e) Location of the marketer's office City:	used principally by the <i>privat</i> State:	e fund (city, state and country): Country:	
SINGAPORE		Singapore	
Doos the marketer market the pr	rivato fund through one or mo	pro wohsitos?	Yes I
Does the marketer market the <i>pr</i>	ivate rana tili ough one of Mi	DIC WEDSITES:	0
g) If the answer to question 28.(f)	is "yes," list the website add	ress(es):	
	No I	nformation Filed	
und uses. If the <i>private fund</i> uses mo		nd to questions (b) through (g) below for each must complete questions (b) through (g) sepa	·
	ore than one marketer, you n		·
b) Is the marketer a <i>related person</i> (ore than one marketer, you n		arately for each marketer. Yes
b) Is the marketer a <i>related person</i> of the marketer: JPMORGAN ASSET MANAGEMENT	ore than one marketer, you not not your firm?	nust complete questions (b) through (g) sepa	arately for each marketer. Yes
b) Is the marketer a <i>related person</i> of the marketer: JPMORGAN ASSET MANAGEMENT	ore than one marketer, you not not your firm?	nust complete questions (b) through (g) sepa	arately for each marketer. Yes
 b) Is the marketer a related person of c) Name of the marketer: JPMORGAN ASSET MANAGEMENT d) If the marketer is registered with - 	ore than one marketer, you not not your firm?	nust complete questions (b) through (g) sepa	arately for each marketer. Yes
b) Is the marketer a related person of the marketer: JPMORGAN ASSET MANAGEMENT d) If the marketer is registered with and CRD Number (if any): e) Location of the marketer's office	ore than one marketer, you not your firm? (SWITZERLAND) LLC the SEC, its file number (e.g	nust complete questions (b) through (g) sepands., 801-, 8-, or 866-): e fund (city, state and country):	arately for each marketer. Yes
b) Is the marketer a related person of the marketer: JPMORGAN ASSET MANAGEMENT d) If the marketer is registered with and CRD Number (if any):	ore than one marketer, you not got your firm? (SWITZERLAND) LLC the SEC, its file number (e.g.)	nust complete questions (b) through (g) sepa	arately for each marketer. Yes
b) Is the marketer a related person of the marketer: JPMORGAN ASSET MANAGEMENT d) If the marketer is registered with and CRD Number (if any): e) Location of the marketer's office City: ZURICH	ore than one marketer, you not sof your firm? (SWITZERLAND) LLC the SEC, its file number (e.gue) used principally by the private State:	nust complete questions (b) through (g) separate the separate that	arately for each marketer. Yes
b) Is the marketer a related person of the marketer: JPMORGAN ASSET MANAGEMENT d) If the marketer is registered with and CRD Number (if any): e) Location of the marketer's office City: ZURICH	ore than one marketer, you not sof your firm? (SWITZERLAND) LLC the SEC, its file number (e.gue) used principally by the private State:	nust complete questions (b) through (g) separate the separate that	Yes ►
b) Is the marketer a related person of the marketer: JPMORGAN ASSET MANAGEMENT d) If the marketer is registered with and CRD Number (if any): e) Location of the marketer's office City: ZURICH f) Does the marketer market the present of the pr	ore than one marketer, you not specificate that one marketer, you not specificate that one of your firm? (SWITZERLAND) LLC the SEC, its file number (e.g) used principally by the private State:	nust complete questions (b) through (g) separate the fund (city, state and country): Country: Switzerland ore websites?	Yes N
(b) Is the marketer a related person (c) Name of the marketer: JPMORGAN ASSET MANAGEMENT (d) If the marketer is registered with and CRD Number (if any): (e) Location of the marketer's office City: ZURICH	ore than one marketer, you not specifically be seen than one marketer, you not specifically by the private state: State:	nust complete questions (b) through (g) separate the fund (city, state and country): Country: Switzerland ore websites?	Yes N
b) Is the marketer a related person of the marketer: JPMORGAN ASSET MANAGEMENT d) If the marketer is registered with and CRD Number (if any): e) Location of the marketer's office City: ZURICH f) Does the marketer market the present of the pr	ore than one marketer, you not specifically be seen than one marketer, you not specifically by the private state: State:	nust complete questions (b) through (g) separate fund (city, state and country): Country: Switzerland ore websites?	Yes N
(c) Name of the marketer: JPMORGAN ASSET MANAGEMENT (d) If the marketer is registered with and CRD Number (if any): (e) Location of the marketer's office City: ZURICH (f) Does the marketer market the process of	of your firm? (SWITZERLAND) LLC the SEC, its file number (e.g.) used principally by the private State: rivate fund through one or models "yes," list the website addition No I	nust complete questions (b) through (g) separate fund (city, state and country): Country: Switzerland ore websites?	Yes I A grately for each marketer. Yes I A grately for each marketer.
(c) Name of the marketer: JPMORGAN ASSET MANAGEMENT (d) If the marketer is registered with and CRD Number (if any): (e) Location of the marketer's office City: ZURICH (g) If the answer to question 28.(f) is a constant of the property of the answer to question 28. (f) is a constant of the answer to question the property of the answer to question 28. (f) is a constant of the answer to question the property of the answer to question 28. (f) is a constant of the answer to question the property of the answer to question 28. (f) is a constant of the ans	of your firm? (SWITZERLAND) LLC the SEC, its file number (e.g.) used principally by the private State: rivate fund through one or models "yes," list the website addition No I	nust complete questions (b) through (g) separations (b) through (g) separations (b) through (g) separations (a) separation (c)	Yes I A grately for each marketer. Yes I A grately for each marketer.

	(d)	d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
		and CRD Number (if any):		
	(e)	e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
		City: State: Country:		
		HONG KONG Hong Kong		
		Y	es	No
	(f)	Does the marketer market the <i>private fund</i> through one or more websites?		•
	(g)	g) If the answer to question 28.(f) is "yes," list the website address(es):		
		No Information Filed		
	or	ou must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other sol r similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the jund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	oriva	
			es	No
	(b)	b) Is the marketer a <i>related person</i> of your firm?		•
	(c)	c) Name of the marketer:		
		NIKKO ASSET MANAGEMENT NEW ZEALAND LIMITED		
	(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
		and CRD Number (if any):		
		and CRD Number (if any).		
	(e	e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
		City: State: Country:		
		AUCKLAND New Zealand		
			es	No
	(f)	Does the marketer market the <i>private fund</i> through one or more websites?		•
	(a)	g) If the answer to question 28.(f) is "yes," list the website address(es):		
	(9.	No Information Filed		
A. PR	RIVATE FU	UND		
<u>I nfor</u>	mation A	About the <i>Private Fund</i>		
1.	(a) Nam	ne of the <i>private fund</i> :		
	OMN	NI SPC, LTD		
	(b) Priva	rate fund identification number:		
		lude the "805-" prefix also)		
	805-	-4414321282		
2.		he laws of what state or country is the <i>private fund</i> organized:		
	State	te: Country: Cayman Islands		
3.	(a) Nam	ne(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		of General Partner, Manager, Trustee, or Director		
		RD RUFFER		
	ROBERT	T MESCHI		

	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	[(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	NO ITHOLITIATION FILED		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	• • • • • • • • • • • • • • • • • • •	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	_	
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	•
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 4,229,544,433		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 50,000		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the

organizational documents of the fund).

13.	App 340	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wh.	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 3%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No C
16.	Wh.	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>You</u>	ır Ac	dvisory Services	V	N 1-
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	O
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C answ	⊙ er
		No Information Filed		
			Yes	No
19.	Are	e your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 45%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate	Offering		
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
	Foi	rm D file number		
	02	1-148647		
B. S	ERVI	CE PROVIDERS		
Aud	ditor		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	• • • • • • • • • • • • • • • • • • •	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	, firm	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		

	City: GRAND CAYMAN	State:	Country: Cayman Islands		
	GRAND CATMAN		Cayman islanus	Yes	s No
	(d) Is the auditing firm an independe	nt public accountant?		•	0
	(e) Is the auditing firm registered w	th the Public Company Accounti	ng Oversight Board?	•	0
	If yes, Public Company Accountir	g Oversight Board-Assigned Nur	mber:		
	(f) If "yes" to (e) above, is the auditaccordance with its rules?	ing firm subject to regular inspe	ection by the Public Company Accounting Oversight Board in	•	0
				Y	es No
(g)	Are the <i>private fund's</i> audited financial investors?	statements for the most recently	y completed fiscal year distributed to the <i>private fund's</i>	e	• c
(h)	Do all of the reports prepared by the a	uditing firm for the private fund s	since your last annual updating amendment contain unqualifie	d opinic	ons?
	€ Yes C No C Report Not Yet Receive	ved			
	If you check "Report Not Yet Received,"	you must promptly file an amendi	ment to your Form ADV to update your response when the repo	rt is ava	ailable.
Prime E	<u>Broker</u>			V	es No
24. (a)	Does the <i>private fund</i> use one or more	prime brokers?		1	0 0
	If the answer to question 24.(a) is "ye	s," respond to questions (b) thro	ough (e) below for each prime broker the <i>private fund</i> uses. In the control of t	f the pr	
		No Infor	mation Filed		
<u>Custodi</u> 25. (a)	Does the <i>private fund</i> use any custodia If the answer to question 25.(a) is "ye	s," respond to questions (b) thro	listed above) to hold some or all of its assets? ough (g) below for each custodian the <i>private fund</i> uses. If th through (g) separately for each custodian.	6	es No o C
	Additional Custodian Information : 1	<u> </u>	trirough (g) separately for each custodian.		
	fund uses more than one custodian, (b) Legal name of custodian: STATE STREET BANK AND TRUST (c) Primary business name of custod STATE STREET BANK AND TRUST (d) The location of the custodian's of City: State BOSTON Ma (e) Is the custodian a related personal custodian and	you must complete questions (b COMPANY lian: COMPANY ffice responsible for custody of the: ssachusetts of your firm?	hrough g) below for each custodian the <i>private fund</i> uses. If b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States		vate S No €
	(f) If the custodian is a broker-dealed - CRD Number (if any):	r, provide its SEC registration n	umber (if any):		
	OND NUMBER (II driy).				
	(g) If the custodian is not a broker-of identifier (if any)	lealer, or is a broker-dealer but	does not have an SEC registration number, provide its legal	entity	

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

OPPORTUNISTIC ACCESS FEEDER FUND, LTD.

(b) Private fund identification number: (include the "805-" prefix also)

805-5125758547

2. Under the laws of what state or country is the private fund organized:

State:

Country:

Cayman Islands

3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	RICHARD RUFFER		
	ROBERT MESCHI		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
٦.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\odot	0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	OPPORTUNISTIC ACCESS MASTER FUND, LP		
	Private fund identification number: (include the "805-" prefix also)		
	805-3180424275		
7.	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
Ο.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	_	⊙
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity	ite fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 108,416,553		
	Ψ 100/110/000		

organizational documents of the fund). 13. Approximate number of the private fund's beneficial owners: 102 14. What is the approximate percentage of the private fund beneficially owned by you and yo 0% 15. (a) What is the approximate percentage of the private fund beneficially owned (in the age 0% (b) If the private fund qualifies for the exclusion from the definition of investment company Company Act of 1940, are sales of the fund limited to qualified clients? 16. What is the approximate percentage of the private fund beneficially owned by non-United 92% Your Advisory Services 17. (a) Are you a subadviser to this private fund? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if ar question 17. (a) is "no," leave this question blank. No Information Filed 18. (a) Do any investment advisers (other than the investment advisers listed in Section 7. B. (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if ar to question 18. (a) is "no," leave this question blank. No Information Filed 19. Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. 20. Approximately what percentage of your clients has invested in the private fund? 13% Private Offering	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in thorganizational documents of the fund).	;	
13.			
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	Yes	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι			
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
1.0		Yes	
18.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	_	⊙ er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.			
<u>Priv</u>	ate Offering	Vaa	NI-
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	021-397692		
D C1	DWGE DDOWDEDG		
B. St	RVICE PROVIDERS		
Aud	<u>itors</u>	Voc	No
	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	NO
23.	(·, () · · · · · · · · · · · · · · · · · ·		•
23.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
23.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.		0
23.	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing		

	aud	diting firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b)	Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS		
	(c)	The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands	Yes	No
	(d)	Is the auditing firm an independent public accountant?	•	0
	(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 1266		
	(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			Υe	es No
(g		he private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's stors?	C	
(h) Do al	I of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?
	⊙ Y€	es C No C Report Not Yet Received		
	If you	u check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
Prime	Broker			
			Ye	es No
24. (a	If the	the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If	the <i>pr</i>	
	fund	uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
		No Information Filed		
Custo	<u>dian</u>		Ye	es No
25. (a) Does	the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	(•
		e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	privat	te
		No Information Filed		
Admin	istrato	<u>r</u>		
)6 (a) Does	the <i>private fund</i> use an administrator other than your firm?		es No
.o. (a	If the	e answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administ complete questions (b) through (f) separately for each administrator.	trator	
	Addi	itional Administrator Information : 1 Record(s) Filed.		
		the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one ministrator, you must complete questions (b) through (f) separately for each administrator.		
	(b)	Name of administrator: JPMORGAN CHASE BANK, N.A.		

	(c) Location of administrator (city	, state and country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
	(d) Is the administrator a related	person of your firm?		⊙ ೧
	(e) Does the administrator prepa	re and send investor account s	tatements to the <i>private fund's</i> investors?	
			but not all investors) No (provided to no investors)	
	Tes (provided to dil livesto	15) Deeme (provided to seme	but not all investors) The (provided to no investors)	
	(f) If the answer to question 24	(a) is "no" or "some " who some	ds the investor account statements to the (rest of the)	privata fundia
			e (rest of the) private fund's investors, respond "not ap	
27.	During your last fiscal year, what percer	ntage of the <i>private fund's</i> asset	s (by value) was valued by a person, such as an admir	nistrator, that is not
	your related person?			
	100%			
	•	•	on procedure established for that asset, if any, includir	• •
	allocations) was the valuation determine	· ·	bscriptions, redemptions or distributions, and fee calcu	lations (including
		va by cach percent		
Mar	<u>rketers</u>			
				Yes No
28.	(a) Does the private fund use the servic	es of someone other than you	or your <i>employees</i> for marketing purposes?	0 0
	You must answer "yes" whether the	e person acts as a placement aç	gent, consultant, finder, introducer, municipal advisor o	or other solicitor, or
	·		questions (b) through (g) below for each such marke	•
	uses. If the <i>private fund</i> uses more t	nan one marketer you must co	mplete questions (b) through (g) separately for each n	narketer.
		No Ir	nformation Filed	
A. PF	RIVATE FUND			
nfo	ormation About the Private Fund			
1.	(a) Name of the private fund:			
	OPPORTUNISTIC ACCESS MASTER FL	JND, LP		
	(b) <i>Private fund</i> identification number: (include the "805-" prefix also)			
	805-3180424275			
	000 0100 12 12 10			
2.	Under the laws of what state or country	is the <i>private fund</i> organized:		
	State:	Country:		
		Cayman Islands		
3.	(a) Name(s) of General Partner, Manage	er, Trustee, or Directors (or <i>per</i>	sons serving in a similar capacity):	
	Name of General Partner, Manager, Tr	ustee, or Director		
	RICHARD RUFFER			
	ROBERT MESCHI			
	(b) If filing an umbrella registration, iden	tify the <i>filing adviser</i> and/or <i>rel</i> y	ring adviser(s) that sponsor(s) or manage(s) this private	e fund.
		No Info	ormation Filed	
4.	The private fund (check all that apply; yo	ou must check at least one):		
	\square (1) qualifies for the exclusion from the	ne definition of investment com	oany under section 3(c)(1) of the Investment Company	/ Act of 1940
	(2) qualifies for the exclusion from the	ne definition of investment com	oany under section 3(c)(7) of the Investment Company	/ Act of 1940
5.	List the name and country, in English, of	each foreign financial regulator	y authority with which the private fund is registered.	
	Name of Country/English Name of For	eign Financial Regulatory Au	thority	

Cayman Islands - Cayman Islands Monetary Authority

6.	(a) Is this a "master fund" in a master-feeder arrangement?		⊙	\circ
	(b) If yes, what is the name and <i>private fund</i> identification number			
	Name of <i>private fund</i> OPPORTUNISTIC ACCESS FEEDER FUND, LTD.	Private fund identification number 805-5125758547		
			Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		0	\odot
	(d) If yes, what is the name and private fund identification number	(if any) of the master fund in which this private fund invests?		
	Name of <i>private fund</i> :			
	Private fund identification number:			
	(include the "805-" prefix also)			
	NOTE: You must complete question 6 for each master-feeder arran for the master-feeder arrangement or reporting on the funds separate	ngement regardless of whether you are filing a single Schedule D, Section rately.	on 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-fe the feeder funds answer the following questions:	eeder arrangement according to the instructions to this Section 7.B.(1),	for eacl	h of
	No	Information Filed		
	assets in a single fund ("master fund"). A fund would also be a "fee	ngement, one or more funds ("feeder funds") invest all or substantially eder fund" investing in a "master fund" for purposes of this question if or series) invests substantially all of its assets in a single master fund.		
0	(a) Is this private fund a "fund of funde"?		Yes	
ο.	(a) Is this private fund a "fund of funds"?NOTE: For purposes of this question only, answer "yes" if the fund	invests 10 percent or more of its total assets in other pooled investme	_	⊙
	vehicles, regardless of whether they are also private funds or regis-	·		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or	by a related person?	0	0
			Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities Company Act of 1940 (other than "money market funds," to the extension of the extensi		•	0
10.	What type of fund is the <i>private fund</i> ?			
	• hedge fund • liquidity fund • private equity fund • real esta	ate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other pri	ivate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6	of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 114,110,990			
Ow	<u>nership</u>			
12.	Minimum investment commitment required of an investor in the <i>priv</i> \$ 100,000	vate fund:		
	NOTE: Report the amount routinely required of investors who are norganizational documents of the fund).	not your <i>related persons</i> (even if different from the amount set forth in t	the	
13.	Approximate number of the <i>private fund's</i> beneficial owners:			
14.	What is the approximate percentage of the <i>private fund</i> beneficially 0%	owned by you and your related persons:		
15.	(a) What is the approximate percentage of the <i>private fund</i> benefice 95%	cially owned (in the aggregate) by funds of funds:		

Yes No

			16:	
(k	b) If the private fund qualifies for the exclusion from the definition Company Act of 1940, are sales of the fund limited to qualified	. •	Investment C	0
	What is the approximate percentage of the <i>private fund</i> beneficing 15%	ially owned by non- <i>United States persons</i> :		
our	Advisory Services			
<u> </u>	7.uv.55. y 55. v.555		Ye	s No
7. (a	a) Are you a subadviser to this <i>private fund</i> ?		0	•
(k	b) If the answer to question 17.(a) is "yes," provide the name question 17.(a) is "no," leave this question blank.	and SEC file number, if any, of the adviser of the private	fund. If the answer to	
	question in (a) is the, heave this question siank.	No Information Filed		
			Yes	s No
3. (8	a) Do any investment advisers (other than the investment adv	isers listed in Section 7.B.(1).A.3.(b)) advise the private is	fund? o	O
(k	b) If the answer to question 18.(a) is "yes," provide the name to question 18.(a) is "no," leave this question blank.	and SEC file number, if any, of the other advisers to the	private fund. If the answ	wer
	Name of Other Adviser to private fund	SEC file number	CRD number	
	ANCORA ALTERNATIVES LLC	801-120302	311902	
	BCK CAPITAL MANAGEMENT LP	801-119297	282798	
	BLUESHIFT ASSET MANAGEMENT	801-112122	290637	
	FORT BAKER CAPITAL MANAGEMENT LP	801-112796	282926	
	GRAHAM CAPITAL MANAGEMENT, L.P.	801-73422	160925	
	IONIC CAPITAL MANAGEMENT LLC	801-72188	156400	
	OASIS MANAGEMENT COMPANY LTD.	802-113019	167452	
	P. SCHOENFELD ASSET MANAGEMENT LP	801-69914	149236	
	te Offering Has the <i>private fund</i> ever relied on an exemption from registrati	on of its securities under Regulation D of the Securities A		s No
2. If	f yes, provide the <i>private fund's</i> Form D file number (if any):			
_	Form D file number			
	221-397686 RVICE PROVIDERS			
udite				
3. (a	<u>ors</u>		Ye	s No
	ors a) (1) Are the <i>private fund's</i> financial statements subject to an	annual audit?	Ye ⊙	_
			•	C
	a) (1) Are the <i>private fund's</i> financial statements subject to an	ancial statements prepared in accordance with U.S. GAAP estions (b) through (h) below. If the <i>private fund</i> uses mo	? •	c
	 a) (1) Are the private fund's financial statements subject to an (2) If the answer to question 23.(a)(1) is "yes," are the final If the answer to question 23.(a)(1) is "yes," respond to question 	ancial statements prepared in accordance with U.S. GAAP estions (b) through (h) below. If the <i>private fund</i> uses mo	? •	c
	a) (1) Are the <i>private fund's</i> financial statements subject to an (2) If the answer to question 23.(a)(1) is "yes," are the final If the answer to question 23.(a)(1) is "yes," respond to que you must complete questions (b) through (f) separately for	estions (b) through (h) below. If the <i>private fund</i> uses mo each auditing firm. Juestions (b) through (h) below. If the <i>private fund</i> uses represented the private fund uses	? ore than one auditing firm	c
	a) (1) Are the <i>private fund's</i> financial statements subject to an (2) If the answer to question 23.(a)(1) is "yes," are the final If the answer to question 23.(a)(1) is "yes," respond to que you must complete questions (b) through (f) separately for Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questi	estions (b) through (h) below. If the <i>private fund</i> uses mo each auditing firm. Juestions (b) through (h) below. If the <i>private fund</i> uses represented the private fund uses	? ore than one auditing firm	c

State:

Country:

City:

	NEW YORK	New York	United States		
	(d) Is the auditing firm an <i>indepe</i>	ndent public accountant?		Yes •	No O
	(e) Is the auditing firm registere	d with the Public Company Accounti	ng Oversight Board?	•	0
		, ,			
	238	nting Oversight Board-Assigned Nur	nber:		
	(f) If "yes" to (e) above, is the a accordance with its rules?	uditing firm subject to regular inspe	ection by the Public Company Accounting Oversight Board in	•	0
				Υ¢	es No
(g)	Are the <i>private fund's</i> audited financinvestors?	ial statements for the most recently	y completed fiscal year distributed to the <i>private fund's</i>	C	0
(h)	Do all of the reports prepared by the	e auditing firm for the private fund s	since your last annual updating amendment contain unqualific	ed opinic	ns?
		ceived			
	If you check "Report Not Yet Receive	d," you must promptly file an amendr	ment to your Form ADV to update your response when the rep	ort is ava	ilable.
rime	<u>Broker</u>			V.	es No
4. (a)	Does the <i>private fund</i> use one or m	ore prime brokers?		r e	
	•		by through (e) separately for each prime broker.	_	
	Additional Prime Broker Informa	tion : 1 Record(s) Filed.			
	(b) Name of the prime broker: MORGAN STANLEY & CO. LLC(c) If the prime broker is registe 8 - 15869 CRD Number (if any): 8209	red with the SEC, its registration nu	mber:		
	(d) Location of prime broker's off	ice used principally by the private fu	nd (city, state and country):		
	City: NEW YORK	State: New York	Country: United States		
		custodian for some or all of the <i>pri</i>		Yes •	No O
ustod		,			
		dians (including the prime brokers	isted above) to hold some or all of its assets?		es No
o. (a)	If the answer to question 25.(a) is	"yes," respond to questions (b) thro	ough (g) below for each custodian the <i>private fund</i> uses. If the chrough (g) separately for each custodian.	he <i>privat</i>	
		No Inform	mation Filed		
<u>dmini</u>	<u>strator</u>			Υ¢	es No
6. (a)	Does the private fund use an admin	strator other than your firm?		ø	0

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

must complete questions (b) through (f) separately for each administrator.

	administrator, you must comple			
	(b) Name of administrator: JPMORGAN CHASE BANK, N.	Α.		
	(c) Location of administrator (c	city, state and country):		
	City: NEW YORK	State: New York	Country: United States	
				Yes No
	(d) Is the administrator a relate	ed person of your firm?		© C
			tatements to the <i>private fund's</i> investors? but not all investors) No (provided to no inv	restors)
	11		ds the investor account statements to the (rest e (rest of the) <i>private fund's</i> investors, respond	•
yo 10 In re	our <i>related person</i> ? 00% nclude only those assets where (i) s	uch <i>person</i> carried out the valuati	s (by value) was valued by a <i>person</i> , such as a on procedure established for that asset, if any, obscriptions, redemptions or distributions, and f	including obtaining any
	llocations) was the valuation determ	nined by such nerson	·	
	llocations) was the valuation determ	nined by such <i>person</i> .	· ·	
aı <u>Marke</u>		nined by such <i>person</i> .		Yes N
<u> Marke</u>	<u>eters</u>		or your <i>employees</i> for marketing purposes?	Yes N
<u> Marke</u>	a) Does the <i>private fund</i> use the ser You must answer "yes" whether similar <i>person</i> . If the answer to qu	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to		C dvisor or other solicitor, or marketer the <i>private fund</i>
<u> Marke</u>	a) Does the <i>private fund</i> use the ser You must answer "yes" whether similar <i>person</i> . If the answer to qu	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must co	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each such	C dvisor or other solicitor, or marketer the <i>private fund</i>
<u> Marke</u>	a) Does the <i>private fund</i> use the ser You must answer "yes" whether similar <i>person</i> . If the answer to qu	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must co	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each such mplete questions (b) through (g) separately fo	C dvisor or other solicitor, or marketer the <i>private fund</i>
<u>Marke</u> 28. (<i>a</i>	a) Does the <i>private fund</i> use the ser You must answer "yes" whether similar <i>person</i> . If the answer to qu	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must co	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each such mplete questions (b) through (g) separately fo	C dvisor or other solicitor, or marketer the <i>private fund</i>
Marke 28. (a	Poes the private fund use the service of You must answer "yes" whether similar person. If the answer to queses. If the private fund uses more	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must co	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each such mplete questions (b) through (g) separately fo	C dvisor or other solicitor, or marketer the <i>private fund</i>
Marke 28. (a	A) Does the <i>private fund</i> use the service You must answer "yes" whether similar <i>person</i> . If the answer to queses. If the <i>private fund</i> uses more	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must co	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each such mplete questions (b) through (g) separately fo	C dvisor or other solicitor, or marketer the <i>private fund</i>
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Marke 28. (a	A) Does the <i>private fund</i> use the service You must answer "yes" whether similar <i>person</i> . If the answer to queses. If the <i>private fund</i> uses more	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must co	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each such mplete questions (b) through (g) separately fo	C dvisor or other solicitor, or marketer the <i>private fund</i>
Marke 28. (a	A) Does the private fund use the service You must answer "yes" whether similar person. If the answer to queses. If the private fund uses more wastern with the private fund uses more wastern. ATE FUND Anation About the Private Fund A) Name of the private fund: SELECT CREDIT OPPORTUNITIES of the private fund:	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must co	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each such mplete questions (b) through (g) separately fo	C dvisor or other solicitor, or marketer the <i>private fund</i>
Marke 28. (a . PRIV	A) Does the private fund use the service You must answer "yes" whether similar person. If the answer to queses. If the private fund uses more was a similar person and the private fund. ATE FUND ATE FUND AND Name of the private fund: SELECT CREDIT OPPORTUNITIES (include the "805-" prefix also)	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must converted that the converted th	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each such mplete questions (b) through (g) separately fo	C dvisor or other solicitor, or marketer the <i>private fund</i>
. PRIV nform	A) Does the private fund use the service You must answer "yes" whether similar person. If the answer to queses. If the private fund uses more wastern and the private fund. ATE FUND ANAME OF the private fund: SELECT CREDIT OPPORTUNITIES (include the "805-" prefix also) 805-1159928935	vices of someone other than you the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must concert that you will not that the private fund organized: Country: Country: Cayman Islands	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a questions (b) through (g) below for each such mplete questions (b) through (g) separately fo information Filed	C dvisor or other solicitor, or marketer the <i>private fund</i>
28. (a 28. (a 28. (a 2. Ui	A) Does the private fund use the serve You must answer "yes" whether similar person. If the answer to queses. If the private fund uses more. WATE FUND Thation About the Private Fund A) Name of the private fund: SELECT CREDIT OPPORTUNITIES (include the "805-" prefix also) 805-1159928935 Indee the laws of what state or count State:	vices of someone other than you the <i>person</i> acts as a placement aguestion 28. (a) is "yes," respond to the than one marketer you must concert that you will not you will not	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a questions (b) through (g) below for each such mplete questions (b) through (g) separately fo information Filed	C dvisor or other solicitor, or marketer the <i>private fund</i>

Additional Administrator Information : 1 Record(s) Filed.

4.	The private fund (check all that apply; you must check at least one):	
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0 0
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0 0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
7.	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), the feeder funds answer the following questions:	
	the reeder runds answer the rollowing questions:	
	No Information Filed	
0	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"?	it issued Yes No
Ο.		
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	nt
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	
	(b) If yes, does the private rand invest in rands managed by you or by a related person.	0 0
		Yes No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 6
10.	What type of fund is the <i>private fund</i> ?	
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	/ate fund:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11	Current gross asset value of the <i>private fund</i> :	
	\$ 71,148,639	
Ow	vnership	
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :	
	\$ 250,000	
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	he

13. Approximate number of the *private fund's* beneficial owners:

14.	0%	ied by you and your <i>related persons</i> :		
15.	15. (a) What is the approximate percentage of the <i>private fund</i> beneficially 0%	owned (in the aggregate) by funds of funds:		
			Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of in Company Act of 1940, are sales of the fund limited to <i>qualified client</i>	• •	0	0
16.	16. What is the approximate percentage of the <i>private fund</i> beneficially own 41%	ned by non- <i>United States persons</i> :		
You	Your Advisory Services			
17	17. (a) Are you a subadviser to this <i>private fund</i> ?		Yes	
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEG question 17.(a) is "no," leave this question blank.	C file number, if any, of the adviser of the <i>private fund</i> . If the answer	r to	•
	No In	formation Filed		
			Yes	No
18.	18. (a) Do any investment advisers (other than the investment advisers list	ed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC to question 18.(a) is "no," leave this question blank.	If the control of the other advisers to the private fund. If the	answ	er
	No In	formation Filed		
			Yes	No
19.	19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the p	rivate fund.		
20.	20. Approximately what percentage of your <i>clients</i> has invested in the <i>priva</i> 1%	te fund?		
<u>Pri</u>	Private Offering			
21.	21. Has the <i>private fund</i> ever relied on an exemption from registration of its	securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	22. If yes, provide the <i>private fund's</i> Form D file number (if any):			
	Form D file number			
	021-324775			
	B. SERVICE PROVIDERS Auditors			
			Yes	No
23.	23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual	audit?	\odot	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial sta	atements prepared in accordance with U.S. GAAP?	\odot	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (you must complete questions (b) through (f) separately for each au	b) through (h) below. If the <i>private fund</i> uses more than one auditing diting firm.	g firm	1,
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions auditing firm, you must complete questions (b) through (f) separate	•		
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS			
	(c) The location of the auditing firm's office responsible for the property (c) (c) The location of the auditing firm's office responsible for the property (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	rivate fund's audit (city, state and country)		
	City: State:	Country:		
	NEW YORK New York	United States		
		,	Yes N	10
	(d) Is the auditing firm an independent public accountant?		⊙ (

If yes, Public Co	npany Accounting Oversight Board-Assigned Number:	
238		
(f) If "yes" to (e) at accordance with	ove, is the auditing firm subject to regular inspection by the Public Company Accoits rules?	ounting Oversight Board in
		Υ
Are the <i>private fund's a</i> investors?	udited financial statements for the most recently completed fiscal year distributed	
Do all of the reports pr	epared by the auditing firm for the <i>private fund</i> since your last <i>annual updating am</i>	endment contain unqualified opini
⊙ Yes O No O Repo	t Not Yet Received	
If you check "Report No	t Yet Received," you must promptly file an amendment to your Form ADV to update y	rour response when the report is ava
roker		Υ
Does the <i>private fund</i> u	se one or more prime brokers?	·
If the answer to questi	on 24.(a) is "yes," respond to questions (b) through (e) below for each prime brone prime broker, you must complete questions (b) through (e) separately for each	oker the <i>private fund</i> uses. If the <i>pi</i>
	No Information Filed	
<u>an</u>		
	se any custodians (including the prime brokers listed above) to hold some or all o	6.11
Does the <i>private fund</i> u	se any custodians (including the prime brokers listed above) to hold some or all o on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian	of its assets?
Does the <i>private fund</i> u		of its assets? If the private fund uses. If the private
Does the <i>private fund</i> uses the answer to questifund uses more than o	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian	of its assets? In the <i>private fund</i> uses. If the <i>priva</i>
Does the <i>private fund</i> uses the answer to questifund uses more than of additional Custodian. If the answer to que	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each cultiformation: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian	of its assets? In the private fund uses. If the privalustodian. In the private fund uses. If the prival
Does the <i>private fund</i> uses the answer to questifund uses more than of additional Custodian. If the answer to que	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each cultification: 1 Record(s) Filed.	of its assets? In the private fund uses. If the privalustodian. In the private fund uses. If the prival
Does the private fund to lift the answer to questifund uses more than oo Additional Custodian If the answer to quefund uses more than (b) Legal name of custodian	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each	of its assets? In the private fund uses. If the privalustodian. In the private fund uses. If the prival
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Does the private fund to If the answer to questifund uses more than of Additional Custodian If the answer to quefund uses more than (b) Legal name of custodian state of the custod	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each estodian: INK AND TRUST COMPANY	of its assets? In the private fund uses. If the privalustodian. In the private fund uses. If the prival
Does the private fund to lif the answer to questifund uses more than oo Additional Custodian If the answer to questifund uses more than (b) Legal name of constant STATE STREET By (c) Primary business STATE STREET By	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each estodian: INK AND TRUST COMPANY In name of custodian:	of its assets? In the private fund uses. If the privalustodian. In the private fund uses. If the privalustodian.
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Does the private fund to lift the answer to questifund uses more than of Additional Custodian If the answer to questifund uses more than (b) Legal name of custodian (c) Primary business STATE STREET By (d) The location of the street of the private fund to the street of the street	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each estodian: INK AND TRUST COMPANY In name of custodian: INK AND TRUST COMPANY The custodian's office responsible for custody of the private fund's assets (city, states).	of its assets? In the private fund uses. If the private state is the private fund uses. If the private in the private fund uses. If the private custodian.
Does the private fund to lift the answer to questifund uses more than of Additional Custodian If the answer to questifund uses more than (b) Legal name of constant STATE STREET By (c) Primary business STATE STREET By (d) The location of the City: BOSTON	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each estodian: ANK AND TRUST COMPANY In ame of custodian: ANK AND TRUST COMPANY The custodian's office responsible for custody of the private fund's assets (city, state State: Country:	of its assets? In the private fund uses. If the private state is the private fund uses. If the private in the private fund uses. If the private custodian.
Does the private fund to lift the answer to questifund uses more than oo Additional Custodian If the answer to questifund uses more than (b) Legal name of custate STREET B. (c) Primary business STATE STREET B. (d) The location of the City: BOSTON (e) Is the custodian	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian re custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each stodian: NK AND TRUST COMPANY name of custodian: NK AND TRUST COMPANY ne custodian's office responsible for custody of the private fund's assets (city, state State: State: Massachusetts United States	of its assets? In the private fund uses. If the private standard uses. If the private fund uses. If the private custodian. The private fund uses if the private standard uses if the private fund uses. If the private standard uses if the private fund uses. If the private fund uses if the private
Does the private fund to lift the answer to questifund uses more than oo Additional Custodian If the answer to questifund uses more than (b) Legal name of custate STREET B. (c) Primary business STATE STREET B. (d) The location of the City: BOSTON (e) Is the custodian	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each istodian: NK AND TRUST COMPANY In name of custodian: NK AND TRUST COMPANY The custodian's office responsible for custody of the private fund's assets (city, state is state: State: Country: Massachusetts United States a related person of your firm? Is a broker-dealer, provide its SEC registration number (if any):	the private fund uses. If the prival ustodian. In the private fund uses. If the prival custodian. The and country is an and country is an analysis of the prival custodian.
Does the private fund to lift the answer to questifund uses more than of Additional Custodian If the answer to questifund uses more than (b) Legal name of custate STATE STREET By (c) Primary business STATE STREET By (d) The location of to City: BOSTON (e) Is the custodian of	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each istodian: NK AND TRUST COMPANY In name of custodian: NK AND TRUST COMPANY The custodian's office responsible for custody of the private fund's assets (city, state is state: State: Country: Massachusetts United States a related person of your firm? Is a broker-dealer, provide its SEC registration number (if any):	of its assets? In the private fund uses. If the private ustodian. In the private fund uses. If the private custodian. The private fund uses and country: Yes
Does the private fund to lift the answer to questifund uses more than of Additional Custodian If the answer to questifund uses more than (b) Legal name of custate STATE STREET By STATE STREET By Constant of the City: BOSTON (c) Is the custodian (f) If the custodian CRD Number (if a	on 25.(a) is "yes," respond to questions (b) through (g) below for each custodian ne custodian, you must complete questions (b) through (g) separately for each custodian. Information: 1 Record(s) Filed. Stion 25.(a) is "yes," respond to questions (b) through g) below for each custodian one custodian, you must complete questions (b) through (g) separately for each istodian: NK AND TRUST COMPANY In name of custodian: NK AND TRUST COMPANY The custodian's office responsible for custody of the private fund's assets (city, state is state: State: Country: Massachusetts United States a related person of your firm? Is a broker-dealer, provide its SEC registration number (if any):	of its assets? In the private fund uses. If the private state is the private fund uses. If the private custodian. In the private fund uses. If the private state is and country): Yes

If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: STATE STREET FUND SERIVCES, INC. (c) Location of administrator (city, state and country): City: State: Country: BOSTON Massachusetts United States (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26. (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not app investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not app and your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an adminimant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations) was the valuation determined by such person. Some of the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or similar person. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketing purposes).	Yes O's investors? provided to no investors) ments to the (rest of the) private fund's avestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining any distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor allow for each such marketer the private in the pri
STATE STREET FUND SERIVCES, INC. (c) Location of administrator (city, state and country): City: State: Country: BOSTON Massachusetts United States (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not apply investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not apply your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an adminimant quality process. (e) de only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including antiquotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations) was the valuation determined by such person.	Yes O's investors? provided to no investors) ments to the (rest of the) private fund's nvestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private in the priv
STATE STREET FUND SERIVCES, INC. (c) Location of administrator (city, state and country): City:	Yes O's investors? provided to no investors) ments to the (rest of the) private fund's nvestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private in the priv
City: BOSTON Massachusetts United States (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors) (f) If the answer to question 26. (e) is "no" or "some," who sends the investor account statements to the (rest of the) investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not appoint your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an adminiteral person? 6 dee only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including ant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations) was the valuation determined by such person.	Yes O's investors? provided to no investors) ments to the (rest of the) private fund's nvestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private in the priv
City: State: Country: United States (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (e) Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not appoint your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an adminity related person? (d) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not appoint your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an adminity related person? (d) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not appoint your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an adminity related person? (d) If the answer to question used for purposes of investor subscriptions, redemptions or distributions, and fee calculations) was the valuation determined by such person.	Yes O's investors? provided to no investors) ments to the (rest of the) private fund's nvestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private in the priv
BOSTON Massachusetts United States (d) Is the administrator a <i>related person</i> of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? ②Yes (provided to all investors) ②Some (provided to some but not all investors) ②No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not apply your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an admining related person? 6. 6. 6. 6. 6. 6. 6. 6. 6. 6	Yes O's investors? provided to no investors) ments to the (rest of the) private fund's nvestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private in the priv
(d) Is the administrator a <i>related person</i> of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? (f) Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not appoint your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrated person? (d) doe only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including the valuations, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations) was the valuation determined by such <i>person</i> . (S) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? (You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketon.	Yes O's investors? provided to no investors) ments to the (rest of the) private fund's nvestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private in the priv
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(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not appoint your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an adminimated person? (de only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including that quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations) was the valuation determined by such <i>person</i> . (S) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketon.	provided to no investors) ments to the (rest of the) private fund's nivestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor allow for each such marketer the private is
(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not appoint good private fund's investors, respond "not appoint good private fund's investors, respond "not appoint good private fund's assets (by value) was valued by a person, such as an adminitive related person? The following private fund use the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations) was the valuation determined by such person. The following private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketon.	ments to the (rest of the) private fund's nivestors, respond "not applicable." person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private is
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investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applying your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an adminimal related person? The description of the value of t	person, such as an administrator, that is that asset, if any, including obtaining and distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private is
Ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an adminiterelated person? We also assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations) was the valuation determined by such <i>person</i> . So Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer.	person, such as an administrator, that is that asset, if any, including obtaining an distributions, and fee calculations (including purposes? ducer, municipal advisor or other solicitor elow for each such marketer the private in
similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such market	elow for each such marketer the <i>private t</i>
uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (g) through (g) separately for each marketer you must complete questions (g) through (g) separately for each marketer you marketer you marketer you must complete the properties of the properties (g) through (g) separately for each marketer you must complete the properties (g) through (g) separately for each marketer you wanted you want	
Additional Marketer Information : 1 Record(s) Filed.	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such many fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for	(g) below for each such marketer the <i>pri</i>
(b) Is the marketer a related person of your firm?	Yes
(c) Name of the marketer: J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.	Yes ⊙
(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 52182	
8 - 52182 and CRD Number (if any):	•
8 - 52182 and CRD Number (if any): 102920	•

⊙ ⊙

26. (a) Does the *private fund* use an administrator other than your firm?

		(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
		Funds per Page: 15 💌 Total Funds: 14		
SEC	TION	N 7.B.(2) <i>Private Fund</i> Reporting		
		No Information Filed		
ltor	~ O D	articipation or Interest in <i>Client</i> Transactions		
In t	his It	tem, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of participant that you expect to engage in during the next year.		
Like	e Iten	n 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.		
Pro	priet	tary Interest in <i>Client</i> Transactions		
A.	Do :	you or any <i>related person</i> :	Yes	No
	(1)	buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?	0	\odot
	(2)	buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	\odot	0
	(3)	recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	•	0
Sal	es Ir	nterest in <i>Client</i> Transactions		
B.		you or any <i>related person</i> :	Yes	No
	(1)	as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	0	•
	(2)	recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related person</i> serves as underwriter or general or managing partner?	0	•
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	•
Inv	/estm	nent or Brokerage Discretion		
C.	Do :	you or any related person have discretionary authority to determine the:	Yes	No
	(1)	securities to be bought or sold for a <i>client's</i> account?	\odot	0
	(2)	amount of securities to be bought or sold for a <i>client's</i> account?	\odot	0
	(3)	broker or dealer to be used for a purchase or sale of securities for a client's account?	\odot	0
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	If y	ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	•	0
E.	Do	you or any related person recommend brokers or dealers to clients?	•	0
F.	If y	ou answer "yes" to E. above, are any of the brokers or dealers related persons?	0	•
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	0	•
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0
Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	•	0
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
I.		you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related son) for client referrals?	0	•
	In y	our response to Item 8.I., do not include the regular salary you pay to an employee.		
	fron	esponding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or rec in (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount prrals.		

Iter	n 9 C	ustody		
		em, we ask you whether you or a <i>related pers</i> ent Company Act of 1940) assets and about y	son has custody of client (other than clients that are investment companies registered under the cour custodial practices.	е
Α.	(1)	Do you have custody of any advisory clients':		Yes No
		(a) cash or bank accounts?		0 0
		(b) securities?		0 0
	dire	ctly from your clients' accounts, or (ii) a related	nswer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisor person has custody of client assets in connection with advisory services you provide to clients, bu perationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.	
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (byou have <i>custody</i> :), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	which
		U.S. Dollar Amount	Total Number of Clients	
		(a) \$	(b)	
	inclu coni	ude the amount of those assets and the numbe	d you have custody solely because you deduct your advisory fees directly from your clients' accounter of those clients in your response to Item 9.A. (2). If your related person has custody of client assistents, do not include the amount of those assets and number of those clients in your response to 9 to 1 tem 9.B. (2).	ets in
B.	(1)	In connection with advisory services you pro	ovide to <i>clients</i> , do any of your <i>related persons</i> have <i>custody</i> of any of your advisory <i>clients'</i> :	Yes No
		(a) cash or bank accounts?		⊙ C
		(b) securities?		⊙ C
	You	are required to answer this item regardless of h	now you answered Item 9.A.(1)(a) or (b).	
	(2)	If you checked "yes" to Item 9.B.(1)(a) or (byour related persons have custody:	o), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	which
		U.S. Dollar Amount	Total Number of <i>Clients</i>	
		(a) \$ 10,282,938,670	(b) 60	
C.		ou or your <i>related persons</i> have <i>custody</i> of <i>clie</i> : apply:	nt funds or securities in connection with advisory services you provide to clients, check all the t	⁻ ollowing
	(1) (2)		ments at least quarterly to the investors in the pooled investment vehicle(s) you manage. I ally the pooled investment vehicle(s) that you manage and the audited financial statements	~
	(3)	·	annual surprise examination of <i>client</i> funds and securities.	
	(4)	An <i>independent public accountant</i> prepares are qualified custodians for <i>client</i> funds and	n internal control report with respect to custodial services when you or your <i>related persons</i> securities.	✓
	an i		ection 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or (.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provide dvise in Section 7.B.(1) of Schedule D).	
D.	Do	you or your <i>related person(s)</i> act as qualified c	custodians for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	Yes No
	(1)	you act as a qualified custodian		0 0
	(2)	your related person(s) act as qualified custod	lian(s)	⊙ C
	206	,	rsons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule of Schedule D, regardless of whether you have determined the related person to be operationally inc	
E.		ou are filing your <i>annual updating amendment</i> al year, provide the date (MM/YYYY) the exami	and you were subject to a surprise examination by an <i>independent public accountant</i> during you ination commenced:	ur last
F.	-		nt funds or securities, how many persons, including, but not limited to, you and your related perion with advisory services you provide to clients?	rsons, act

SEC	TION 9.C. Independent Pu	ublic Accountant					
po	•	~	·		orm a surprise examination, perform an a te a separate Schedule D Section 9.C. for		
(1) Name of the <i>independent</i> PRICEWATERHOUSECOOF	•					
(2	2) The location of the <i>indepe</i>	endent public accountant's	office responsible for th	e services provided:			
	Number and Street 1:			Number and Str	reet 2:		
	PO BOX 321 ROYAL BANK	K PLACE 1		GLATEGNY ESPL	ANADE		
	City:		State:	Country:	ZIP+4/Postal Code:		
	ST PETER PORT GUERNSE	ΕΥ		Guernsey	GY1 4ND		
(3	B) Is the <i>independent public</i>	accountant registered with	n the Public Company A	ccounting Oversight E	Board?	Yes ⊙	No O
	If "yes," Public Company	Accounting Oversight Boa	rd-Assigned Number:				
	1412						
(4	I) If "yes" to (3) above, is the accordance with its rules?		ountant subject to regula	r inspection by the P	ublic Company Accounting Oversight Boar	rd in 👩	0
(5	5) The <i>independent public ac</i>	countant is engaged to:					
	A. ☑ audit a pooled inves B. ☐ perform a surprise e		oto				
	C. \square prepare an internal		ets				
(6	s) Since your last <i>annual upo</i> vehicle or that examined	•		by the independent p	oublic accountant that audited the pooled	investmer	ıt
	⊙ Yes						
	C No						
	Report Not Yet Receive	od					
	•		nntly file an amendment	to your Form ADV to I	update your response when the accountant	's renort is	
	available.	i Neceivea , you must prom	ipity the air airtenument	to your rollingov to t	upuate your response when the accountant	s report is	
) Name of the <i>independent</i> PRICEWATERHOUSECOOF	•					
(2	2) The location of the <i>indepe</i>	endent public accountant's	office responsible for th	e services provided:			
	Number and Street 1: 300 MADISON AVENUE		Number and S	treet 2:			
	City:	State:	Country:		ZIP+4/Postal Code:		
	NEW YORK	New York	United States		10017		
						Yes	No
	3) Is the <i>independent public</i>	accountant registered with	n the Public Company Ad	ccounting Oversight E	Board?	•	0
	If "yes," Public Company 238	Accounting Oversight Boa	rd-Assigned Number:				
(4	I) If "yes" to (3) above, is the accordance with its rules?	·	ountant subject to regula	r inspection by the P	ublic Company Accounting Oversight Boar	rd in 🁩	0
(5	5) The <i>independent public ac</i>	countant is engaged to:					
	A. 🗹 audit a pooled inves	tment vehicle					
	B. □ perform a surprise e C. ☑ prepare an internal		ets				
(6	-			by the <i>independent</i> p	oublic accountant that audited the pooled	investmer	ıt
	vehicle or that examined • Yes	internal controls contain	unqualified opinions?				
	O No						
	C Report Not Yet Receive	ea					

	If you check "Report Not Yet Reavailable.	eceived", you must pron	nptly file an amendment to your Form	ADV to update your response when the accounta	ınt's report is
(1)	Name of the <i>independent pu</i> PRICEWATERHOUSECOOPER				
(2) The location of the <i>independ</i>	lent public accountant's (office responsible for the services pro	ovided:	
(-,	Number and Street 1:	iem pasie accamante	Number and Street 2:		
	AVENUE GIUSEPPE		MOTTA 50, PO BOX 1211		
	City:	State:	Country:	ZIP+4/Postal Code:	
	GENEVA		Switzerland		
(3)) Is the <i>independent public acc</i>	countant registered with	the Public Company Accounting Ove	ersight Board?	Yes No ⊙ O
	If "yes," Public Company Acc	counting Oversight Boar	rd-Assigned Number:		
	1358				
(4)) If "yes" to (3) above, is the accordance with its rules?	independent public acco	untant subject to regular inspection b	by the Public Company Accounting Oversight B	oard in 👩 O
(5)) The independent public accou				
	A. audit a pooled investm				
	B. ☐ perform a surprise exa C. ☑ prepare an internal co		ets		
(6)) Since your last <i>annual updat</i> vehicle or that examined int	•		pendent public accountant that audited the poole	ed investment
	• Yes				
	O No				
	Report Not Yet Received				
	•	eceived", you must pron	nptly file an amendment to your Form	ADV to update your response when the accounta	ant's report is
	available.				
(1)	Name of the <i>independent pu</i> PRICEWATERHOUSECOOPER		TVE		
(2)) The location of the <i>independ</i>	lent public accountant's d	office responsible for the services pro	ovided:	
	Number and Street 1:		Number and Street	t 2:	
	2 RUE GERHARD MERCATOR	2	BP 1443, L-1014		
	City:	State	e: Country:	ZIP+4/Postal Code:	
	LUXEMBOURG		Luxembourg		
					Yes No
(3)) Is the <i>independent public acc</i>	<i>countant</i> registered with	the Public Company Accounting Ove	ersight Board?	⊙ ○
	If "yes," Public Company Acc 1328	counting Oversight Boar	rd-Assigned Number:		
(4)) If "yes" to (3) above, is the accordance with its rules?	independent public acco	untant subject to regular inspection b	by the Public Company Accounting Oversight B	oard in 👩 O
(5)) The independent public accou	untant is engaged to:			
	A. 🗹 audit a pooled investm				
	B. □ perform a surprise exa C. □ prepare an internal co		ets		
(6)) Since your last <i>annual updat</i> vehicle or that examined int	•		pendent public accountant that audited the poole	ed investment
	• Yes				
	O No				
	C Report Not Yet Received				
	If you check "Report Not Yet Re	eceived". vou must prom	nptly file an amendment to your Form	ADV to update your response when the accounta	ant's report is

01	121	ı	h	\sim	

Item 10 Control Persons

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10 should be provided for the filing adviser only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

Yes No

Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?

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If yes, complete Section 10.A. of Schedule D.

B. If any person named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.

SECTION 10.A. Control Persons

No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

- If any person named in Schedules A, B, or C, or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please provide the following information (you must complete a separate Schedule D Section 10.B. for each public reporting company):
 - (1) Full legal name of the public reporting company:

JPMORGAN CHASE & CO.

(2) The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company): 19617

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers under an umbrella registration.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

Yes No Do any of the events below involve you or any of your supervised persons? \circ **②**

For "yes" answers to the following questions, complete a Criminal Action DRP:

Yes No **②** \circ

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(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?

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(2) been charged with any felony?

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are currently pending.

B. In the past ten years, have you or any advisory affiliate:

A. In the past ten years, have you or any advisory affiliate:

- (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a misdemeanor involving: investments or an investment-related business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
- (2) been charged with a misdemeanor listed in Item 11.B.(1)?

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently pending. For "yes" answers to the following questions, complete a Regulatory Action DRP: C. Has the SEC or the Commodity Futures Trading Commission (CFTC) ever: Yes No (1) found you or any advisory affiliate to have made a false statement or omission? \odot 0 (2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes? ⊚ \circ (3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, \circ **(** suspended, revoked, or restricted? (4) entered an order against you or any advisory affiliate in connection with investment-related activity? \odot \circ (5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity? **(** 0 Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority: (1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical? \odot \circ (2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes? \circ (3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business \odot \circ denied, suspended, revoked, or restricted? (4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity? **(** \circ (5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory \odot affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity? Has any *self-regulatory organization* or commodities exchange ever: (1) found you or any advisory affiliate to have made a false statement or omission? 0 **©** (2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule \odot violation" under a plan approved by the SEC)? (3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, 0 \odot suspended, revoked, or restricted? (4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you \circ **(** or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities? Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended? Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C.,

For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:	
Н.	(1) Has any domestic or foreign court:	Yes
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0

- (c) ever dismissed, pursuant to a settlement agreement, an *investment-related* civil action brought against you or any *advisory affiliate* by a state or *foreign financial regulatory authority*?
- (2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

No ⊙ ⊙

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В.	Do you:		
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
С.	Are you: (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in	_	_

 \circ

Schedule A

Direct Owners and Executive Officers

1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.

(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the

response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?

2. Direct Owners and Executive Officers. List below the names of:

If "yes," you do not need to answer Items 12.B. and 12.C.

last day of its most recent fiscal year?

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?

- (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? $_{\odot}$ Yes $_{\odot}$ No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
JPMORGAN ASSET MANAGEMENT HOLDINGS INC.	DE	SHAREHOLDER	01/2006	E	Υ	N	
DIVUOLO, THOMAS, JOSEPH	I	CHIEF FINANCIAL OFFICER/MANAGING DIRECTOR/CHIEF ADMINISTRATIVE OFFICER	04/2003	NA	Υ	N	1320428
ZUMMO, PAUL, ANTHONY	I	CHIEF INVESTMENT OFFICER/DIRECTOR	03/2006	NA	Υ	N	2589858
RULE, KIRK, DAVID	I	CHIEF COMPLIANCE OFFICER	03/2016	NA	Υ	N	2895150
BURKE, BRIAN, JOSEPH	I	DIRECTOR	12/2019	NA	Υ	N	4554615
Debord, Daniel	I	DIRECTOR	10/2020	NA	Υ	N	7311799
ROBINSON, BRANDON, MATHIAS	I	DIRECTOR	12/2020	NA	Υ	N	5708180

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:

- (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 - For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% $\,$ F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No.
Name, First Name, Middle Name)		Interest is Owned		Acquired	Code	Person		and Date of Birth, IRS Tax
				MM/YYYY				No. or Employer ID No.
JPMORGAN CHASE & CO.	DE	JPMORGAN CHASE HOLDINGS LLC	SHAREHOLDER	04/2017	E	Υ	Υ	
JPMORGAN CHASE HOLDINGS LLC	DE	JPMORGAN ASSET MANAGEMENT HOLDINGS INC.	SHAREHOLDER	04/2017	E	Υ	N	

scneaule D	- Miscellaneous	•

You may use the space below to explain a response to an Item or to provide any other information.

Item 1.F(1) – The corporate headquarters and senior management of JPMorgan Chase & Co. ("JPMC") are located at 383 Madison Avenue, New York, NY 10179. The Adviser is part of the Asset and Wealth Management ("AWM") line of business of JPMC. Senior management of the AWM line of business, including members of the Asset Management Operating Committee, are also located at 383 Madison Avenue. Senior management of the Adviser are located at 277 Park Avenue, New York, NY 10172. Item 5.F and Section 7.B of Schedule D - The methodology for calculating assets for the Form ADV may be different from the methodology used in other external reporting, due to differences in the applicable requirements for such reports. Section 7.A of Schedule D - The Adviser has related persons that are not included in Section 7.A of Schedule D because the Adviser (1) has no business dealings with the related person in connection with advisory services the Adviser provides to the Adviser's clients; (2) does not conduct shared operations with the related person; (3) does not refer clients or business to the related person, and the related person does not refer prospective clients or business to the Adviser; (4) does not share supervised persons or premises with the related person; and (5) has no reason to believe that the Adviser's relationship with the related person otherwise creates a conflict of interest with the Adviser's clients. A supplementary list of these related persons is available on request.

Schedule R
No Information Filed
DRP Pages
CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

	GENERAL	INSTRUCTIONS	
This Disclosure Reporting Page (DRP A	DV) is an $_{f C}$ INITIAL $_{\it OR}$ $_{f C}$ AMENDED	response used to report details for affirm	mative responses to Items 11.A. or
11.B. of Form ADV.			
	С	riminal	
Check item(s) being responded to:			
☑ 11.A(1)	□ 11.A(2)	□ 11.B(1)	□ 11.B(2)

	Use a separate DRP for each event or <i>proceeding</i> . The same event or <i>proceeding</i> ma with a completed Execution Page.	y be reported for more than one <i>person</i> or entity using one DRP. File
case	Multiple counts of the same charge arising out of the same event(s) should be repocases arising out of the same event, must be reported on separate DRPs. Use this result in more than one affirmative answer to the items listed above.	· ·
PART	PART I	
A.	A. The <i>person(s)</i> or entity(ies) for whom this DRP is being filed is (are):	
	O You (the advisory firm)	
	O You and one or more of your advisory affiliates	
	One or more of your advisory affiliates	
	advisory affiliates	
	If this DRP is being filed for an advisory affiliate, give the full name of the advisor If the advisory affiliate has a CRD number, provide that number. If not, indicate	
	ADV DRP - ADVISORY AFFILIATE	
	CRD This advisory affiliate is 6 a Firm	O an Individual
	Number:	an muividual
	Registered: O Yes O No	
	Name: JPMORGAN CHASE & CO.	
	(For individuals, Last, First, Middle)	
	Middle)	
	 This DRP should be removed from the ADV record because the advisory affile. This DRP should be removed from the ADV record because: (1) the event of registered or applying for registration with the SEC or reporting as an exert adviser's or advisory affiliate's favor. This DRP should be removed from the ADV record because it was filed in encircumstances: 	r proceeding occurred more than ten years ago or (2) the adviser is upt reporting adviser with the SEC and the event was resolved in the
В.	 B. If the advisory affiliate is registered through the IARD system or CRD system, he the IARD or CRD for the event? If the answer is "Yes," no other information on O Yes O No NOTE: The completion of this form does not relieve the advisory affiliate of its o 	this DRP must be provided.
	NOTE. The completion of this form does not relieve the advisory anniate of its o	bligation to apacte its take of CRD records.
PART	PART II	
1.	1. If charge(s) were brought against an organization over which you or an <i>advisor</i> the organization was an <i>investment-related</i> business and your or the <i>advisory</i> JPMORGAN CHASE & CO. ("JPMC")	
2.	2. Formal Charge(s) were brought in: (include name of Federal, Military, State or Docket/Case number).	Foreign Court, Location of Court - City or County <u>and</u> State or Country,
	UNITED STATES DISTRICT COURT FOR THE DISTRICT OF CONNECTICUT ("DISTR	ICT COURT"), 3:15-CR-79 (SRU)
3.	3. Event Disclosure Detail (Use this for both organizational and individual charges	5.)
	A. Date First Charged (MM/DD/YYYY):	
	05/20/2015 • Exact • Explanation	
	If not exact, provide explanation:	
	B. Event Disclosure Detail (include Charge(s)/Charge Description(s), and for (3) plea for each charge, and (4) product type if charge is investment-rela JPMC WAS CHARGED WITH A ONE COUNT FELONY CRIME CHARGE OF THE STOREIGN CURRENCY EXCHANGE SPOT MARKET (FX SPOT MARKET"). JPMC F	ted). SHERMAN ANTITRUST ACT, 15 U.S.C. SECTION1 RELATING TO THE
	C. Did any of the Charge(s) within the Event involve a felony? • Yes • N	lo
	D. Current status of the Event? O Pending O On Appeal O Final	
	E. Event Status Date (complete unless status is Pending) (MM/DD/YYYY):	
	01/10/2017 © Exact © Explanation	
	If not exact, provide explanation:	
4.	4. Disposition Disclosure Detail: Include for each charge (a) Disposition Type (e.g., convicted, acquitted, dismis sentence - suspension, probation, etc.), (e) Start Date of Penalty, (f) Penalty/F	·

	MILLION AND A MANDATORY ASS	SESSMENT OF \$400. JPMC		. JPMC AGREED TO PAY A CRIMINAL FINE OF \$550 FOR 3 YEARS. ON JANUARY 10, 2017 JUDGMENT WAS RY 17, 2017.
5.	the subject of the charge(s) occ ON MAY 20, 2015, THE DOJ FILE VIOLATION OF THE SHERMAN AN AT LEAST JANUARY 2013, JPMC, FIX, STABILIZE, MAINTAIN, INC.	curred. (Your response mu D A CRIMINAL INFORMATI NTITRUST ACT, 15 U.S.C. S THROUGH ONE OF ITS EU REASE OR DECREASE THE	ust fit within the space provided.) ON IN THE DISCTRICT COURT CHARGING SECTION 1 (THE "INFORMATION"). THE IN RO/U.S. DOLLAR ("EUR/USD") TRADERS, I PRICE OF, AND RIG BIDS AND OFFERS FO	ude the relevant dates when the conduct which was JPMC WITH A ONE COUNT CRIME CHARGE IN FORMATION CHARGES THAT, FROM JULY 2010 UNTIL ENTERED INTO AND ENGAGED IN A CONSPIRACY TO R, THE EUR/USD CURRENCY PAIR EXCHANGED IN THE EUR/USD CURRENCY PAIR IN THE U.S. AND
This	Disclosure Reporting Page (DRP)	ADV) is an 🙃 INITIAL 💴	GENERAL INSTRUCTIONS AMENDED response used to report de	etails for affirmative responses to Items 11.A. or
	of Form ADV.	or our or or or or	, (6) /2.12 / ecopoee aeea to . epo a	
			Criminal	
Che	ck item(s) being responded to:			
 1	1.A(1)	☑ 11.A(2)	□ 11.B(1)	□ 11.B(2)
	a separate DRP for each event o a completed Execution Page.	r <i>proceeding</i> . The same e	event or <i>proceeding</i> may be reported for n	nore than one <i>person</i> or entity using one DRP. File
case		must be reported on sep	arate DRPs. Use this DRP to report all ch	RP. Unrelated criminal actions, including separate arges arising out of the same event. One event may
PAR ⁻	ГІ			
A.	The person(s) or entity(ies) for v	whom this DRP is being file	ed is (are):	
	O You (the advisory firm)			
	O You and one or more of your	advisory affiliates		
	• One or more of your advisory	y affiliates		
	_		full name of the <i>advisory affiliate</i> below (fo Imber. If not, indicate "non-registered" b	or individuals, Last name, First name, Middle name). y checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE	-		
	CRD Number:	This <i>adviso</i>	ry affiliate is © a Firm C an Individual	
	Registered: O Yes O No			
	Name: JPMORGAN CHASE			
	(For individuals, L Middle)	ast, First, 		
	This DRP should be removed registered or applying for re adviser's or advisory affiliate	from the ADV record bec gistration with the SEC or 's favor.	r reporting as an <i>exempt reporting advise</i>	associated with the adviser. ed more than ten years ago or (2) the adviser is rwith the SEC and the event was resolved in the a clerical or data-entry mistake. Explain the
	circumstances:			
B.	•	•	tem or <i>CRD</i> system, has the <i>advisory affili</i> o other information on this DRP must be p	iate submitted a DRP (with Form ADV, BD or U-4) to provided.
	NOTE: The completion of this fo	rm does not relieve the a	dvisory affiliate of its obligation to update	its IARD or <i>CRD</i> records.
D	- 11			
PAR ⁻		est an organization over	which you or an advicery affiliate eversion	(d) <i>control</i> : Enter organization name, whether or not
1.		•	I your or the <i>advisory affiliate's</i> position, t	
2	Formal Charge(s) were brought	in: (include name of Fede	eral. Military. State or Foreign Court Toca	ation of Court - City or County and State or Country.

A Date This Designal (AMDDOTYON): DEPARTMENT OF Extending Plant OF Extending the Charge (a) Charge (bedrajes) (charge provides (1) number of counts, (2) Askiny or misukereanus, (3) ofes for each charge, and (4) product type if charge is investment related, 2 country or Writer Fault, No Moduration of TITLE (10 MITED STATES CODE, SECTION 1343) C. Bild any of the Charge (a) what the Penning Of Charge (a) Kineshood (a) Country (a) Charge (a) No D. Current scalaus of the Entire (b) Penning Of Charge (a) Fault (a) Country (b) Charge (a)	3.	Event Disclo	osure Detail (Use this for	both organizational and	individual char	ges.)	
If the conduction potential complementum. 8. Event Discharate both (include Charge(a)/Charge Description(b), and for each charge provide. (f) number of counts. (2) Asking a misubaneous, (3) plan for seath sharpy. (d) product type if the plan is the plan is the plan in		A. Date Fi	rst <i>Charged</i> (MM/DD/YYYY):			
(3) pies for each charge, and (4) product type if charge is investment values. 2 o CINITY Set with Field in Vivi Land to 9 of Title 19 united 5 hards 5 per CINITY 19 per			•				
D. Current status of the Event? © Pending © On Appeal ® From E. Event Setus Data Complete unless status is "Pending) (MA/DDAYPYY). 0.0728/2000 ® Exect © Explanation: If cell based, provide preferables: Including the cell-based provide preferables: Including the cell-based provide preferables: Including the cell-based provide provide preferables. Including the cell-based provide prov		(3) plea	a for each charge, and (4) product type if charge i	s investment-re	elated).	per of counts, (2) felony or misdemeanor,
E Finant Scieux Rete (completic units status is Parading) (MM/DD/YYYY): p37979003 © Favair C Explanation If not insect, provide explanation If not insect, provide explanations If not insect, provide explanations 4. Disposition Discinsure Details: Include for each change (a) Discosition Type (e.g., convicted, acquitted, dismissed, pretria, etc.), (b) Date (c) Sentence/Penalty (d) Duration (if sertence - suspension, probation etc.), (e) Start Date of Penalty, (f) Penalty/line Amount, and (g) Date Paid Deseptiac Discoscul Insect Acquisition (e) Section (e) Start Date of Penalty, (f) Penalty/line Amount, and (g) Date Paid Deseptiac Discoscul Insect Acquisition (e) Section		C. Did any	of the Charge(s) within	the Event involve a felor	ny [?]	No	
OVY29/2020 © Excet ○ Exclanation If not exect, provide explanation (e.g., properties). 4. Disposition Disclaura Petalii. Include for each charge (a) Discostion replaced, (e) start bars of Penalty, (f) Penalty In exmount, and (g) Date Paid Sentence - suspension, probation, etc.), (e) start bars of Penalty, (f) Penalty In exmount, and (g) Date Paid Discostination (e) Penalty International Penalty International (e) Penalty International (e) Date Paid Discostination (e) Penalty International Penalty International (e) Date Paid Discostination (D. Curren	t status of the Event? O	Pending C On Appea	al 🌀 Final		
### Disposition Disclosure Detail: Include for each change (a) Disposition Type (e.g., convicted, acquitted, dismissed, pretrial, etc.), (b) Date, (c) Sentence/Penalty, (d) Duration (if sentence, Augmenton, probation, etc.), (e) Shift Date of Penalty, (f) Penalty ine Amount, and (g) Date Paid. #### DETERMINE PROSPOSITION AGRITHMENT - \$200Mas PENALTY WAS PAID ON OUT. 97(1) AND THE FIRM IS REQUIRED TO COME! VIVITI THE GRITHMENT - \$200Mas PENALTY WAS PAID ON OUT. 97(1) AND THE FIRM IS REQUIRED TO COME! VIVITI THE GRITHMENT OF COME! VIVITI THE		E. Event S	Status Date (complete un	less status is Pending) (M	MM/DD/YYYY):		
Include for each charge (a) Disposition type (e.g., convicted, acquitted, dismissed, partial, etc.). (b) Late, (c) Sentence-Parently, (d) Burstion (if sentence-Suppress), exception, etc.) (e) Start Date of Prend, etc.). (Pentility Pre-Amount, and (g) Date Paid. DEFERRED PROSECUTION AGREEMENT - \$920MM PENALTY WAS PAID ON OCT 97H AND THE FIRM IS REQUIRED TO COMPLY WITH THE OBLIGATIONS SET LONG IT IN IN IDID IT IN 81 D PROSS CHITON AGREEMENT - \$920MM PENALTY WAS PAID ON OCT 97H AND THE FIRM IS REQUIRED TO COMPLY WITH THE OBLIGATIONS SET LONG IT IN 810 PROSS CHITON AGREEMENT - \$920MM PENALTY WAS PAID ON OCT 97H AND THE FIRM IS REQUIRED TO COMPLY WITH THE OBLIGATIONS 5. Provide a brief summery of direumstances leading to the charge(s) as well as the disposition. Include the relevant dates when the conduct which were the subject of the charge(s) occurred. (Your response must fit within the space provides.) **REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)** This Disclosure Reporting Page (DRP ADV) is an _C INITIAL_ORC AMENDED response used to report details for affirmative responses to Items 11.C., 11.D. 11.E., 11.F. or 11.G. of Form ADV. **Regulatory Action** Regulatory Action** **Regulatory Action** **Regulatory Action** **Paid Time (a)			•				
This Disclosure Reporting Page (DRP ADV) is an C INITIAL Regulatory Action Check Item(s) being responsed to: Regulatory Action Check Item(s) being responded to: Regulatory Action Regulatory Action Check Item(s) being responses to Items 11. C., 11. D. Regulatory Action Check Item(s) being responses to Items 11. C., 11. D., 11. C., 11		Include for a sentence - s	each charge (a) Dispositi suspension, probation, et PROSECUTION AGREEMEN	c.), (e) Start Date of Per IT ~\$920MM PENALTY WA	nalty, (f) Penalt AS PAID ON OCT	y/Fine Amount, and (g) Date Paid r. 9TH AND THE FIRM IS REQUIRE	i.
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This, 11.F. or 11.G. of Form ADV. Regulatory Action					GENERAL INSTR	RUCTIONS	
Check Item(s) being responded to: Tit (C(1)	This I	Disclosure R	eporting Page (DRP ADV)	is an O INITIAL OR O	AMENDED resp	onse used to report details for af	firmative responses to Items 11.C., 11.D
Check Item(s) being responded to: 11.C(1)	11.E.	, 11.F. or 11	.G. of Form ADV.				
Check Item(s) being responded to: 11.C(1)					Regulatory	Action	
□ 11.D(1) □ 11.D(2) □ 11.D(3) □ 11.D(4) □ 11.D(5) □ 11.E(1) □ 11.E(2) □ 11.E(3) □ 11.E(4) □ 11.E(4) □ 11.E(4) □ 11.E(3) □ 11.E(4) □ 11.E(4) □ 11.E(4) □ 11.E(5) □ 11.E(6) □ 11.E(7) □ 11.	Chec	k item(s) be	ing responded to:		. 9 9		
Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page. One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP. PART I A. The person(s) or entity(ies) for whom this DRP is being filed is (are): C You (the advisory firm) C You and one or more of your advisory affiliates G One or more of your advisory affiliates If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box. ADV DRP - ADVISORY AFFILIATE CRD This advisory affiliate is © a Firm © an Individual Number: Registered: O Yes © No Name: JPMORGAN CHASE & CO. (For individuals, Last, First,			•			• •	• ,
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Name: JPMORGAN CHASE & CO. (For individuals, Last, First,				This <i>advisory at</i>	<i>Tiliate</i> is 🤒 a Fi	rm ∨ an Individual	
Name: JPMORGAN CHASE & CO. (For individuals, Last, First,		Registered	^{I:} O Yes ⊙ No				
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Docket/Case number).

UNITED STATES DISTRICT COURT, DISTRICT OF CONNECTICUT

	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
3.	If the <i>advisory affiliate</i> is registered through the IARD system or <i>CRD</i> system, has the <i>advisory affiliate</i> submitted a DRP (with Form ADV, BD or U-4) to the IARD or <i>CRD</i> for the event? If the answer is "Yes," no other information on this DRP must be provided.
	O Yes O No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
AR ⁻	T II
۱.	Regulatory Action initiated by: OSEC Other Federal OState OSRO OForeign
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) COMMODITY FUTURES TRADING COMMISSION
2.	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions: UNDERTAKINGS
3.	Date Initiated (MM/DD/YYYY): 09/29/2020
	If not exact, provide explanation:
1.	Docket/Case Number: CFTC DOCKET NO. 20-69
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
	Principal Product Type:
	Futures - Commodity Other Product Types:
	PRECIOUS METALS, FUTURES CONTRACTS, AND U.S. TREASURY FUTURES
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):
	THE CFTC ENTERED AN ORDER RESOLVING AN ACTION AGAINST JPMORGAN CHASE & CO., AN AFFILIATED BANK (THE "BANK") AND AN AFFILIATED BROKER-DEALER (THE "BROKER-DEALER") (COLLECTIVELY, "JPM"). ACCORDING TO THE ORDER, FROM AT LEAST 2008 THROUGH 2016, NUMEROUS TRADERS ON THE PRECIOUS METALS AND U.S. TREASURIES TRADING DESKS AT THE BANK AND THE BROKER-DEALER ENGAGED IN A MANIPULATIVE AND DECEPTIVE SCHEME BY ENGAGING IN THE PRACTICE OF "SPOOFING" (BIDDING OR OFFERING WITH THE INTENT TO CANCEL THE BID OR OFFER BEFOR EXECUTION) WHILE PLACING ORDERS FOR FUTURES CONTRACTS ON A REGISTERED ENTITY, RESULTING IN SIGNIFICANT BENEFIT TO THEMSELVES AND HARM TO OTHER MARKET PARTICIPANTS. BY VIRTUE OF THIS CONDUCT, JPM ENGAGED IN MANIPULATION AND ATTEMPTED MANIPULATION IN VIOLATION OF SECTION 9(A)(2) OF THE ACT, 7 U.S.C. § 13(A)(2) (2018); FOR CONDUCT OCCURRING ON OR AFTER JULY 16, 2011, ENGAGED IN SPOOFING IN VIOLATION OF SECTION 4C(A)(5)(C) OF THE ACT, 7 U.S.C. § 6C(A)(5)(C) (2018); AND FOR CONDUCT OCCURRING ON OR AFTER AUGUST 15, 2011, ENGAGED IN MANIPULATION AND ATTEMPTED MANIPULATION IN VIOLATION OF SECTION 6(C)(1) AND 6(C)(3) OF THE ACT, 7 U.S.C. § 9(1), (3) (2018), AND REGULATIONS 180.1(A)(1) AND (3) AND 180.2, 17 C.F.R. §§ 180.1(A)(1), (3), 180.2 (2019). FURTHER, IN CONJUNCTION WITH THE ABOVE-REFERENCED MISCONDUCT, THE BROKER-DEALER FAILED TO DILIGENTLY SUPERVISE IN VIOLATION OF COMMISSION REGULATION 166.3, 17 C.F.R. § 166.3 (2019). THE BANK AND THE BROKER-DEALER DO NOT CONTROL, NOR ARE THEY CONTROLLED BY, THE ADVISER.
3.	Current Status? C Pending C On Appeal C Final
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
fF	inal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
10.	How was matter resolved:
	Settled

11.	Resolution Da	ate (MM/DD/YYYY):				
	09/29/2020	€ Exact C Explanation				
	If not exact,	provide explanation:				
12.	Resolution D	etail:				
		ny of the following Sanctions <i>Order</i>	ed (check all appropriate items)?			
		netary/Fine Amount: \$ 436,431,811				
		ocation/Expulsion/Denial		Disgorgement/Restitution		
	☐ Cer	'		Cease and Desist/Injunction		
	☐ Bar			Suspension		
		anctions <i>Ordered:</i>		Suspension		
13.	UNDERT Sanction Financial requalification for penal THE OR 6C(A)(5) ADDITION DEALER CIVIL METHE AMMEDITAL FOR THE AMMEDITAL FOR THOUSAND EN AMOUNT OF IMPICS & CO; AMOUNT OF IMPICS & C	TAKINGS In detail: if suspended, enjoined or la Operations Principal, etc.). If required an ement or monetary compensation, lty was waived: DER DIRECTS JPM TO CEASE AND DIRECTS THE AND JPMC & CO. TO PAY ADDITION ONETARY PENALTY IN THE AMOUNT OUNT OF \$120,332,430 AND THE BIRECTS JPM HAVE SUBMITTED AN OFFER AT JPM SHALL CEASE AND DESIST FAND (3) AND 180.2, AND THE BROKE SETITUTION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALLY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALY WITH JPMC & CO; A CINCIPATION OF ONE HUNDRED FIVE SEVERALY WITH JPMC & CO; A CINCIP	Lalification by exam/retraining wand whether condition has been satisfied total amount, portion lesses and total amount, portion lesses and provide total amount, portion lesses and provide total amount, portion lesses and page 18. The provide total amount, portion lesses and page 18. The provided total amount of the provided total amount of \$436,431,811. The order are action status and (or) disposition of settlement, which the conformation of the provided total page 18. The	as a condition of the sanction as a condition of the sanction at isfied. If disposition resulted vied against you or an advisors of the sanction of the sancti	I in a fine, penalty, restitution, ry affiliate, date paid and if any portion (1), AND 9(A)(2) OF THE ACT, 7 U.S. (1), 180.1(A)(1), (3), 180.2 (2019). OF \$205,992,102, AND THE BROKER REQUIRES JPM TO PAY AD JPMC & CO. TO PAY DISGORGEMENT (1), TO ACCEPT. ACCORDINGLY, IT IS HE AMOUNT OF \$51,702,360. TO ACCEPT. ACCORDINGLY, IT IS HE 9(A)(2) OF THE ACT AND REGULATION 166.3. THE BROKER-DEALER ATION 166.3. THE BROKER-DEALER JDRED SIX DOLLARS (\$105,744,906), ON FOUR HUNDRED THIRTY-ONE JPMC & CO; DISGORGEMENT IN THE 1,360), JOINTLY AND SEVERALLY WITHOUS IN TOWER TO SIX TO SEVERALLY WITHOUS IN THE 1,360), JOINTLY AND SEVERALLY WITHOUS IN THE 1,360 MINERTY AND SEVERALLY WITHOUS IN THE 1,360 MINERTY AND SEVERALLY WITHOUS IN THE 1,360 MINERTY AND SEVERALLY WITHOUS AND THE 1,360 MINERTY AND THE 1,360	ion S. §§ - A IT IN THE
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			OR © AMENDED response	e used to report details for af	firmative responses to Items 11.C.,	11.D.
1.E.	., 11.F. or 11.0	G. of Form ADV.				
			Regulatory Action	on		
Chec	ck item(s) bei	ng responded to:				
1	1.C(1)	■ 11.C(2)	■ 11.C(3)	□ 11.C(4)	☐ 11.C(5)	
1	1.D(1)	□ 11.D(2)	□ 11.D(3)	☑ 11.D(4)	☐ 11.D(5)	
1	1.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)		
1	1.F.	□ 11.G.				
vith One	a completed event may re	Execution Page.	nswer to Items 11.C., 11.D., 11.	E., 11.F. or 11.G. Use only on	ne <i>person</i> or entity using one DRP. F e DRP to report details related to th arate DRP.	
ART	ГІ					
) or entity(ies) for whom this DRP is	s being filed is (are):			
	O You (the	advisory firm)				
	C You and o	one or more of your advisory affiliate	es			
		ore of your advisory affiliates				
	If this DRP is	being filed for an advisory affiliate,	give the full name of the advisory	vaffiliate below (for individuals	s, Last name, First name, Middle nar	ne).

If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

CRD This advisory affiliate is © a Firm O an Individual
Number:
Registered: O Yes O No
Name: JPMORGAN CHASE &CO.
(For individuals, Last, First, Middle)
wildere)
This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
If the <i>advisory affiliate</i> is registered through the IARD system or <i>CRD</i> system, has the <i>advisory affiliate</i> submitted a DRP (with Form ADV, BD or U-4) to the IARD or <i>CRD</i> for the event? If the answer is "Yes," no other information on this DRP must be provided.
O yes O No
NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
T II
Regulatory Action initiated by: OSEC Other Federal OState OSRO OForeign
(Full name of regulator, <i>foreign financial regulatory authority</i> , federal, state, or <i>SRO</i>) BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions: REMEDIAL ACTIONS
Date Initiated (MM/DD/YYYY):
05/20/2015 © Exact C Explanation
If not exact, provide explanation:
Docket/Case Number: 15-009-B-HC, 15-009-CMP-HC
Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
Principal Product Type: Other Other Product Types: FOREIGN EXCHANGE
Describe the allegations related to this regulatory action (your response must fit within the space provided): ON MAY 20, 2015, THE BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM ("FRB") ISSUED AN ORDER TO CEASE AND DESIST AND ORDER OF ASSESSMENT OF A CIVIL MONEY PENALTY AGAINST JPMORGAN CHASE & CO. ("JPMC") RELATING TO ITS FOREIGN EXCHANGE ("FX") ACTIVITIES ("ORDER") FROM 2008 THROUGH 2013. THE ORDER STATES THAT JPMC ENGAGED IN UNSAFE AND UNSOUND BANKING PRACTICES BECAUSE (A) JPMC LACKED ADEQUATE FIRM-WIDE GOVERNANCE, RISK MANAGEMENT, COMPLIANCE AND AUDIT POLICIES AND PROCEDURES TO ENSURE THAT CERTAIN OF THE FIRM'S FX ACTIVITIES CONDUCTED AT THE FX SUBSIDIARIES COMPLIED WITH SAFE AND SOUND BANKING PRACTICES, APPLICABLE U.S. LAWS AND REGULATIONS, INCLUDING POLICIES AND PROCEDURES TO PREVENT POTENTIAL VIOLATIONS OF THE U.S. COMMODITIES, ANTITRUST AND CRIMINAL FRAUD LAWS, AND APPLICABLE INTERNAL POLICIES; (B) JPMC'S DEFICIENT POLICIES AND PROCEDURES PREVENTED JPMC FROM DETECTING AND ADDRESSING UNSAFE AND UNSOUND CONDUCT BY THE FX SUBSIDIARIES' TRADERS RELATING TO CERTAIN COMMUNICATIONS BY TRADERS IN MULTIBANK CHATROOMS; AND (C) JPMC'S DEFICIENT POLICIES AND PROCEDURES PREVENTED JPMC FROM DETECTING AND ADDRESSING UNSAFE AND UNSOUND CONDUCT BY THE FX SUBSIDIARIES' SALES PERSONNEL REGARDING THE PROVISION OF INFORMATION TO CUSTOMERS REGARDING PRICE QUOTES; AND THE PROVISION OF INFORMATION TO CUSTOMERS REGARDING PRICE QUOTES; AND THE PROVISION OF INFORMATION TO CUSTOMERS REGARDING PRICE
1

O Pending O On Appeal O Final

8. Current Status?

9.	ir on appeai, reg	guiatory action appealed to (Si	EC, <i>SRO</i> , Federal or State Court) a	and Date Appeal Filed:		
If F	inal or On Appeal,	, complete all items below. For	Pending Actions, complete Item	13 only.		
10.	How was matter Settled	resolved:				
11.	Resolution Date	(MM/DD/YYYY):				
		Exact C Explanation vide explanation:				
12.	Resolution Detai	I:				
	A. Were any o	of the following Sanctions Orde	ered (check all appropriate items)?	•		
	Moneta	ry/Fine Amount: \$ 342,000,00	00.00			
		tion/Expulsion/Denial		Disgorgement/Restitution		
	Censur	-e		Cease and Desist/Injuncti	on	
	☐ Bar			Suspension		
	B. Other Sand REMEDIAL	tions <i>Ordered:</i>				
	Financial Operequality/redisgorgement of penalty of pen	perations Principal, etc.). If receptrain, type of exam required a cent or monetary compensation was waived: DER, JPMC AGREED TO PAY A COLL IMPROVEMENTS IN ITS OVER IN ORDER TO COMPLY WITH JULY, JPMC AGREED: (A) THE BOYE SENIOR MANAGEMENT'S OVER ITON WITH CERTAIN FX ACTIVE TO COMPLY WITH APPLICABLE IN TO IMPROVE ITS COMPLIA JULATIONS WITH RESPECT TO COMPLICIES AND PROCEDURES CAMPLING OF OTHER KEY CONTAUDIT PROGRAM WITH RESPECT IN THE FUTURE DIRECTLOR OF JPMC OR OF ANY SUBSICIANT OF JPMC OR OF ANY SUBSICIANT OF THE ORDINARY REVIEW OR PERFORMANCE	qualification by exam/retraining wand whether condition has been so any provide total amount, portion leads to the provide total amount, p	as a condition of the sanctic atisfied. If disposition result evied against you or an advious AL AMOUNT OF \$342 MILLIO MPLIANCE, RISK MANAGEME BANKING PRACTICES, AND AN AUTHORIZED COMMITTED WITH APPLICABLE U.S. LAWN ENHANCED WRITTEN INTE ESPECT TO CERTAIN FX ACT M WITH REGARD TO COMPLIE; (D) JPMC MANAGEMENT STOTILES AND THEIR IMPLEM X ACTIVITIES; (E) JPMC SHATH U.S. LAWS/REGULATION: DIVIDUAL AS AN OFFICER, ESTIGATIVE RECORD COMPILE ORMAL DISCIPLINARY ACTICITIES CONDUCT, AND HAS EIT	N AND CONTINUE TO IMPLEMENT NT, AND AUDIT PROGRAMS FOR THE APPLICABLE U.S. LAWS/REGULATION THEREOF SHALL SUBMIT A WRITTEI S/REGULATIONS AND INTERNAL POL RNAL CONTROLS AND COMPLIANCE IVITIES; (C) JPMC SHALL SUBMIT A ANCE WITH APPLICABLE U.S. HALL ANNUALLY CONDUCT A REVIEW ENTATION AND AN APPROPRIATE RIS LL SUBMIT AN ENHANCED WRITTEN S IN CERTAIN FX ACTIVITIES; AND (F MPLOYEE, AGENT, CONSULTANT, OR TO BY U.S. AUTHORITIES, PARTICIPAT ON AS A RESULT OF JPMC'S INTERNAL HER SEPARATED FROM JPMC OR ANY	FX I. N PLAN ICIES V OF GK- TED IN
13.	must fit within the	ne space provided). OF THIS MATTER, JPMC CONSE		NCE OF THE ORDER, WHICH	ms, conditions and dates (your resp THE FRB HAS DETERMINED TO ACCE IBED ABOVE IN ITEMS 7 AND 12.	
			GENERAL INSTRUC	TIONS		
Γhis	Disclosure Report	ting Page (DRP ADV) is an 👩 I			affirmative responses to Items 11.C.	, 11.D
11.E	, 11.F. or 11.G. o	f Form ADV.	J.			
`hor	ck item(s) being r	responded to	Regulatory Acti	on		
	I1.C(1)	□ 11.C(2)	□ 11.C(3)	□ 11.C(4)	□ 11.C(5)	
	I1.D(1)	☑ 11.D(2)	□ 11.D(3)	□ 11.D(4)	□ 11.D(5)	
	11.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)	.,	
	11.F.	□ 11.G.	• •	• •		
□ 1 □ 1 Jse	11.E(1) 11.F.	☐ 11.E(2) ☐ 11.G. or each event or <i>proceeding</i> . T	• •	□ 11.E(4)		one DRP.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the

sam	e event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.
PAR	ΓΙ
A.	The person(s) or entity(ies) for whom this DRP is being filed is (are):
	O You (the advisory firm)
	O You and one or more of your advisory affiliates
	One or more of your advisory affiliates
	advisory affiliates
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
	CRD This advisory affiliate is © a Firm C an Individual
	Number:
	Registered: O Yes O No
	Name: JPMORGAN CHASE & CO (For individuals, Last, First, Middle)
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
	C Yes © No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PAR	ГП
1.	Regulatory Action initiated by:
	OSEC OOther Federal ⊙State O SRO OForeign
	(Full name of regulator, <i>foreign financial regulatory authority</i> , federal, state, or <i>SRO</i>) STATE OF NEW HAMPSHIRE BUREAU OF SECURITIES REGULATION
2.	Principal Sanction:
	Restitution Other Sanctions:
	IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY
	13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN
	EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
3.	Date Initiated (MM/DD/YYYY):
	01/03/2017 © Exact C Explanation
	If not exact, provide explanation:
4.	Docket/Case Number: 1200900013
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type:
	Other Other Product Types:
	AUCTION RATE SECURITIES

itory action appealed implete all items belowed: M/DD/YYYY): act			and Date Appeal Filed: m 13 only.		
mplete all items belowed: M/DD/YYYY): act					
solved: M/DD/YYYY): act	ow. For Pending	, Actions, complete Ite	m 13 only.		
M/DD/YYYY): act © Explanation e explanation: ne following Sanction					
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Fine Amount: \$ 97 70	ns <i>Ordered</i> (che	ck all appropriate item	s)?		
	06.22				
n/Expulsion/Denial			☑ Disgorgement/Restitution		
			▼ Cease and Desist/Injunct	ion	
			☐ Suspension		
ations Principal, etc.) in, type of exam requor monetary compers waived: IITTING OR DENYING HE FINE REPRESENTS RIDA OFFICE OF FINA O OTHER STATES. AL	. If requalificat uired and whet nsation, provide THE FINDINGS THE NEW HAN NCIAL REGULA	ion by exam/retraining her condition has been total amount, portion by JPMORGAN CHASE & MPSHIRE PORTION OF A STION ON BEHALF OF TIESTS,000 TO NASAA AS F	was a condition of the sanctines at satisfied. If disposition result the levied against you or an advice CO CONSENTED TO A FINE OF A TOTAL FINE OF \$25 MILLION HE NASAA TASK FORCE. THE REIMBURSEMENT FOR INVESTI	affected (General Securities Principal, on, provide length of time given to ted in a fine, penalty, restitution, isory affiliate, date paid and if any portion \$97706.22 WHICH WAS PAID ON NEGOTIATED WITH THE NYAG AND THE EMAINING AMOUNT WILL BE PAID GATIVE COSTS INCURRED BY NASAA.	
UCTION RATE SECUR	RITIES. AS DES	CRIBED HEREIN, THE P	RINCIPAL TERMS OF THE SETT	NECTION WITH THE MARKETING, SALE AND LEMENT WERE NEGOTIATED WITH THE NYA IAT CONTEMPLATES SEPARATE SIMILAR	
		GENERAL INSTRI	JCTIONS		
Page (DRP ADV) is a	an o INITIAL	OR AMENDED responses	nse used to report details for	affirmative responses to Items 11.C., 11.I)
orm ADV.					
		Regulatory A	ction		
		• •	. ,	···	
` '		• •	• •	L 11.D(5)	
		□ 11.E(3)	L 11.E(4)		
of Fo	of Form ADV. responded to: ☐ 11.C(2) ☑ 11.D(2) ☐ 11.E(2) ☐ 11.G.	of Form ADV. responded to: 11.C(2) 11.D(2) 11.E(2) 11.G. for each event or proceeding. The same	rting Page (DRP ADV) is an INITIAL OR AMENDED responded form ADV. Regulatory A responded to: 11.C(2) 11.C(3) 11.D(2) 11.D(3) 11.E(2) 11.E(3) 11.G.	Regulatory Action responded to:	AMENDED response used to report details for affirmative responses to Items 11.C., 11.C of Form ADV. Regulatory Action 11.C(2)

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PAR	T I
A.	The person(s) or entity(ies) for whom this DRP is being filed is (are): O You (the advisory firm)
	O You and one or more of your advisory affiliates
	One or more of your advisory affiliates
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
	CRD Number: Registered: O Yes O No
	Name: JPMORGAN CHASE & CO. (For individuals, Last, First, Middle)
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B.	If the <i>advisory affiliate</i> is registered through the IARD system or <i>CRD</i> system, has the <i>advisory affiliate</i> submitted a DRP (with Form ADV, BD or U-4) to the IARD or <i>CRD</i> for the event? If the answer is "Yes," no other information on this DRP must be provided.
	C Yes O No
	NOTE: The completion of this form does not relieve the <i>advisory affiliate</i> of its obligation to update its IARD or <i>CRD</i> records.
PAR [°]	T II
1.	Regulatory Action initiated by:
	OSEC Other Federal oState OSRO OF oreign (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) STATE OF NORTH CAROLINA SECRETARY OF STATE SECURITIES DIVISION
2.	Principal Sanction:
	Restitution Other Sanctions:
	IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
3.	Date Initiated (MM/DD/YYYY):
	06/17/2014 © Exact © Explanation If not exact, provide explanation:
4.	Docket/Case Number: NO. 09SEC050
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type: Other Other Product Types:
	AUCTION RATE SECURITIES
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):

	OF AUCTION RATE	SECURITIES.			
8.	Current Status?	O Pending O On App	eal © Final		
9.	If on appeal, regul	latory action appealed to (S	EC, <i>SRO</i> , Federal or State Cou	rt) and Date Appeal Filed:	
If Fi	inal or On Appeal, c	omplete all items below. For	Pending Actions, complete It	em 13 only.	
10.	How was matter re Consent	esolved:			
11.	Resolution Date (M	M/DD/YYYY):			
	06/17/2014 © Ex	kact C Explanation			
	If not exact, provid	de explanation:			
12.	Resolution Detail:				
	A. Were any of	the following Sanctions <i>Orde</i>	ered (check all appropriate iter	ms)?	
		//Fine Amount: \$ 101,055.00			
	Revocation	on/Expulsion/Denial		☑ Disgorgement/Restitution	
	Censure			☑ Cease and Desist/Injunction	on
	■ Bar			☐ Suspension	
13.	WITH RESPECT Sanction details Financial Oper requalify/retriction of penalty was the FINE WAY WITH THE NY AMOUNT WILL INCURRED BY Provide a brief surmust fit within the THE ACTION RELATION OF	ct to ars, refunding certail: if suspended, enjoined or rations Principal, etc.). If refain, type of exam required at or monetary compensation as waived: S PAID ON JUNE 25, 2014. TAG AND THE STATE OF FLOR L BE PAID SEPARATELY TO O'NASAA. TED TO ALLEGATIONS WITH AUCTION RATE SECURITIES.	FAIN REFINANCING FEES INCUITATION REFINANCING FEES INCUITATION REPRESENTS THE NOTICE OF FINANCIAL RESPECT TO MISREPRESENTATION RESPECT TO MISREPRESENTATION AND RESPECT TO MISREPRESENTATION AS DESCRIBED HEREIN, THE	RRED BY MUNICIPAL ISSUERS OF Juding start date and capacities and was a condition of the sanction of satisfied. If disposition results on levied against you or an advisor RTH CAROLINA PORTION OF A TOGULATION ON BEHALF OF THE NATE S \$15,000 TO NASAA AS REIMBUTONION AND OMISSIONS IN CONNECTIONS AND OMISSIONS IN CONNECTIONS AND OMISSIONS IN CONNECTIONS AND OMISSIONS IN CONNECTIONS AND TERMS OF THE SETTLE	affected (General Securities Principal, n, provide length of time given to
This	Disclosura Papartin	og Pago (DDD ADV) is an	GENERAL INST		offirmative responses to Items 11 C 11 D
	., 11.F. or 11.G. of F		OR MILITAL OR	onse useu to report uetalis iol a	affirmative responses to Items 11.C., 11.D.,
			Regulatory	Action	
Chec	ck item(s) being res	sponded to:			
1	1.C(1)	☐ 11.C(2)	□ 11.C(3)	□ 11.C(4)	□ 11.C(5)
1	1.D(1)	□ 11.D(2)	□ 11.D(3)	☑ 11.D(4)	□ 11.D(5)
1	1.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)	
1	1.F.	□ 11.G.			
with One	a completed Execu	ntion Page.	answer to Items 11.C., 11.D.		one <i>person</i> or entity using one DRP. File one DRP to report details related to the parate DRP.
		, and the second	•		

PART I

THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION

Α.	The person(s) or entity(ies) for whom this DRP is being filed is (are):
	O You (the advisory firm)
	C You and one or more of your advisory affiliates
	⊙ One or more of your advisory affiliates
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
	CRD This advisory affiliate is © a Firm O an Individual
	Number: Registered: O Yes O No
	Name: JPMORGAN CHASE & CO. (For individuals, Last, First, Middle)
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
	O Yes O No
	NOTE: The completion of this form does not relieve the <i>advisory affiliate</i> of its obligation to update its IARD or <i>CRD</i> records.
PAR	RT II
1.	Regulatory Action initiated by: OSEC Other Federal OState OSRO OForeign
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
2.	Principal Sanction: Cease and Desist
	Other Sanctions: CIVIL MONEY PENALTY AND UNDERTAKINGS
3.	
	11/17/2016 © Exact © Explanation If not exact, provide explanation:
4.	Docket/Case Number: 16-22-B-HC AND 16-22-CMP-HC
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	
	No Product Other Product Types:
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided): ON NOVEMBER 17, 2016, JPMORGAN CHASE & CO. ("JPMC") ENTERED INTO A SETTLEMENT WITH THE BOARD OF GOVERNORS OF THE FEDERAL RESERV SYSTEM ("FRB") RESULTING IN THE FRB ISSUING AN ORDER ("ORDER"). THE ORDER FINDS THAT FROM AT LEAST 2008 THROUGH 2013, JPMC'S ASIA-PACIFIC REGION INVESTMENT BANKING GROUP OPERATED A REFERRAL HIRING PROGRAM WHEREBY CANDIDATES WHO WERE REFERRED, DIRECTLY OR INDIRECTLY, BY FOREIGN GOVERNMENT OFFICIALS AND EXISTING OR PROSPECTIVE COMMERCIAL CLIENTS, AND WHO IN MOST INSTANCES WERE LES

	TRAINING, AND OTHER EN	MPLOYMENT OPPORTUN	IITIES IN ORDER TO OBTAIN IMPI	ROPER BUSINESS ADVANTAG	ES FOR JPMC.
8.	Current Status? O P	ending C On Appe	eal © Final		
9.	If on appeal, regulatory a	action appealed to (SE	C, <i>SRO,</i> Federal or State Court) a	and Date Appeal Filed:	
lf F	inal or On Appeal, complet	e all items below. For f	Pending Actions, complete Item	13 only.	
10.	How was matter resolved Settled	d:			
11.	Resolution Date (MM/DD/Y	YYYY):			
	11/17/2016 © Exact	Explanation			
	If not exact, provide expl	anation:			
12.	Resolution Detail:				
	A. Were any of the foll	owing Sanctions <i>Order</i>	red (check all appropriate items)?		
	▼ Monetary/Fine A	mount: \$ 61,932,500.	00		
	Revocation/Expu	ulsion/Denial		Disgorgement/Restitution	
	☐ Censure			Cease and Desist/Injunction	on
	☐ Bar			Suspension	
13.	Financial Operations requalify/retrain, type disgorgement or more of penalty was waive THE ORDER DIRECTS 2016. IN ADDITION, FOR IMPLEMENTATION WITH REGARD TO CONNECTION WITH AND EXISTING OR PETIMELINE FOR IMPLEMENTATION REFERRAL HIRING PETERS OF REGULATIONS IN ITS. Provide a brief summary must fit within the space THE ALLEGATIONS, DISPORTED THE FRB SETTLEMENT, JPHINVESTIGATIONS ARISING PROSECUTION AGREEMENT FEDERAL ANTI-BRIBERY LAND AND THE FRESTIGATIONS ARISING PROSECUTION AGREEMENT FEDERAL ANTI-BRIBERY LAND AND THE PROSECUTION AGREEMENT FEDERAL ANTI-BRIBERY LAND AND THE PROSECUTION AGREEMENT AND	uspended, enjoined or In Principal, etc.). If required an onetary compensation, ed: S JPMC TO CEASE-AND-THE ORDER REQUIRES ON, TO IMPROVE SENICOMPLIANCE WITH APPLIANCE WITH APPLIANCE COMMERO EMENTATION, TO ENHAUS AND IMPLEME RACTICES; AND C) SUE THE FIRM'S COMPLIAN S REFERRAL HIRING PROPERS OF COMPLIAN OF THE FIRM'S COMPLIAN OF COMPLIANCE REFERRAL HIRING PROPERS OF COMPLIANCE O	Lalification by exam/retraining wand whether condition has been so provide total amount, portion less and total amount, portion less applied to the provide	as a condition of the sanction at isfied. If disposition resulted against you or an advisor NEY PENALTY OF \$61,923,500 STEPS: A) SUBMIT AN ACCED FOR JPMC'S FIRM-WIDE COMPLICABLE INTERED, DIRECTLY OR INDIRECT OF PRACTICES"); B) SUBMIT AN ACC'S FIRM-WIDE COMPLIANCE CESSES AND PROCEDURES IN LAN, AND TIMELINE FOR IMPID PROCEDURES AS WELL AS A SUBMIT AND TIMELINE FOR IMPID PROCEDURES AS WELL AS A SUBMIT AND TIMELINE FOR IMPID PROCEDURES AS WELL AS A SUBMIT AND TIMELINE FOR IMPID PROCEDURES AS WELL AS A SUBMIT AND TIMELINE FOR IMPID PROCEDURES AS WELL AS A SUBMIT AND THE SUBMIT AND THE SETTLEMENTS WITH OTHER AS FOLLOWS: JPMORGAN DITO THE ISSUANCE OF A CRESSION ENTERED AN ADMINIS	O, WHICH WAS PAID ON NOVEMBER 17, PTABLE WRITTEN PLAN, AND TIMELINE IANCE RISK MANAGEMENT PROGRAM ERNAL POLICIES AND PROCEDURES IN TLY, BY FOREIGN GOVERNMENT OFFICIALS IN ACCEPTABLE WRITTEN PLAN, AND ERISK MANAGEMENT PROGRAM WITH I CONNECTION WITH THE FIRM'S LEMENTATION, TO ENHANCE THE APPLICABLE U.S. LAWS AND MS 7 AND 12. IN COORDINATION WITH ER AGENCIES TO RESOLVE CONCURRENT
			OEMEDAL INOTOLIO	TIONO	
This	Disclosure Reporting Page	(DRP ADV) is an = IN	GENERAL INSTRUC		ffirmative responses to Items 11.C., 11.D.,
	, 11.F. or 11.G. of Form Al		OR O AMENDED TESPONS	e useu to report details for a	inimative responses to items 11.0., 11.0.,
			Regulatory Acti	on	
	ck item(s) being responded		_	-	
	1.C(1)	□ 11.C(2)	□ 11.C(3)	☑ 11.C(4)	✓ 11.C(5)
	1.D(1)	□ 11.D(2)	☐ 11.D(3)	□ 11.D(4)	□ 11.D(5)
	1.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)	
1 1	1.F.	□ 11.G.			

Use a separate DRP for each event or *proceeding*. The same event or *proceeding* may be reported for more than one *person* or entity using one DRP. File with a completed Execution Page.

	,	sult in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.
AR	ТІ	
Ц.	The person(s) O You (the a	or entity(ies) for whom this DRP is being filed is (are):
	C You and o	ne or more of your advisory affiliates
		ore of your advisory affiliates
		being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name).
	If the advisory	y affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - AL	DVISORY AFFILIATE
	CRD Number:	This <i>advisory affiliate</i> is 6 a Firm 6 an Individual
		O yes • No
	Name:	JPMORGAN CHASE & CO. (For individuals, Last, First, Middle)
	This DRP s	should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is I or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the or <i>advisory affiliate's</i> favor.
	11.D(4), and	gistered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any in Item 11 that occurred more than ten years ago.
	☐ This DRP s	should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the nces:
В.	-	y affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
	O yes O	No
	NOTE: The co	empletion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
AR [°]	T II	
1.	Regulatory Ac	ction initiated by:
	⊙SEC OOt	ther Federal O State O _{SRO} O Foreign
	(Full name of SEC	regulator, foreign financial regulatory authority, federal, state, or SRO)
2.	Principal Sand Cease and De Other Sanctio	esist ons:
	DISGORGENIE	NT, PRE-JUDGMENT INTEREST, AND UNDERTAKINGS
3.		(MM/DD/YYYY):
		● Exact ● Explanation provide explanation:
4.	Docket/Case ADMINISTRAT	Number: TIVE PROCEEDING FILE NO. 3-17684
5.	Advisory Affilia	ate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Prod No Product Other Product	
7.	Describe the	allegations related to this regulatory action (your response must fit within the space provided):

ON NOVEMBER 17, 2016, JPMORGAN CHASE & CO. ("JPMC") ENTERED INTO A SETTLEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION

	(2)(B) AND 30A OF T PROVISIONS OF THE OF FOREIGN GOVERN ORDER FINDS THAT	THE SECURITIES EXCHANGI FEDERAL SECURITIES LAV NMENT OFFICIALS ("REFER JPMC VIOLATED THE BOOK	E ACT OF 1934 ("EXCHANGE ACT") WS BY CORRUPTLY PROVIDING VA RAL HIRES") IN ORDER TO ASSIST	THE ORDER FINDS THAT JPM LUABLE INTERNSHIPS AND EM JPMC IN RETAINING AND OBT D THE INTERNAL ACCOUNTING	C VIOLATED SECTIONS 13(B)(2)(A), 13(B) IC VIOLATED THE ANTI-BRIBERY IPLOYMENT TO RELATIVES AND FRIENDS FAINING BUSINESS. IN ADDITION, THE IS CONTROLS PROVISIONS OF THE		
8.	Current Status?	O Pending O On App	oeal © Final				
9.	If on appeal, regulat	tory action appealed to (S	EC, <i>SRO</i> , Federal or State Court)	and Date Appeal Filed:			
If Fi	nal or On Appeal, cor	mplete all items below. For	Pending Actions, complete Item	13 only.			
	. How was matter resolved: Settled						
11.	Resolution Date (MM.	/DD/YYYY):					
	11/17/2016 • Exa	ct C Explanation					
	If not exact, provide	•					
12.	Resolution Detail:						
		•	ered (check all appropriate items)	?			
	☐ Monetary/F			Discourse and /Destitution			
	☐ Censure	/Expulsion/Denial		Disgorgement/Restitution Cease and Desist/Injunction	n		
	☐ Bar			Suspension			
	B. Other Sanction	s Ordered:					
	Financial Opera requalify/retrai disgorgement of of penalty was THE ORDER DIF ABOVE-ENUMER DISGORGEMEN TO COMPLY WIT INTERVALS DUR FCPA AND APPL UNDERTAKINGS JPMORGAN SEC	ntions Principal, etc.). If rean, type of exam required a principal region of the second required and prejudgment into the certain undertaking ring a three-year term, licable anti-corruption of the second not impossible the second not impossible the second required required for the second required the second required required for the second required	qualification by exam/retraining wand whether condition has been so, provide total amount, portion leads of the condition of the condition of the condition of the conditional	ras a condition of the sanction atisfied. If disposition resulte evied against you or an advisor CAUSING ANY VIOLATIONS AND REQUIRES JPMC TO PAY A TO AS PAID ON NOVEMBER 27, 20 E SEC STAFF PERIODICALLY, A TION AND IMPLEMENTATION OF MC HAS MADE A GOOD FAITH THE IMPOSITION OF A \$72,000 TELEMENT WITH THE UNITED S	d in a fine, penalty, restitution, ory affiliate, date paid and if any portion D ANY FUTURE VIOLATIONS OF THE DTAL OF \$105,507,668 IN D16. IN ADDITION, JPMC WAS ORDERED AT NO LESS THAN NINE-MONTH DIF COMPLIANCE MEASURES RELATING TO EFFORT TO COMPLY WITH THE D0,000 CRIMINAL FINE AS PART OF STATES DEPARTMENT OF JUSTICE.		
	must fit within the s SOLELY FOR THE PUR PROCEEDINGS AND O IN ITEMS 7 AND 12. OTHER AGENCIES TO JPMORGAN APAC ENC CRIMINAL CONDUCT	pace provided). RPOSE OF SETTLING THESI CONSENTED TO THE ORDE IN COORDINATION WITH TO RESOLVE CONCURRENT I TERED INTO A NON-PROSE	E PROCEEDINGS, JPMC ADMITTED R. THE ALLEGATIONS, DISPOSITION THE SEC SETTLEMENT, JPMC AND ON NVESTIGATIONS ARISING OUT OF COUTION AGREEMENT WITH THE DISTRIBUTIONS IN THE ORDER AND THE	THE SEC'S JURISDICTION AND DNS, FINDINGS AND SANCTION CERTAIN OF ITS AFFILIATES AFTHE SAME CONDUCT. THOSE EPARTMENT OF JUSTICE THAT	THE SUBJECT MATTER OF THESE NS OF THE ORDER ARE DESCRIBED ABOVE LSO ENTERED INTO SETTLEMENTS WITH SETTLEMENTS ARE AS FOLLOWS: ACKNOWLEDGES RESPONSIBILITY FOR E FEDERAL RESERVE SYSTEM ENTERED AN		
			GENERAL INSTRUC	TIONS			
	Disclosure Reporting , 11.F. or 11.G. of Fo		INITIAL OR 6 AMENDED respons	e used to report details for at	ffirmative responses to Items 11.C., 11.D.,		
			Regulatory Act	on			
	k item(s) being resp						
	1.C(1)	☑ 11.C(2)	□ 11.C(3)	☑ 11.C(4)	☑ 11.C(5)		
	1.D(1) 1.E(1)	☐ 11.D(2) ☐ 11.E(2)	☐ 11.D(3) ☐ 11.E(3)	□ 11.D(4) □ 11.E(4)	□ 11.D(5)		
	* *	□ 11.E(2)	L 11.L(3)	L 11.L(4)			

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page. One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP. PART I The person(s) or entity(ies) for whom this DRP is being filed is (are): O You (the advisory firm) O You and one or more of your advisory affiliates One or more of your advisory affiliates If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box. ADV DRP - ADVISORY AFFILIATE CRD This advisory affiliate is
a Firm an Individual Number: Registered: O Yes O No JPMORGAN CHASE & CO. Name: (For individuals, Last, First, Middle) This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor. If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago. This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances: If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided. O Yes O No NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records. PART II 1. Regulatory Action initiated by: SEC Other Federal OState OSRO OForeign (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) SECURITIES AND EXCHANGE COMMISSION 2. Principal Sanction: Cease and Desist Other Sanctions: CIVIL PENALTY 3. Date Initiated (MM/DD/YYYY): 09/19/2013 © Exact © Explanation If not exact, provide explanation: 4. Docket/Case Number: FILE NO. 3-15507 5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable): Principal Product Type: Other Product Types:

SYNTHETIC CRI	EDIT PORTFOLIO			
ON SEPTEMBER CHASE & CO. (' STATES THAT J	'JMPC") RELATING TO THE CIRCU PMC VIOLATED SECTIONS 13(A),	DEXCHANGE COMMISSION ("SE JMSTANCES ARISING FROM TH 13(B)(2)(A), AND 13(B)(2)(B)	C") ISSUED A CEASE AND DESISE 2012 LOSSES IN JPMC'S CHIEFOR THE SECURITIES EXCHANGE	ST ORDER ("ORDER") AGAINST JPMORGAN FINVESTMENT OFFICE ("CIO"). THE ORDER ACT OF 1934 ("EXCHANGE ACT") AND INTROL OVER FINANCIAL REPORTING AS
	2012, AND DISCLOSURE CONTRO			
8. Current Status	? C Pending C On App	eal © Final		
9. If on appeal, re	egulatory action appealed to (SE	EC, <i>SRO,</i> Federal or State Cour	t) and Date Appeal Filed:	
If Final or On Appea	al, complete all items below. For	Pending Actions, complete Ite	m 13 only.	
10. How was matte	er resolved:			
Consent				
11. Resolution Date	e (MM/DD/YYYY):			
09/19/2013 🖸	Exact C Explanation			
If not exact, pr	ovide explanation:			
12. Resolution Deta	ail:			
A. Were any	of the following Sanctions Orde	red (check all appropriate item	s)?	
☑ Mone	tary/Fine Amount: \$ 200,000,00	0.00		
	cation/Expulsion/Denial		☐ Disgorgement/Restitution	
Censu	ure		▼ Cease and Desist/Injunctio ▼ -	n
☐ Bar B. Other Sar	nctions <i>Ordered:</i>		☐ Suspension	
disgorgen of penalty THE ORDE SECTION ORDER RE SETTLEME AS BUT NO THE SCP T MARCH 31 EFFECT OF ACCOUNT COMPREH OF THE SE ENSURE T	was waived: R REQUIRES THAT JPMC CEASE A 13(A), 13(B)(2)(A), AND 13(B)(2) EQUIRES JPMC TO PAY A CIVIL M ENT, JPMC ACKNOWLEDGED THAT OT LIMITED TO: THAT JPMC'S TRATERADERS INTENTIONALLY UNDER I, 2012, INCLUDED THE UNDERS IF MOVING SCP LOSSES FROM THAT ING CONTROLS AND DISCLOSURENSIVE PROGRAM OF REMEDIAT ETTLEMENT WITH THE SEC, SUCH THAT PRICE VERIFICATION PROC summary of details related to the space provided).	AND DESIST FROM COMMITTIND (B) OF THE EXCHANGE ACT AND DESIST FROM COMMITTIND (B) OF THE EXCHANGE ACT AND AND PENALTY OF \$200 MILLING ITS CONDUCT VIOLATED THE ADERS MISMARKED THE SCP ASSESTATED MARK-TO-MARKET LOSSES FOR THE SCP, AND PROCEDURE OF THE FRE CONTROLS AND PROCEDURE OF TO ADDRESS, AMONG OTHER AS, BUT NOT LIMITED TO, SUREDURES ARE CONDUCTED WITTED TO STATED TO STATED TO STATED AND STATED TO SUREDURES ARE CONDUCTED WITTED TO STATED TO	G OR CAUSING ANY VIOLATIONS ID RULES 13A-11, 13A-13, AND TON, WHICH WAS PAID ON SEPTE FEDERAL SECURITIES LAWS AN LOSSES MOUNTED AND AS A RESES IN THE SCP; JPMC'S EARNING AND JPMC SUBSEQUENTLY ISSUE IRST QUARTER OF 2012; AND JPMC SAS OF MARCH 31, 2012. JPMC SER THINGS, THE INTERNAL CON BSTANTIALLY STRENGTHENING THE APPROPRIATE DEGREE OF SITION and include relevant terms	AND ANY FUTURE VIOLATIONS OF ISA-15 THEREUNDER. IN ADDITION, THE ISA-15 THEREUNDER. IN FACTS, SUCH ISSULT OF THESE MARKING PRACTICES, NGS RELEASE FOR THE QUARTER ENDING ISA RESTATEMENT WHICH HAD THE ISA-16 THE WOLDNITH IN CHARLES INTERNAL ISA-17 THE VOLUNTARILY UNDERTAKEN A TROL DEFICIENCIES THAT ARE SUBJECT THE VCG FUNCTION WITHIN CIO TO INDEPENDENCE AND SUPERVISION."
DESCRIBED AB DESCRIBED AB	OVE IN ITEM 7 AND JPMC ACKNOOVE IN ITEM 12.	OWLEDGED THAT IT VIOLATED TO SERVER S	THE FEDERAL SECURITIES LAWS	THE ORDER MADE THE FINDINGS AND ADMITTED TO CERTAIN FACTS
This Disclosure Report 11.E., 11.F. or 11.G.		NIIIAL OR 6 AMENDED respo	nse used to report details for a	ffirmative responses to Items 11.C., 11.D.,
		Regulatory A	ction	
Check item(s) being	•	F	=	—
□ 11.C(1) □ 11.D(1)	□ 11.C(2) ⊡ 11.D(2)	☐ 11.C(3) ☐ 11.D(3)	□ 11.C(4) ☑ 11.D(4)	☐ 11.C(5) ☐ 11.D(5)
□ 11.D(1) □ 11.E(1)	□ 11.D(2) □ 11.E(2)	□ 11.D(3) □ 11.E(3)	☑ 11.D(4)	L 11.D(9)
<u> </u>	□ . □ (∠)	□ 11.□(3)	□ 11.□(4)	

	1.F. L. 11.G.					
	a separate DRP for each event or <i>proceeding</i> . The same event or <i>proceeding</i> may be reported for more than one <i>person</i> or entity using one DRP. File a completed Execution Page.					
	event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.					
PART						
A.	The person(s) or entity(ies) for whom this DRP is being filed is (are):					
	You (the advisory firm)					
	O You and one or more of your advisory affiliates					
	One or more of your advisory affiliates					
If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Mid If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.						
ADV DRP - ADVISORY AFFILIATE						
	CRD This advisory affiliate is a Firm an Individual Number: Registered:					
	Registered: O Yes O No					
	Name: JPMORGAN CHASE & CO					
	(For individuals, Last, First, Middle)					
	Middle)					
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.					
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.					
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B.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.					
	O Yes O No					
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.					
PART						
1.	Regulatory Action initiated by: O SEC O Other Federal O State O SRO Foreign					
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FEDERAL FINANCIAL SUPERVISORY AUTHORITY (BAFIN)					
2.	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions:					
3.	Date Initiated (MM/DD/YYYY):					
٥.	07/22/2021 © Exact C Explanation					
	If not exact, provide explanation:					
4.	Docket/Case Number: WA 17-WP 3120-2020/0011					
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):					
6.	Principal Product Type:					

	Other Product Types:	
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided): NEGLIGENT BREACH OF SUPERVISORY AND ORGANIZATIONAL DUTIES IN CONNECTION WITH INFRINGEMENTS OF SECTION 21 OF THE GERMAN SECURITIES TRADING ACT.	
8.	Current Status? C Pending C On Appeal G Final	
9.	If on appeal, regulatory action appealed to (SEC, <i>SRO</i> , Federal or State Court) and Date Appeal Filed:	
lf F	nal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.	
10.	How was matter resolved: Order	
11.	Resolution Date (MM/DD/YYYY):	
	08/09/2021 © Exact © Explanation If not exact, provide explanation:	
12.	Resolution Detail:	
	A. Were any of the following Sanctions <i>Ordered</i> (check all appropriate items)?	
	Monetary/Fine Amount: \$ 1,830,000.00	
	Revocation/Expulsion/Denial Disgorgement/Restitution	
	Censure Cease and Desist/Injunction	
	B. Other Sanctions <i>Ordered:</i>	
13.	Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an <i>advisory affiliate</i> , date paid and if any portion of penalty was waived: AN ADMINISTRATIVE FINE OF 1,830,000 EUROS Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided). AN ADMINISTRATIVE FINE OF 1,830,000 EUROS IS IMPOSED PURSUANT TO SECTION 30 (1) NO. 1, (4)SENTENCE 1 OF THE GERMAN ACT ON BREACHES OF ADMINISTRATIVE REGULATIONS, ON THE GROUNDS OF ANEGLIGENT BREACH OF SUPERVISORY AND ORGANIZATIONAL DUTIES IN CONNECTION WITH INFRINGEMENTS OF SECTION 21 OF THE GERMAN SECURITIES TRADING ACT RELATING TO THE FILING OF VOTING RIGHTS NOTIFICATIONS.	
CIVI	JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)	
No Ir	formation Filed	
Part		
	nption from brochure delivery requirements for SEC-registered advisers	
11	rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a nure to all of your advisory clients, you do not have to prepare a brochure.	
	Yes	No
Are	ou exempt from delivering a brochure to all of your clients under these rules?	\odot
If no	complete the ADV Part 2 filing below.	
Ameı	d, retire or file new brochures:	
Part		

Affiliate Info

Retire

CRS

Type(s)

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Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

THOMAS JOSEPH DIVUOLO

Printed Name:

THOMAS JOSEPH DIVUOLO

Adviser CRD Number:

20989

Date: MM/DD/YYYY 07/20/2023

Title:

MANAGING DIRECTOR & CFO OF JPMAAM

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the non-resident investment adviser. The	e investment adviser and I both
certify, under penalty of perjury under the laws of the United States of America, that the information and statements m	nade in this ADV, including exhibits
and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.	
I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, custody or possession of these books and records to make them available to federal and state regulatory representations.	3 ,
Signature: Date: MM/DD/YYYY	

Title:

Printed Name:

20989

Adviser *CRD* Number: